





















### Outline of Presentation







- Background to Research
- Section 1: Stop Maintenance Performance (SI)
- Section 2: Customer Information Performance (CI)
- Section 3: Bus Equipment Performance E.1
- Section 4: Cleanliness Performance C.1: Bus Cleanliness
- Section 5: Bus Driver Performance D.1
- Summary
- Appendix

#### Údarás **Náisiúnta** lompair National **Transport** Authority

# Background to Research





This research programme monitors service, quality and compliance with contractual Dublin Bus requirements through "mystery shopping" surveys, to measure key aspects of service delivery. This mystery shopping programme was designed to provide robust and actionable data to the National Transport Authority to measure the overall service performance of Dublin Bus through the eyes of its 'customers'.



195 mystery shops were conducted during Quarter 2 with mystery shoppers acting as passengers while waiting for and on board selected Dublin Bus routes around the city. A broad spread of bus routes were covered across different days of the week and times of the day. 10 Dublin Bus Head Office interviews were also completed and included in Quarter 2 data.



The mystery shops were carried out by trained Kantar Millward Brown interviewers, following an initial pilot and briefing session. These interviewers use portable HAPI (HandHeld Personal Interviewing) devices which enable both discreet and effective captures of location, bus and driver details at stops, when boarding, on board and after alighting buses.



Quarter 2 2019: 26th March – 18th June 2019



We have used the following symbols to indicate significant differences versus previous quarter i.e. Qtr 1 Jan - March 2019  $_{O1}$  or year on year changes for same quarter last year i.e. Qtr 2 March - June 2018  $_{O2}$ 



















# Advertising on Shelter of Bus Stop: continued low level of third party advertising on bus shelter glass. No signs of third party commercial advertising present on the bus stop poles

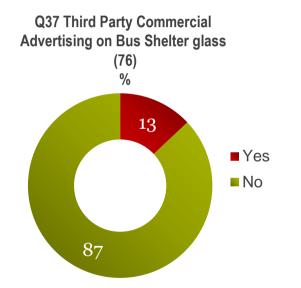


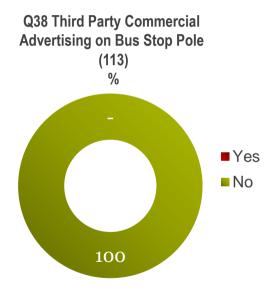


Base: (113) IF YES TO BUS STOP POLE AND FLAG Q29

**Q2 2019** 

63% observed a Bus Stop Pole & Flag







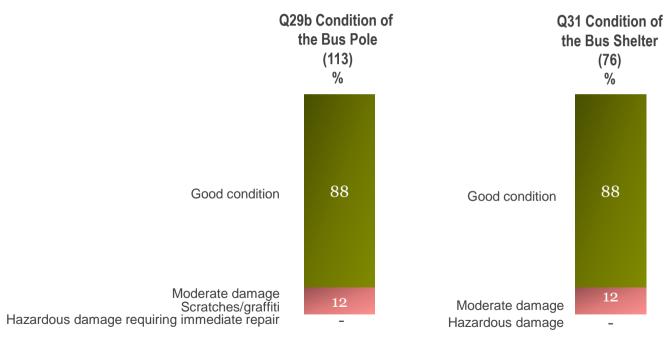


Bus Shelters: Over 4 out of 5 found the bus stop poles & shelters to be in good condition, with just over 1 in 10 reporting signs of moderate damage.

A Dublin Bus

Base: (76), IF YES TO BUS SHELTER Q30/1, (113) IF YES TO BUS STOP POLE AND FLAG Q29/1







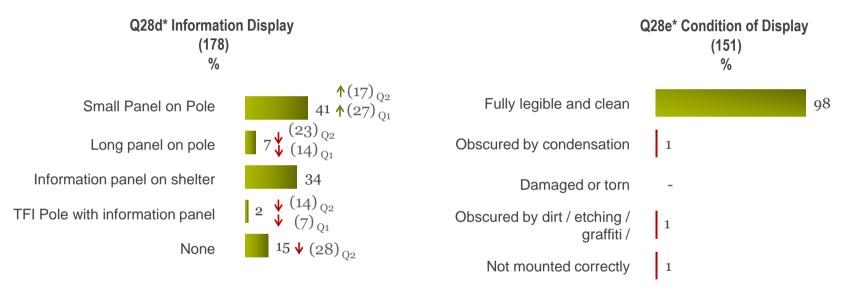
 $Information\ Display:\ {\tiny 4\ in\ 5\ interviewers\ saw\ an\ information\ display\ present\ at\ the\ bus\ stop.}$ 

Increase in reports of small panel on pole vs last quarter and year on year. Of these, most felt that they were fully legible and clean with minimal instances of damage reported





# Q2 2019





\* New for Q1 2018









# Section 2: Customer Information Performance











Fares: Nearly all interviewers found the fares were displayed clearly at the entrance to the bus.

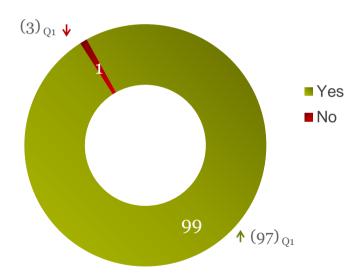
**Dublin Bus** 

Base: (195)

**Q2 2019** 

Q50 Were the Fares Displayed Clearly at the Entrance? (195)

%



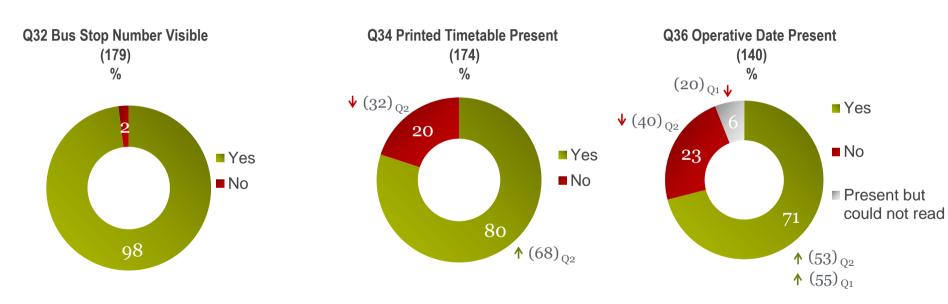


Timetable: Almost all interviewers saw a bus stop number visible on the bus stop flag. 4 in 5 saw printed timetables with 3 in 4 reporting timetables with operative dates present at the bus stop. Both measures up vs Q1



Base: IF YES TO BUS STOP POLE AND FLAG Q29/1 OR BUS SHELTER Q30/1. IF YES TO PRINTED TIMETABLE Q34/1

#### **Q2 2019**





Q32 Is the bus stop number visible on the bus stop flag? This is an up to 4 digit number

Is there a printed timetable, for the route you are using, on display at the bus stop























When Getting on the Bus: Upon boarding the bus, 4 in 5 interviewers reported seeing the centre doors opening. Over two thirds noted the centre doors opening when alighting the bus.

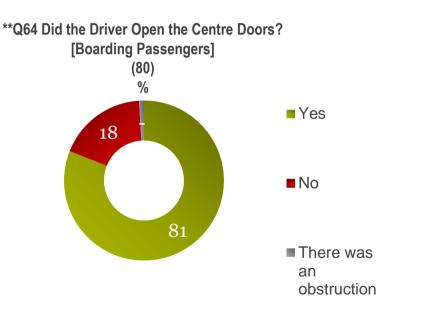


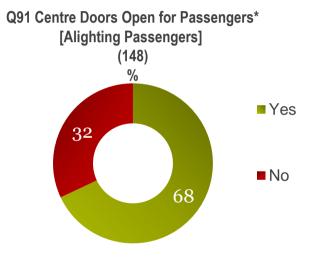
**Bublin Bus** 

Base: (148), IF YES TO CENTRE DOORS Q63, (80), EXCLUDING BUSES WITH NO ALIGHTING PASSENGERS



#### **Q2 2019**





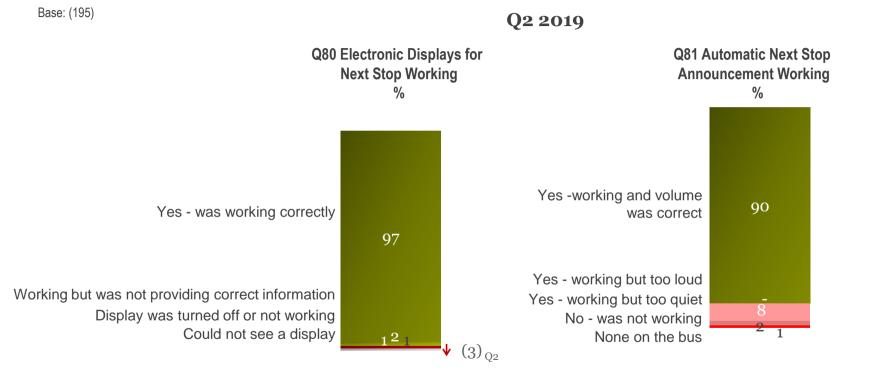


 $\checkmark \uparrow$  = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>O2</sub>, Qtr 1 Jan - Mar 2019<sub>O1</sub>

\*\*Buses with no alighting passengers excluded

On Board Displays/Announcements: Over 9 out of 10 interviewers found the electronic displays were working correctly. 9 out of 10 interviewers report the of automatic next stop announcements working correctly and the volume was correct





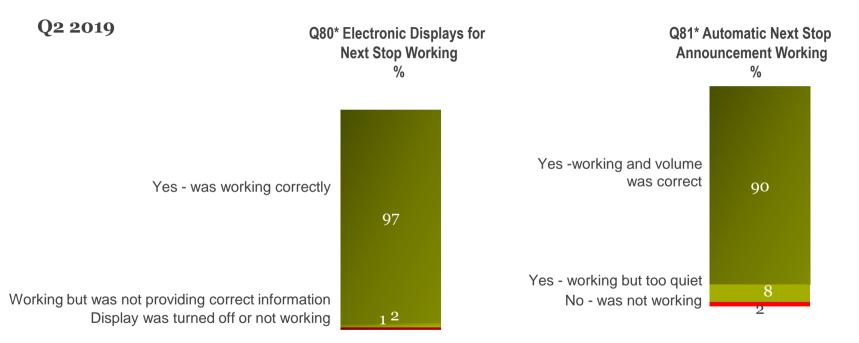


On Board Displays/Announcements: Almost all interviewers who could see a display found that it was working correctly. 9 out of 10 found the next stop announcement was working correctly, while under 1 in 10 felt it was working but too quiet.



**Bublin Bus** 

Base: (194), ALL WHO COULD SEE A DISPLAY / HEAR AN ANNOUNCEMENT





Q81



√↑ = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>02</sub>, Qtr 1 Jan - Mar 2019<sub>01</sub>

<sup>\*</sup> Question rebased off those who could see a display / hear an announcement

# Wheelchair Ramp/Lift: Among the four interviewers who saw a wheelchair ramp requested, they found that it was activated upon request



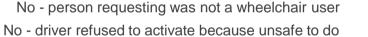


Base: (4) If yes to WHEELCHAIR RAMP OR LIFT REQUEST Q105/1

**Q2 2019** 







so at the stop

No - driver stated no wheelchair ramp or lift present

No - other reason

No - no reason given





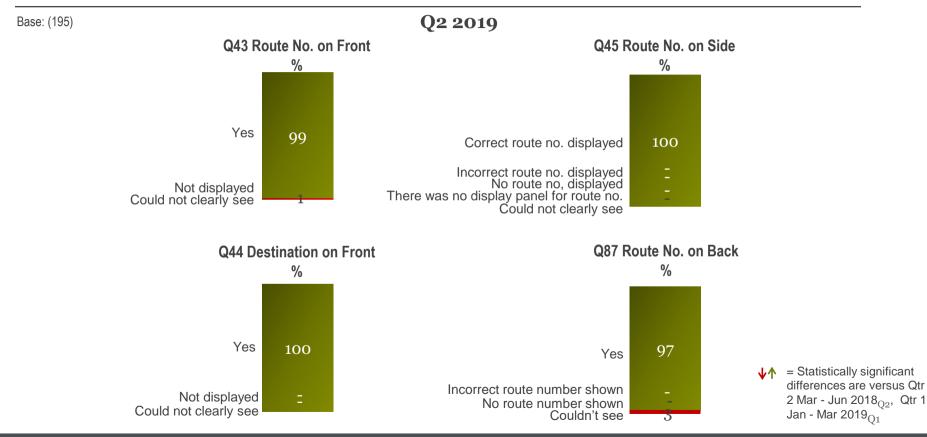
√↑ = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>O2</sub>, Qtr 1 Jan - Mar 2019<sub>O1</sub>

Q106

# Route Number and Destination Visible: Almost all found both the route numbers & destinations to be clearly visible on all sides of the bus.







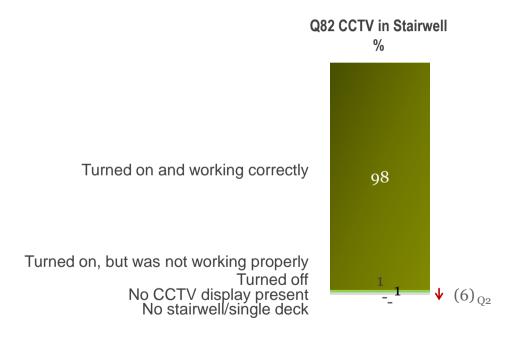
**CCTV:** Over 9 in 10 interviewers found the CCTV screens in the stairwells to be turned on and functioning correctly, minor report of no CCTV display present.







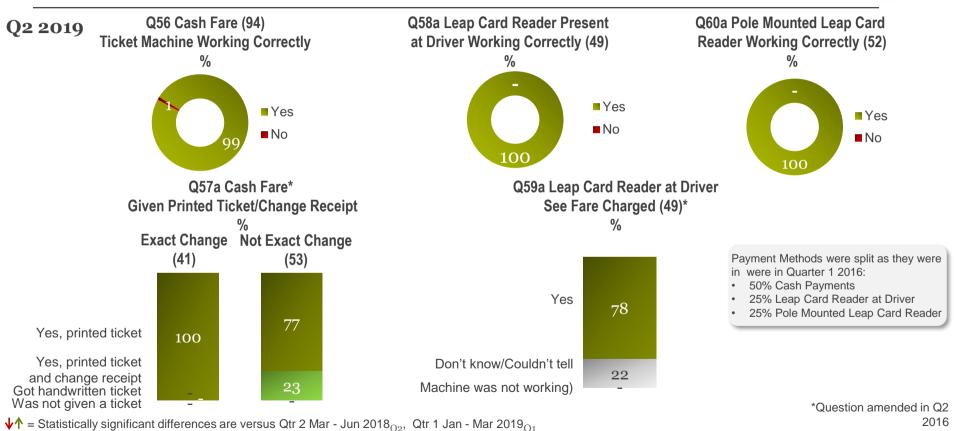
#### Q2 2019





Fare Payment: Ticket machines and leap card readers were found to be present and functioning correctly by almost all. Cash payers received a printed ticket or change receipt where appropriate, whilst three quarters of Leap users were able to see what fare they were charged when boarding the bus





Q56 Q57a Was the ticket machine working correctly for you? Were you given a printed ticket and change receipt? Q58a Q59a Q60a Did the Leap Card reader at the driver appear to be working correctly?
Could you see what fare were you charged?
Did the pole mounted Leap Card reader appear to be working correctly?

















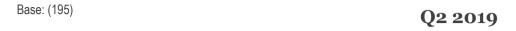


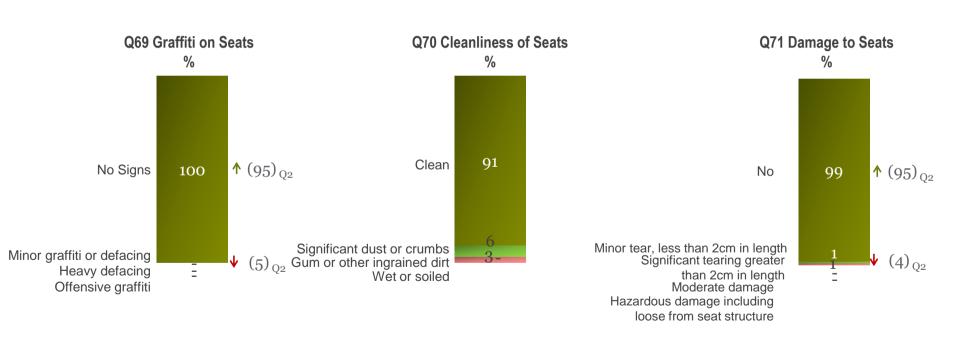




Assessment of Seats: Bus seats were found free of graffiti and damage on all occasions. Over 9 in 10 found that seats were clean, minor incidences of dust or crumbs. Virtually no damage to seats which is an improvement on the same quarter last year.



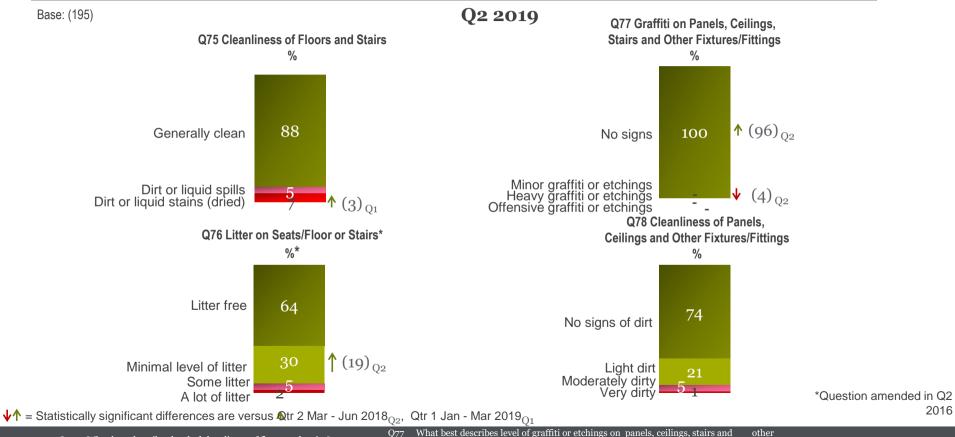






**Bus Interior:** The majority of interviewers found the bus interiors to be generally clean and free of graffiti or dirt although there was an increase in the reporting of dirt or liquid stains on floors/stairs. A third saw minimal levels of litter on seats/floors a significant uplift year on year, while 1 in 5 saw signs of light dirt on panels, ceilings, etc.





22

Q75 What best describes level of cleanliness of floors and stairs?Q76 What best describes level of litter on seats, floors or stairs?

Q78

fixtures and fittings?

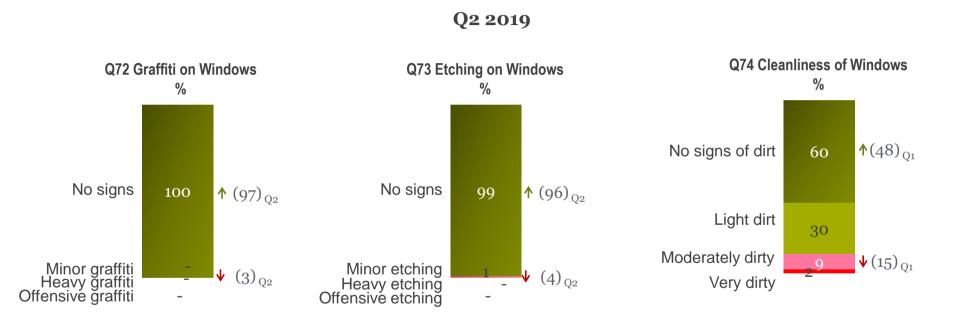
Q78 What best describes level of cleanliness of panels, ceilings and other fixtures and fittings?



Bus Windows: No signs of graffiti on bus windows and virtually no etching on windows, both measures show a significant improvement on last year. Nearly two thirds found the bus windows had no signs of dirt, a significant uplift.



Base: (195)



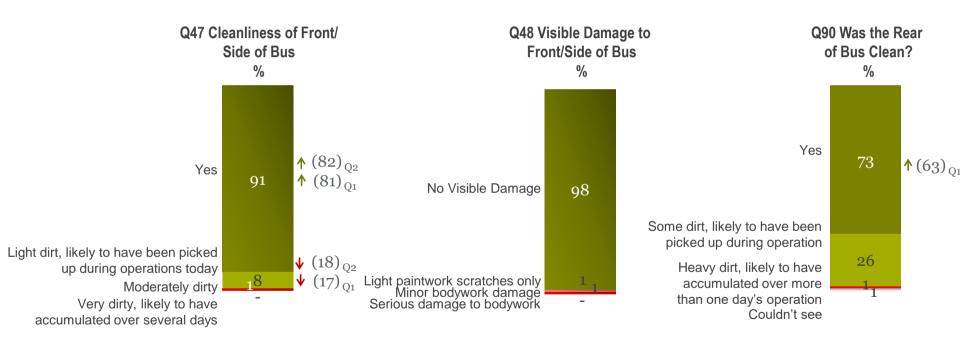


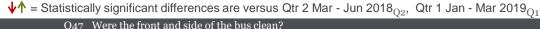
What best describes level of cleanliness of windows?

Front/Side of Bus: Minimal reporting of any signs of visible damage to the front/side of the buses. 9 out of 10 felt the front and sides of the bus were clean, significantly up from last quarter, while 3 in 4 found the rear of the buses were clean, again up on the previous quarter





























# Driver Assessment: Drivers remain very highly regarded by almost all interviewers in terms of both attitude and presentation year on year



**Bublin Bus** 

Base: (195)

#### **Q2 2019**

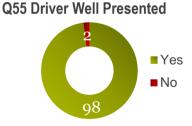
#### **Questions to Driver**

- How much is it to ?
- Can I pay with a note?
- Does this bus go to \_\_\_\_?
- What time is the last bus this evening?











 $\checkmark \uparrow$  = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>O2</sub>, Qtr 1 Jan - Mar 2019<sub>O1</sub>

# Driver Interaction: On the 1 occasion where a driver dispute was observed, the driver was thought to handle the situation in a rude or sarcastic manner





**KANTAR** 

Base: (1), If yes to DRIVER DISPUTE Q103

#### **Q2 2019**

#### Q104 How did driver handle situation? (1)

Polite

Professional

Friendly

Indifferent or ignored passenger

Rude or sarcastic 100

Abusive



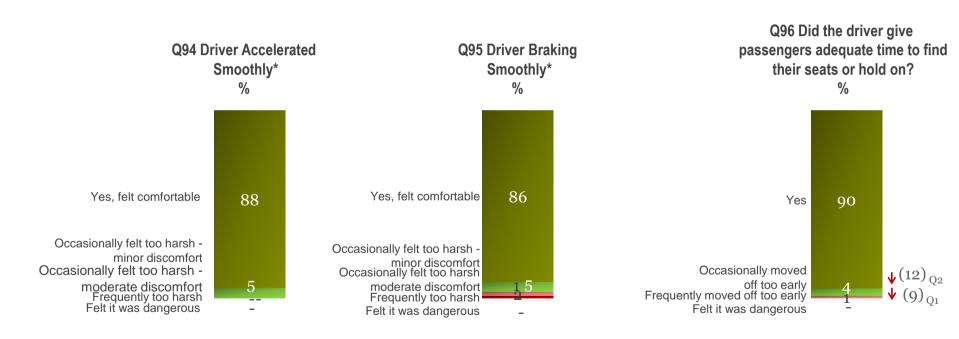


Q104

Bus Safety: The majority of interviewers felt that drivers both braked and accelerated smoothly during their journey, in keeping with the improvements seen in Q1. Almost all felt that passengers were given enough time to find their seats or hold on with an improvement versus last guarter for those that felt the bus moved off too early



Base: (206) 02 2019



\*Question amended in Q2



Q95 Q96 Generally, did the bus driver accelerate smoothly?

Did the bus driver brake and take corners smoothly? Did the driver give passengers adequate time to find their seats or hold on?

√↑ = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>0.9</sub>, Qtr 1 Jan - Mar 2019<sub>0.1</sub>

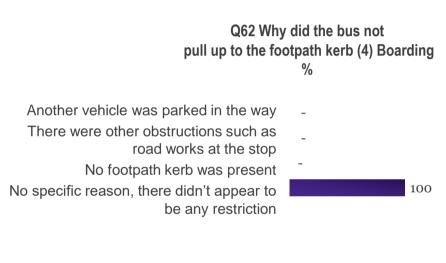
2016

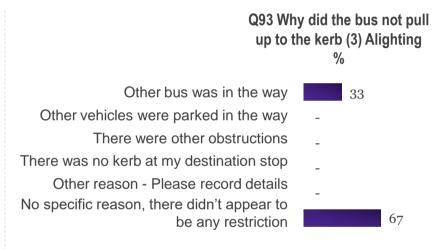
When Getting on the Bus: 4 incidents where the bus did not pull up to the footpath kerb when boarding the bus, for no specific reason. Of the 3 interviewers who noted that the bus did not pull up to the kerb as they alighted the bus, 1 stated there was a bus in the way but 2 reported that there was no specific reason for the restriction



Base: (4), IF NO TO PULL UP CLOSE TO KERB Q61/2, (3) IF NO TO PULL UP CLOSE TO KERB Q92/2

#### 02 2019







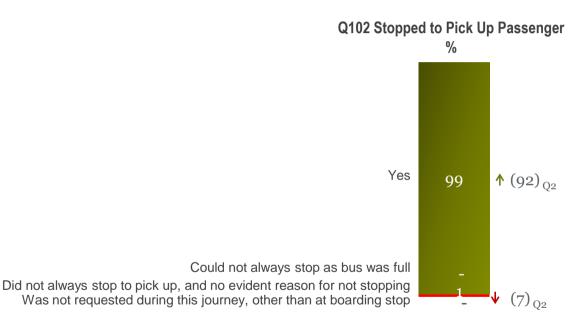
√↑ = Statistically significant differences are versus Qtr 2 Mar - Jun 2018<sub>02</sub>, Qtr 1 Jan - Mar 2019<sub>01</sub>

Driver Actions: Almost all found that buses stopped to pick up passengers when signalled to do so, with a significant improvement observed versus the same time last year.





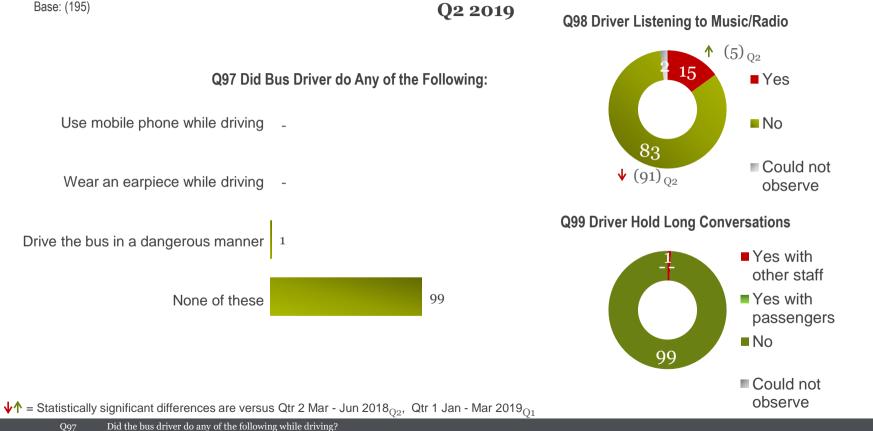
Base: (195) Q2 2019





Driver Behaviour: There was just one report of a driver driving in a dangerous manner. 4 in 5 saw no signs of drivers listening to the radio, a drop from the same quarter last year, whilst almost all saw no signs of drivers holding long conversations with other passengers or staff







# Driver Actions: Interviewers did not report any instances of drivers leaving buses unattended



Base: (195) **Q2 2019** 

#### Q100 Driver Left Bus Unattended

- Yes because of driver change
  - Yes to go to shops
  - Yes to go to toilet
- Yes -some other reason Please record details
  - Yes don't know the reason





Q100



# Diversion or Terminated Early: Just 4 reported early diversions or terminations this quarter

**Bublin Bus** 

Base: (195)

Q2 2019

#### Q107 Bus Diverted/Terminated Early

