





# NTA Mystery Passenger Survey Regional, Regional City & Town Bus 2023 Quarter 1







- Background to Research
- Section 1 Bus Equipment Performance
- Section 2 Bus Driver Performance
- Section 3 Cleanliness Performance Bus Cleanliness
- Section 4 Customer Information Performance
- Section 5 Bus Stations
- Appendix





#### Research Background:

This research programme monitors service, quality and compliance with contractual Bus Éireann requirements through "mystery shopping" surveys, to measure key aspects of service delivery. This mystery shopping programme was designed to provide robust and actionable data to the National Transport Authority to measure the overall service performance of Bus Éireann through the eyes of 'customers'.

404 mystery shops were conducted during Quarter 1 with mystery shoppers acting as passengers while waiting for and on-board selected routes A broad spread of bus routes were covered across different days of the week and times of the day. 38 Bus Station assessments were also completed and are included in Quarter 1 data.

The mystery shops were carried out by trained Ipsos assessors. These assessors use mobile devices which enable both discreet and effective captures of location, bus and driver details at stops, when boarding, on-board and after alighting the buses.

2023 Quarter 1 took place between 2nd January and 26th March 2023

The charts show the percentages of responses for each measure. The base sizes are marked with an asterisk.





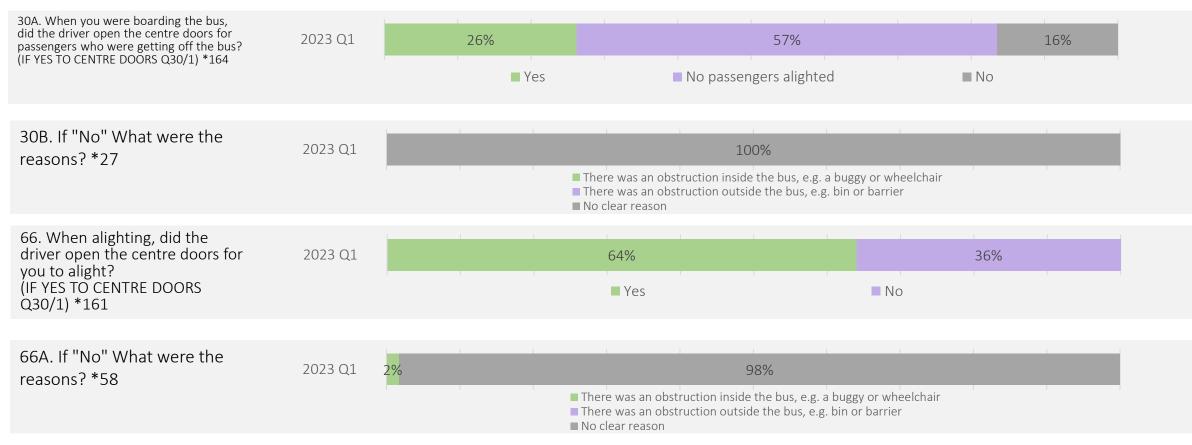
Contains questions relating to the following Bus Equipment Performance:

- Centre Doors
- Accessibility Ramps
- Information Displays / Audio Announcements
- Interior Lighting / On-board Temperature
- CCTV
- WIFI





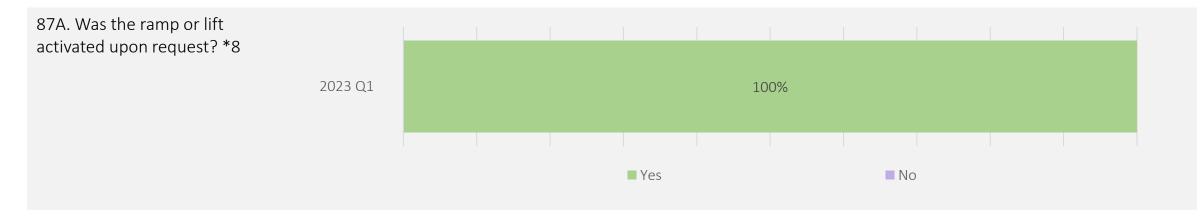
#### **Bus Centre Doors**







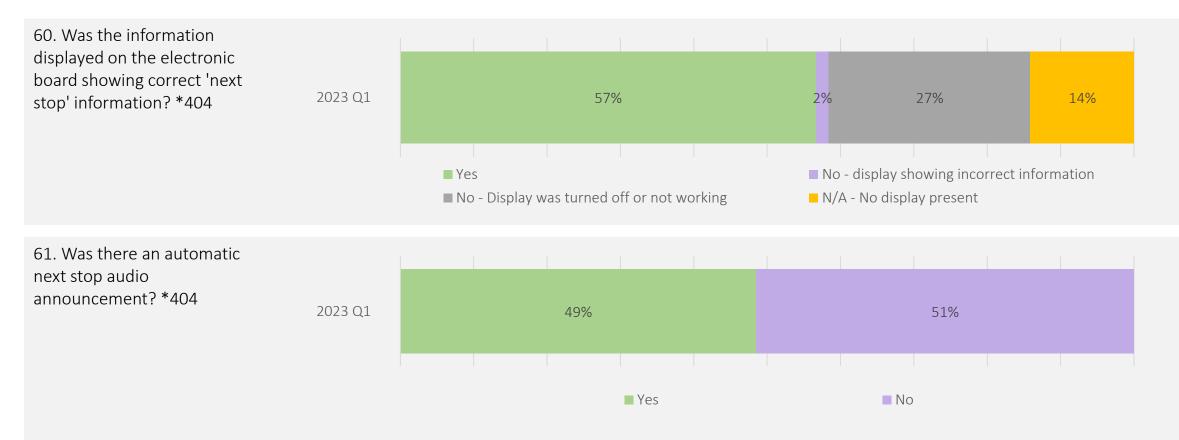
#### Bus Accessibility Ramp







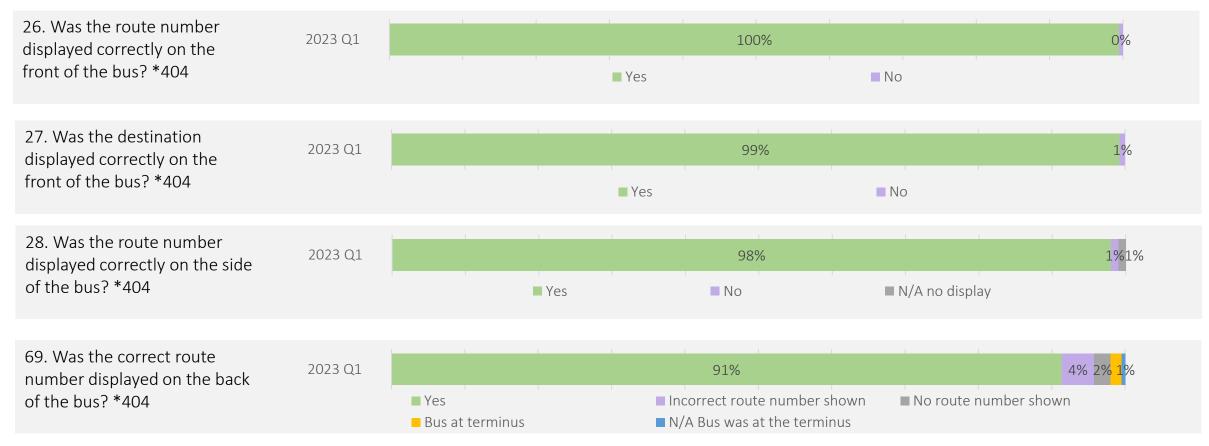
#### Bus Electronic Board Performance







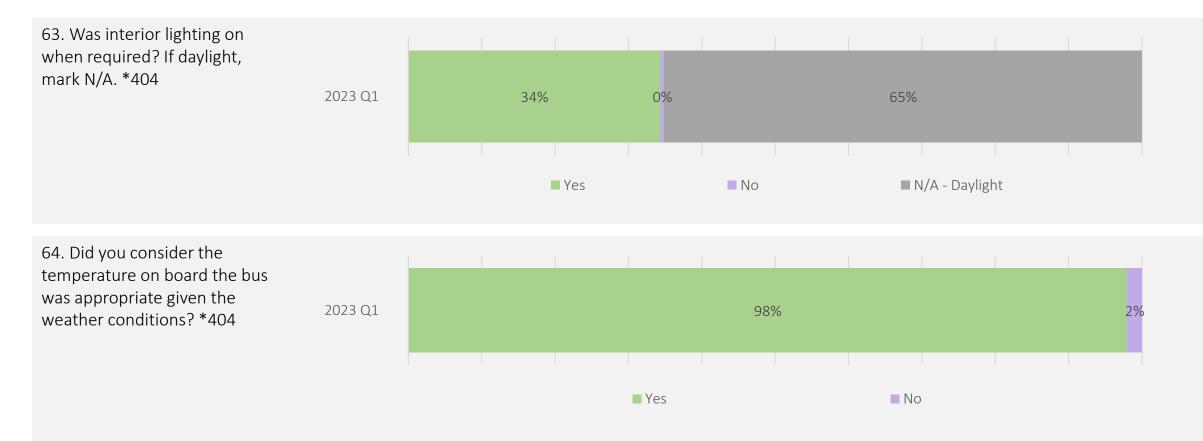
#### Bus Route & Destination Display







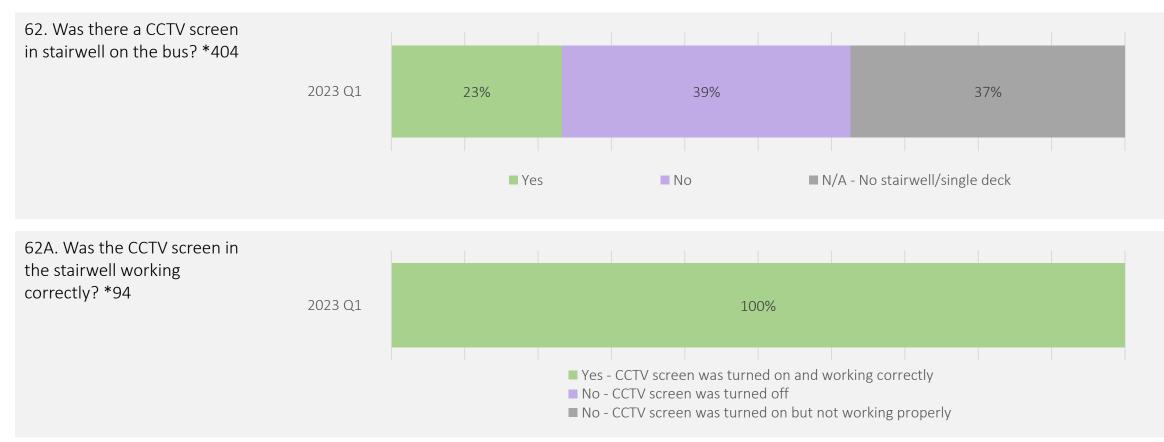
#### Interior Lighting / On-Board Temperature







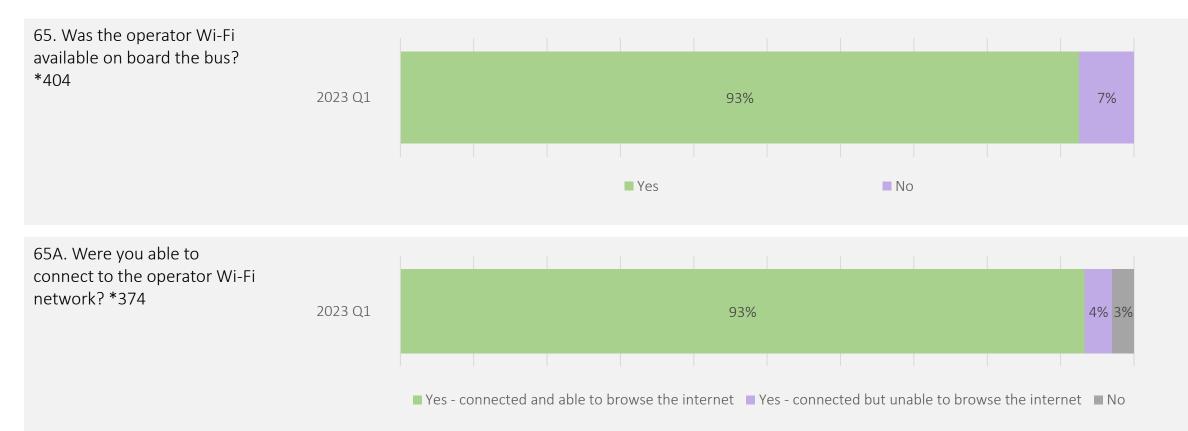
#### Bus CCTV







#### On Board WIFI







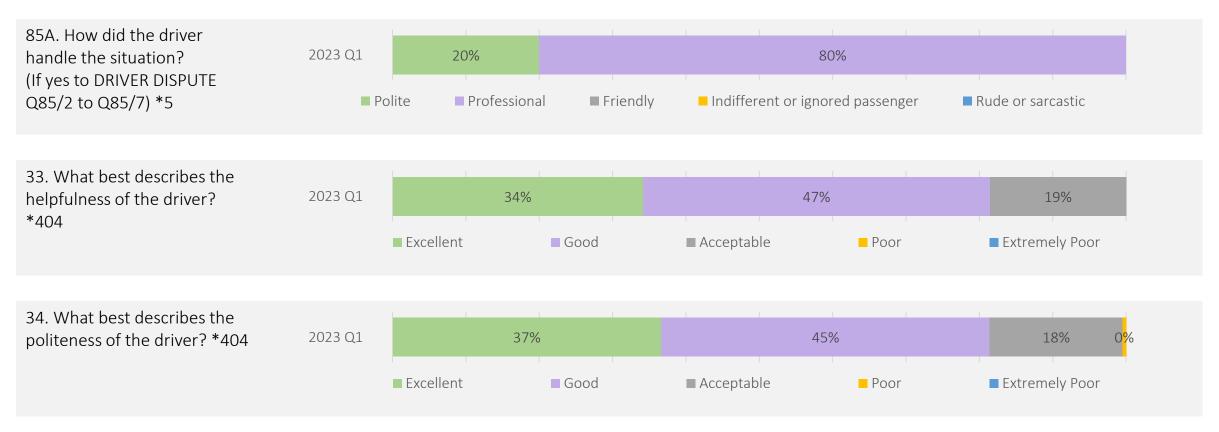
Contains questions relating to the following Bus Driver Performance:

- Driver Attitude
- Driver Presentation
- Bus Ride Quality
- Serving the Stop
- Other Driver Behaviours
- Route Diversion





#### Driver Attitude







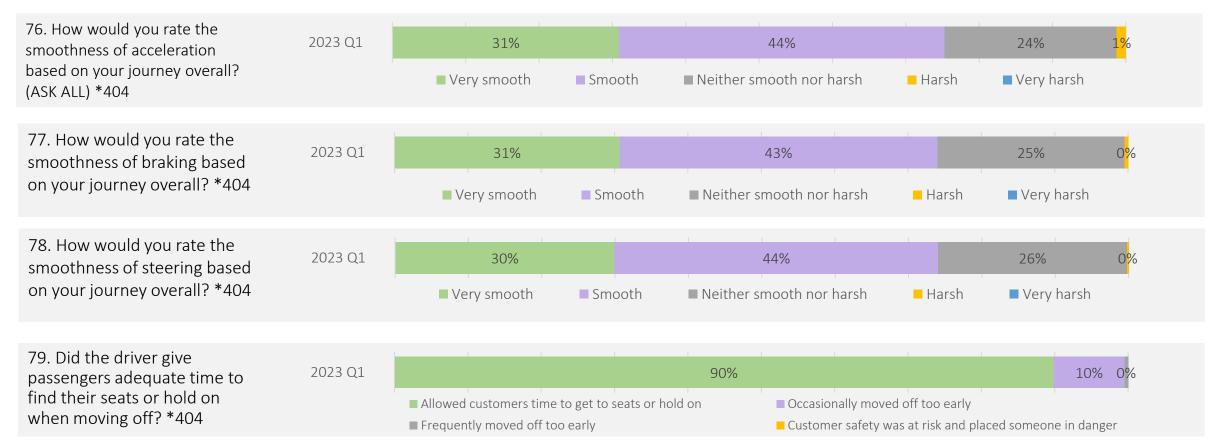
#### **Driver Presentation**







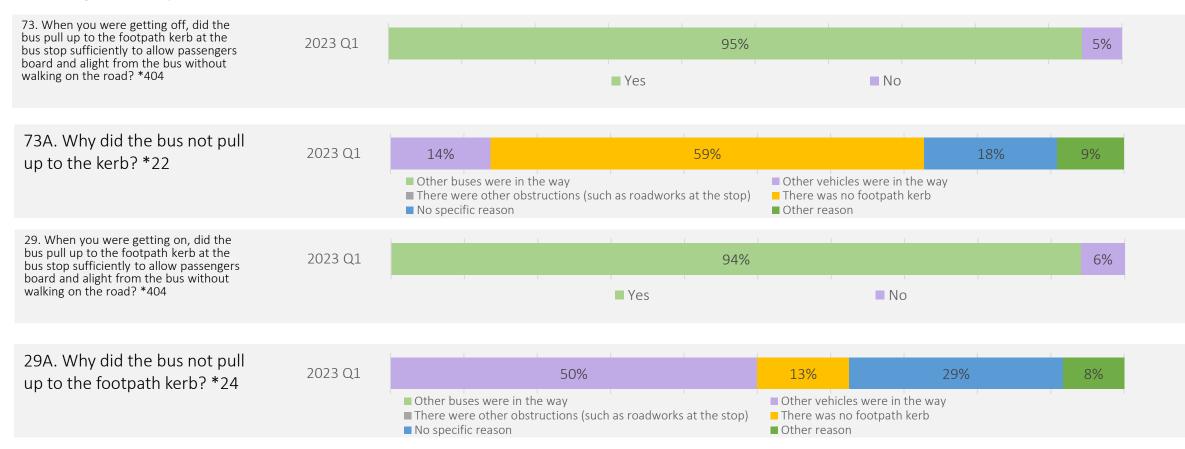
#### Bus Ride Quality







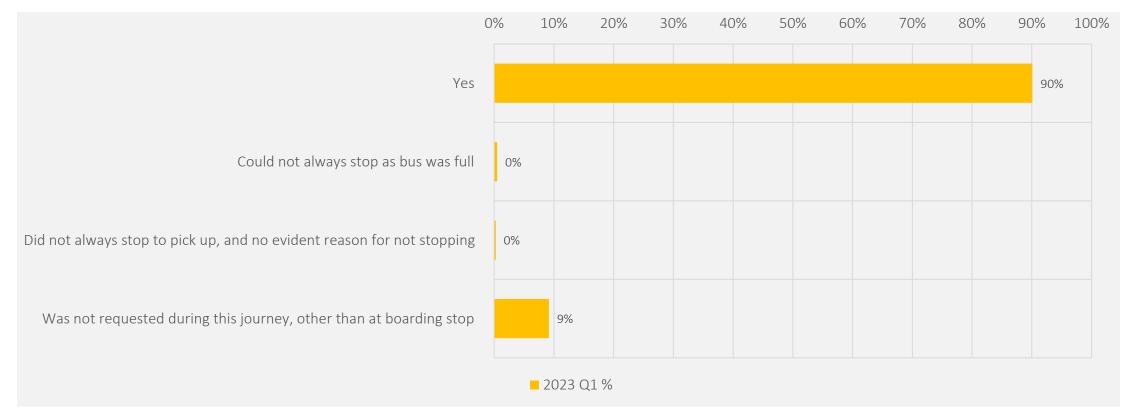
#### Serving the Stop







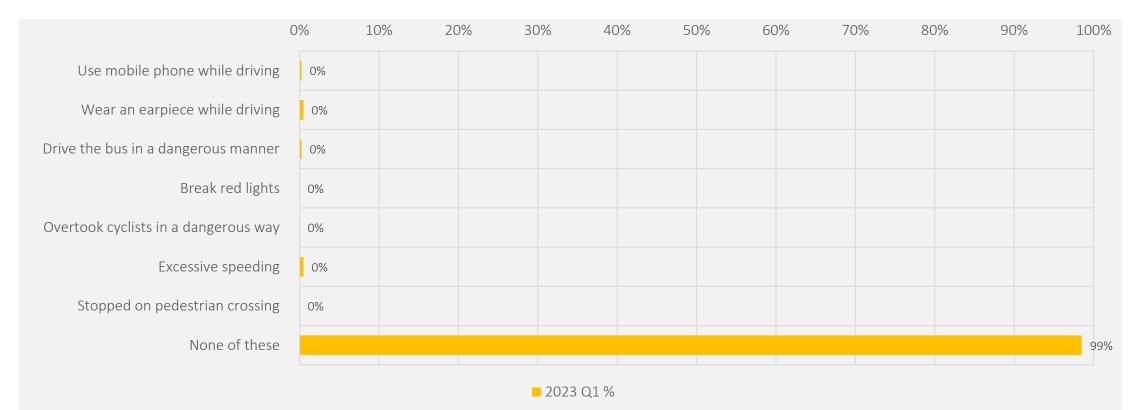
84. So far as you could tell, did the driver always stop to pick up passengers when requested? \*404







#### 80. Did the bus driver do any of the following while driving? (NB Base size may be greater than the total number of assessments as one or more may be selected.) \*405



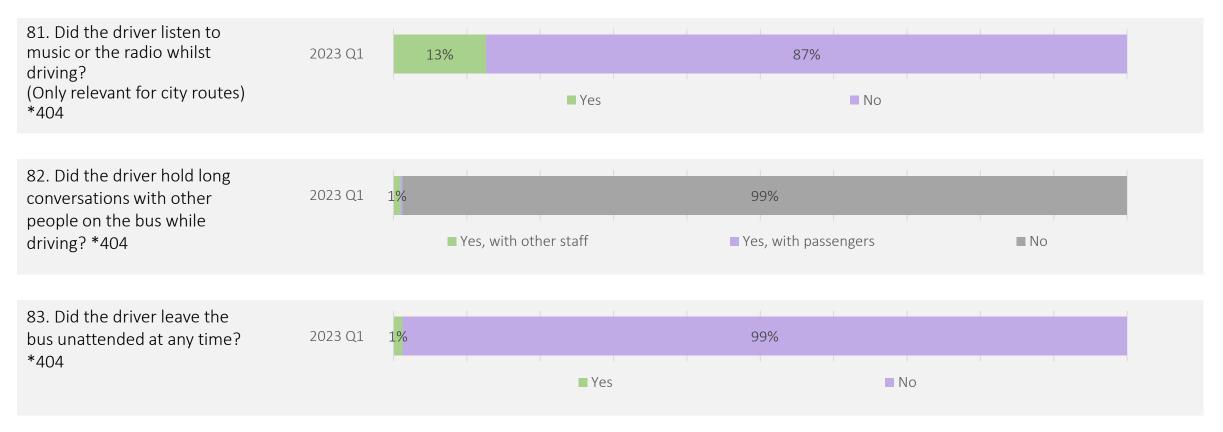


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## **Bus Driver Performance**

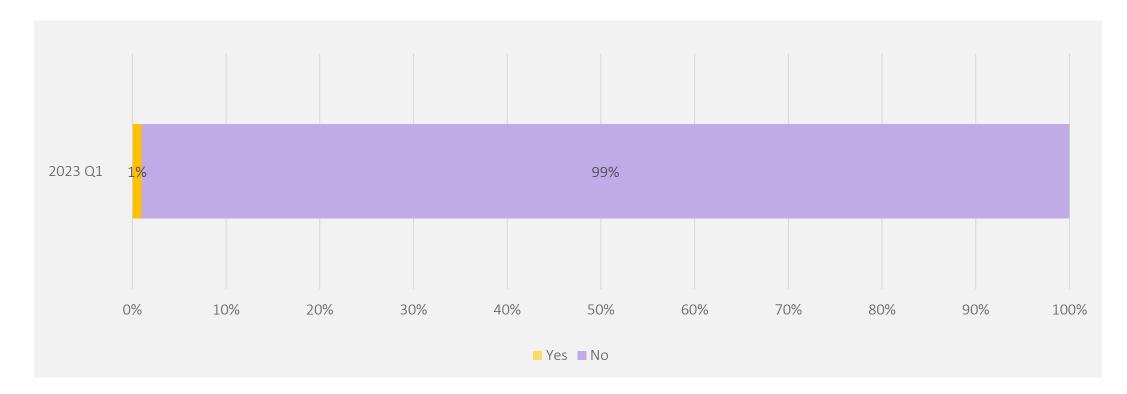
#### Other Driver Behaviours







86. Did bus terminate early or divert off course? \*404







Contains questions relating to the following Bus Cleanliness Performance:

- Seat Cleanliness and Condition
- Floors and Stairs Cleanliness and Level of Litter
- Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness and Condition
- Window Cleanliness and Condition
- External Bus Cleanliness and Condition





#### Seat Cleanliness and Condition







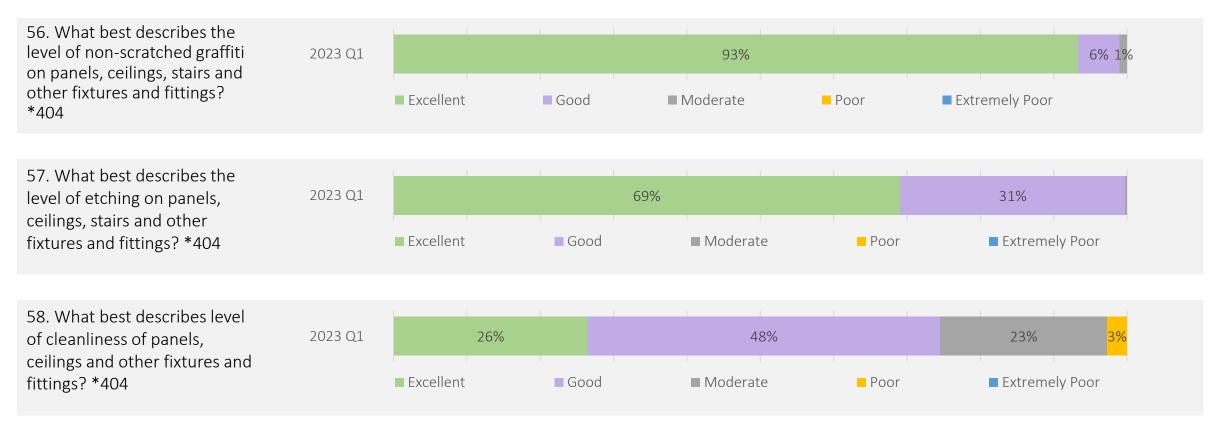
#### Floors and Stairs Cleanliness and Level of Litter







#### Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness







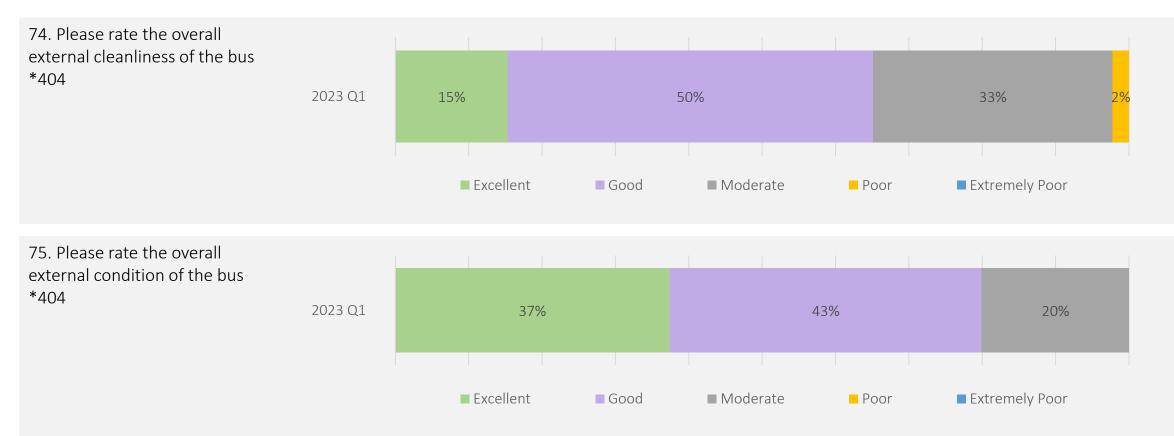
#### Window Cleanliness and Condition







#### External Bus Cleanliness and Condition







#### **Customer Information Performance**

Contains questions relating to the following Customer Information Performance:

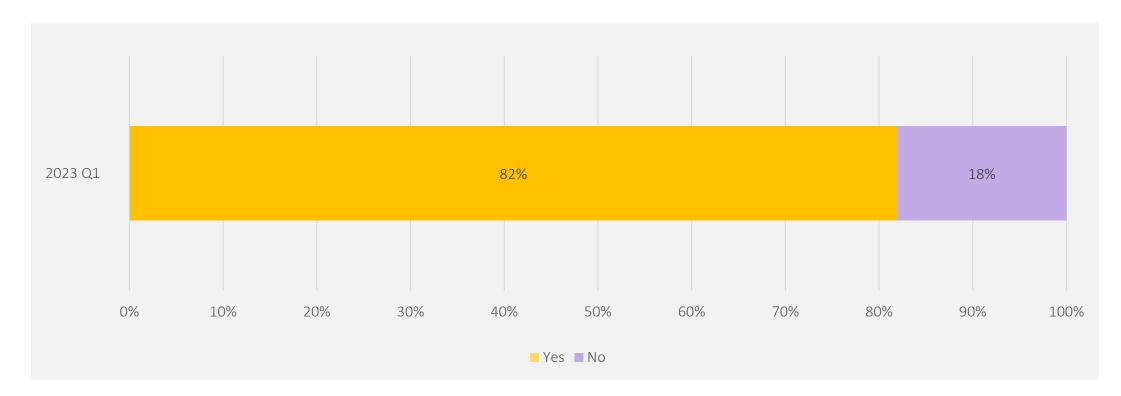
- External Bus Customer Information Display





#### Customer Information Performance

31. Were the fares displayed clearly at the entrance? \*404







Contains questions relating to the following Bus Stations Performance:

- Windows Cleanliness and Condition
- Floor, Stairs and Seating Cleanliness and Spillages
- Floor, Stairs and Seating Level of Litter
- Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition
- Seating Cleanliness and Condition
- Toilets and Washroom Cleanliness and Condition
- Toilets Working in Proper Order, Well Stocked, Free of Litter





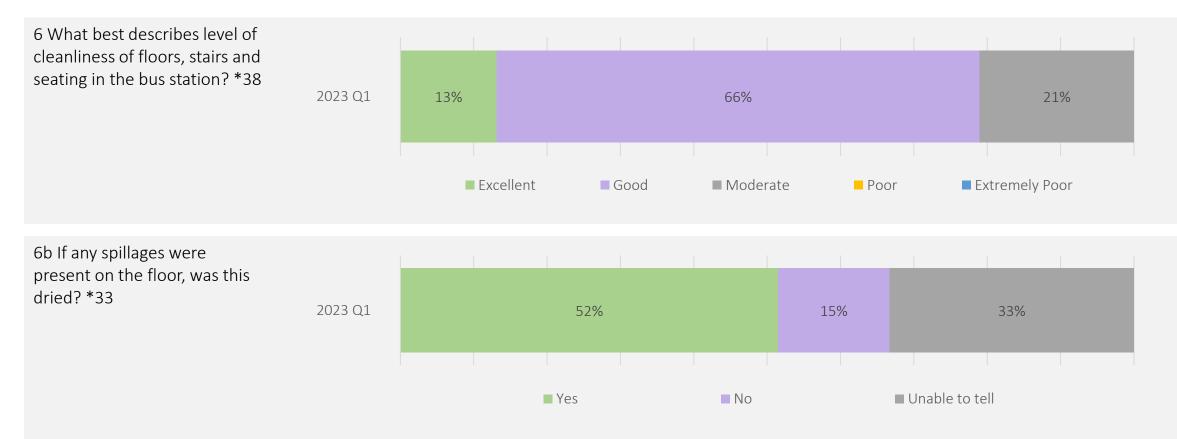
#### Windows Cleanliness and Condition







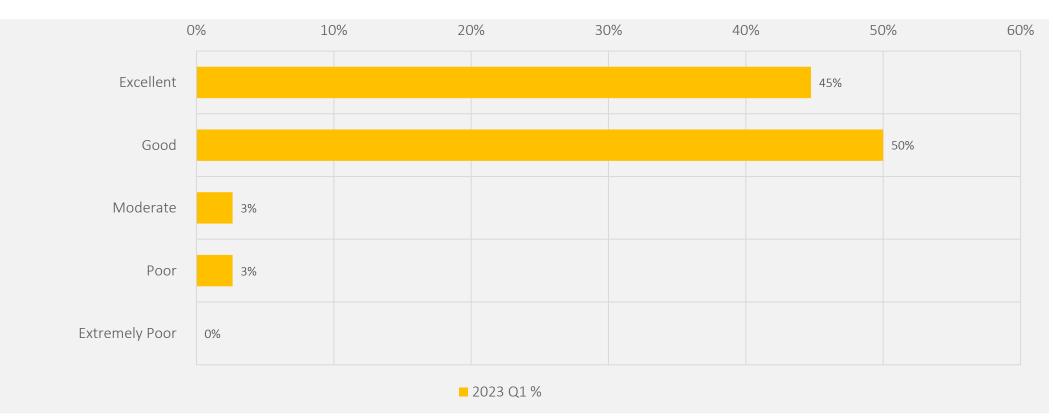
#### Floor, Stairs and Seating Cleanliness and Spillages







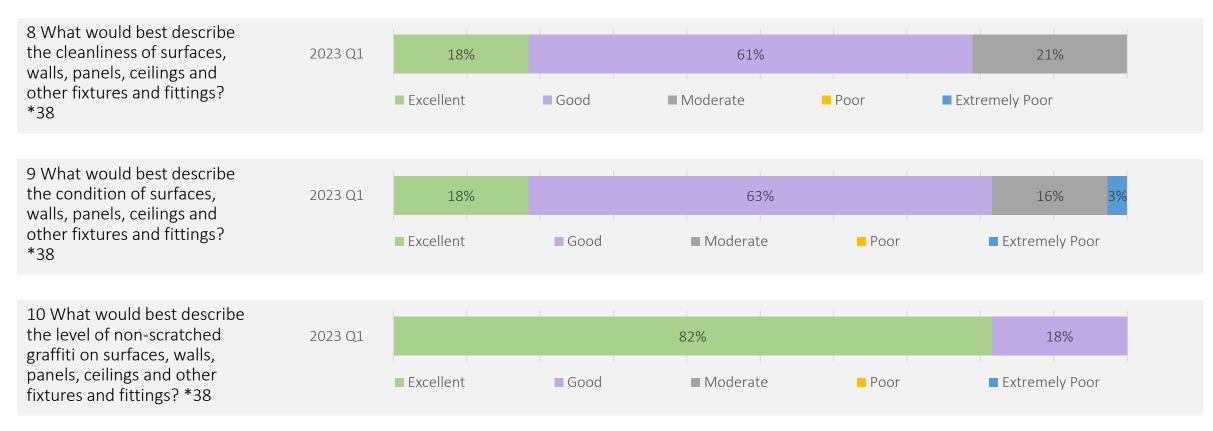
#### 7 What best describes level of litter at the bus station (include litter on seating, floors and stairs)? \*38







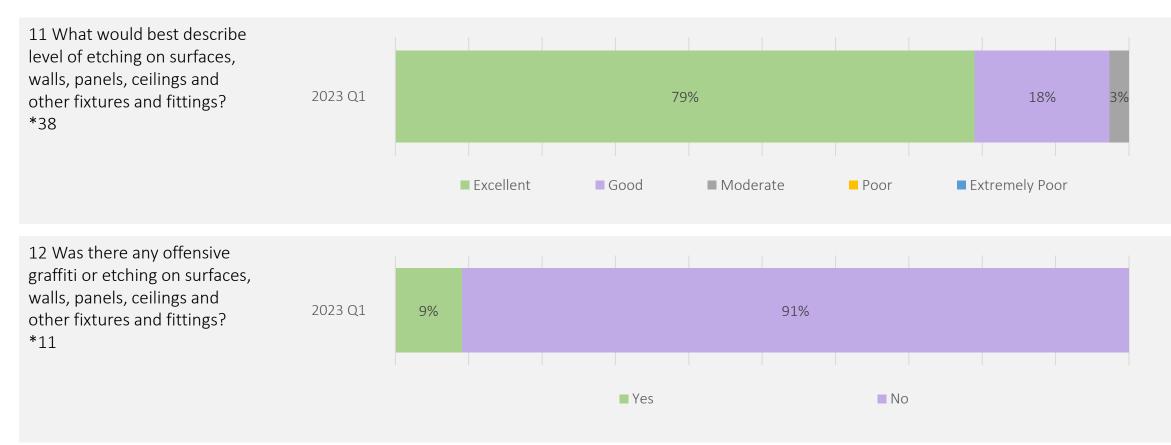
#### Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition







Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition (Cont.)







#### Seating Cleanliness and Condition







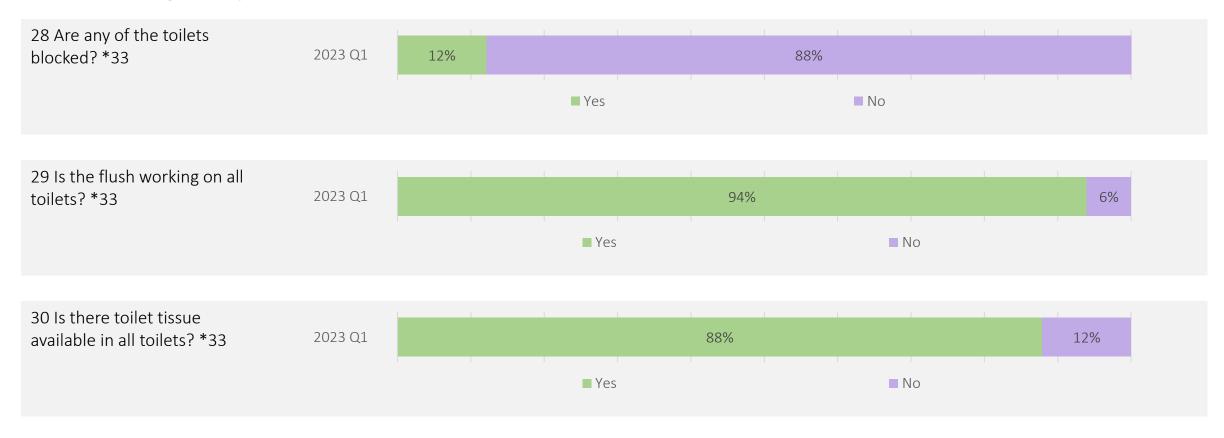
#### Toilets and Washroom Cleanliness and Condition







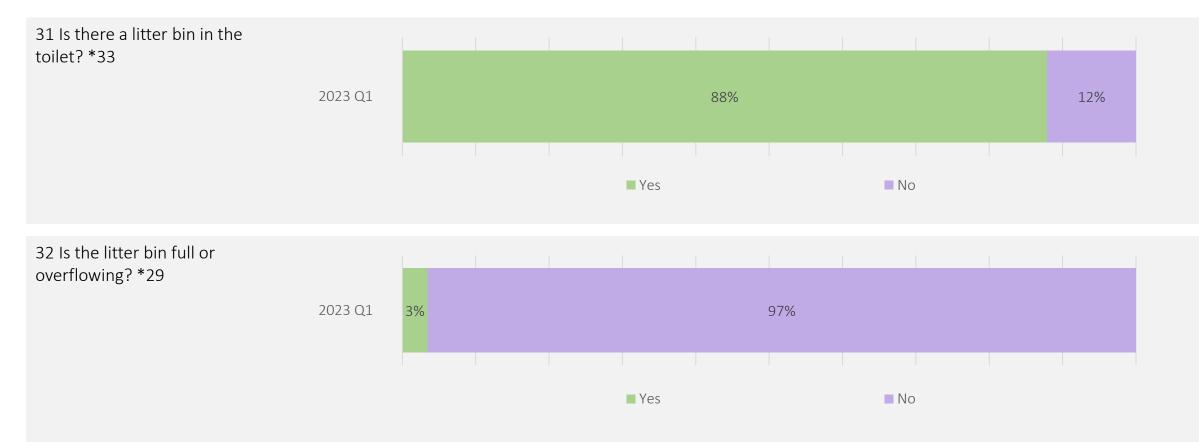
#### Toilets Working in Proper Order, Well Stocked, Free of Litter







#### Toilet Bins





# 2023 Q1 Insight Report - Bus Éireann – Direct Award



# Assessment measures

Questions referring to bus cleanliness, condition and graffiti all use a "five-point scale". This is a scale that offers five response options starting with the most positive (Excellent) and ending with the most negative (Extremely Poor). The description for each of these scale points are listed below;

Cleanliness	Condition	Graffiti	Litter
<b>Excellent</b> - no evidence of dirt, dust, staining, marks or fluids	<b>Excellent</b> - no visible damage / wear and tear	Excellent - no sign of graffiti	Excellent - no litter whatsoever
<b>Good</b> - very little evidence of dirt, dust, staining, marks or fluids	<b>Good</b> - very little damage / wear and tear	<b>Good</b> - a very small amount of graffiti	Good - very small amount of litter
<b>Moderate</b> - some evidence of dirt, dust, staining, marks or fluids building up	Moderate - some damage / wear and tear, but not in need of repair	<b>Moderate</b> - some evidence of graffiti	<b>Moderate</b> - litter beginning to build up
<b>Poor</b> - large amount of dirt, dust, staining, marks or fluids built up	<b>Poor</b> - large amount of damage, non-urgent attention recommended	<b>Poor</b> - a large amount of graffiti	<b>Poor</b> - large amounts of litter
<b>Extremely Poor</b> - extensive amount of dirt, dust, staining, marks or fluids built up	<b>Extremely Poor</b> - extensive damage, repair urgently needed	Extremely Poor - very heavy graffiti	<b>Extremely Poor</b> - very heavily littered



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Ipsos's standards & accreditations provide our clients with the peace of mind that they can always depend on us to deliver reliable, sustainable findings. Moreover, our focus on quality and continuous improvement means we have embedded a 'right first time' approach throughout our organisation.



**ISO 20252** – is the international market research specific standard that supersedes BS 7911 / MRQSA & incorporates IQCS (Interviewer Quality Control Scheme); it covers the 5 stages of a Market Research project. Ipsos UK was the first company in the world to gain this accreditation.



**MRS Company Partnership** – By being an MRS Company Partner, Ipsos UK endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self regulation of the MRS Code; more than 350 companies have followed our lead.



**ISO 9001** – International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



**ISO 27001** – International standard for information security designed to ensure the selection of adequate and proportionate security controls. Ipsos UK was the first research company in the UK to be awarded this in August 2008.



The UK General Data Protection Regulation (UK GDPR) & the UK Data Protection Act 2018 (DPA) – Ipsos UK is required to comply with the UK General Data Protection Regulation and the UK Data Protection Act; it covers the processing of personal data and the protection of privacy.



**HMG Cyber Essentials** – A government backed and key deliverable of the UK's National Cyber Security Programme. Ipsos UK was assessment validated for certification in 2016. Cyber Essentials defines a set of controls which, when properly implemented, provide organisations with basic protection from the most prevalent forms of threat coming from the internet.



**Fair Data** – Ipsos UK is signed up as a 'Fair Data' Company by agreeing to adhere to ten core principles. The principles support and complement other standards such as ISOs, and the requirements of Data Protection legislation.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252.