

Regional Airports Passenger Survey



Acknowledgement

The NTA extends its sincere thanks to all the people who very generously gave of their time to participate in the survey and fill in the survey questionnaire.

The Airport Survey data provided is of tremendous use for transport modelling, planning and investment all of which is aimed at improving Ireland's transport system and reducing our CO2 emissions.

The NTA also thanks the staff of Customer Perceptions who conducted the surveys and reporting on behalf of the NTA.

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Introduction 1.

1.1 **Background to the Survey**

In February 2023, the National Transport Authority conducted surveys of air passengers at three Regional Airports in Ireland: Donegal (often referred to as Carrickfinn), Ireland West (often referred to as Knock Airport), and Kerry (near Farranfore). The research required information to be captured from two distinct types of passengers; passengers who live in the Republic of Ireland and Northern Ireland ('Resident') and are travelling, and passengers who reside outside of Ireland ('Visitors'), have been in Ireland and are now returning home.



Image 1 - Map of Regional Airports

A summary of the total number of surveys conducted in each Regional Airport is outlined below:

Airport	2023
Ireland West, Knock, Co. Mayo	114
Kerry	122
Donegal	39
TOTAL	275

Table 1: Number of Passengers Interviewed

The design of this research took into consideration the changes in the airport environment, including the impact of Covid-19 and Brexit, as well as the introduction of new carriers. Post Covid-19 pandemic total passenger numbers are recovering across the 3 airports. However, the pandemic impacted the growth level trajectory of passenger numbers.

Passenger Numbers	2019	2020	2021	2022
Ireland West	805,443	142,532	174,027	709,540
Kerry	369,836	82,959	115,398	355,043
Donegal	48,542	18,067	14,603	36,934
TOTAL	1,223,821	243,558	304,028	1,101,517

Table 2: Total Passenger Numbers Handled (Arriving & Departing) by Airport Source - www.cso.ie

In early 2023, the National Transport Authority appointed Customer Perceptions to undertake the Airport Passenger Survey at Ireland West, Kerry and Donegal Airports. This research was undertaken with the full co-operation and involvement of all three airport authorities. All authorities worked closely with Customer Perceptions on the preparations for the survey fieldwork. In addition, where required, each authority provided all security arrangements and personnel necessary to enable Customer Perceptions' surveyors to have access to departing airport passengers.



Image 2 - Donegal Airport

1.2 Research Objectives

The objective of the research was to obtain data on the daily and weekly travel patterns and behaviours of passengers travelling to and from each of the three regional airports in line with the NTA's statutory remit to conduct research and gather statistical data. The aim of this research was to collect essential travel data to form a part of the calibration and update of the National Transport Authority's Regional Modelling System (RMS), as well as other research on surface accessibility to each of these airports.

The data collected included, but was not limited to:

- Departing passenger's mode of surface transport (to and from each a) given airport).
- b) Departing passenger's geographic trip origin and destination.
- Main journey purpose. c)
- d) Mode(s) of transport.
- e) Daily and weekly profiles of travel patterns to and from each given airport.
- f) Times of arrival and departures.
- g) Auxiliary information on the purpose of the journey, vehicle occupancy, overnight stays at hotels, number of passengers travelling in group, car availability, parking arrangements etc.

The surveys took the form of face-to-face interviews of statistically robust and random sample of departing passengers, airside, at the boarding gates in each Airport. No quota was enforced of the passenger breakdown. Response numbers were allocated to ensure a proportionate sample of passenger profiles and flight schedules. Transfer passengers were excluded from the survey.

1.3 Research Methodology and Sampling

The NTA provided Customer Perceptions with the questionnaires used in previous similar iterations of this research. Together, the NTA and Customer Perceptions reviewed the existing previous surveys and made small amendments and improvements to same. There were two questionnaires, one survey for passengers who reside on the island of Ireland (referred to as 'Residents'), and a second survey for passengers who reside outside of the island of Ireland (referred to as 'Visitors'). Both surveys were similar but made necessary allowances for the differing passenger types.

Where possible, airports provided Customer Perceptions with flight schedules and projected passenger numbers for the one-week fieldwork periods. Customer Perceptions created a one-week survey schedule for each airport to ensure we obtained a proportionate sample across passenger types, airlines, flights, destinations, days, and times. Where possible, appropriate access was also granted to all relevant airside areas.

Surveys were conducted at random with departing passengers. All surveys were conducted face-to-face. Surveys were conducted by trained and experienced interviewers.

Fieldwork was conducted in all three Airports from Monday March 20th 2023, to Friday March 24th 2023, inclusive. The dates were chosen carefully so as to avoid unrepresentative holiday or mid-term school break types of travel. Fieldwork was conducted from Monday to Friday only, from 4am to 11pm. Surveys were conducted on weekdays only as the purpose of this research was to obtain a representative and proportionate sample of travel patterns at the busiest time for general traffic on the surrounding road network and to align with the development of the NTA's transport models. Therefore, the scope of the survey was limited by the NTA to weekday only and excluded weekends.

1.4 Questionnaire Design

The National Transport Authority provided Customer Perceptions with a copy of the survey used in previous iterations of this research in other Irish airports. Amendments were made and Customer Perceptions created an online version of the survey that was tested by Customer Perceptions and the National Transport Authority prior to the fieldwork. A copy of both questionnaires can be found in Appendix A.

The survey questionnaire included the following fields:

- The origin of trips to the Airport and the destination of trips from the Airport.
- Flight Number.
- Mode of travel used.
- Parking arrangements of car users.
- Number of passengers travelling together (Group size).
- Purpose of the trip abroad ('Residents') & Purpose of trip to Ireland ('Visitors').
- Date of journey from the Airport.

1.5. Fieldwork

1.5.1 Interviewers:

All interviewers received a one-to-one briefing session from Customer Perceptions' Senior Project Manager for the NTA. In addition to this, each interviewer received detailed briefing documentation outlining the objective of the survey, how to effectively interview passengers, utilising the survey technology and information on the project methodology, approach and questionnaires. Emphasis was placed on the requirements for address capture for geo-coding, an integral element to the research. Each interviewer was also provided with their schedules and targets for each day of fieldwork.

1.5.2 Fieldwork:

To ensure a representative sample, shift times were spread across the day. Interviewers were instructed to achieve a mix of passenger type (Residents and Visitors), gender and age range. Furthermore, interviewers spread across terminals and gate ranges in line with industry practice for market research of this nature.



Image 3 - Ireland West Airport Knock

1.6 Research Limitations

No significant limitations or difficulties were encountered in the execution of this research, apart from unavoidable self-reporting bias and some nonresponses, i.e., in some cases, respondents did not provide an answer for every question as the question may not have applied, they did not know the answer, or they declined to answer. Hence, these questions were left blank and excluded from the analysis.

1.7 Analysis & Data Processing

Once interviewing was complete, data underwent a comprehensive process of quality control by Customer Perceptions, this included providing the NTA with appropriate geo-coded information for integration into their modelling database. Origin and destination data were geocoded to 2016 census small area and anonymised; no personal data was retained in the final delivered data.

First, the data was cleaned. This included editing, correcting, formatting, and structuring the raw data files to ensure they were free from duplications and structural errors. Following this, the data was validated, and quality checked, to ensure it was free from any error and ready for data analysis. Following this, this final report and electronic database was prepared and delivered.

2. Survey Sample Overall

2.1 Number of Passengers Surveyed

Sample by Passenger Type:

In total, 275 passengers were surveyed in the three regional Airports. Of those surveyed, 151 were Residents and 124 were Visitors. No quota was enforced in advance.

Sample Breakdown - Passenger Type

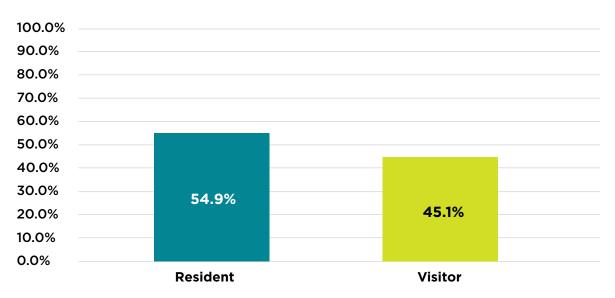


Figure 1: Sample Breakdown - Passenger type

Sample by day of the week

Interviews took place from Monday - Friday only, excluding weekends. Table 3 indicates the sample breakdown by day of the week.

Day of the week	Number of Passengers	%
Monday	60	21.8%
Tuesday	54	19.6%
Wednesday	60	21.8%
Thursday	44	16.0%
Friday	57	20.7%
TOTAL	275	100.0%

Table 3: Sample by Day of the Week

Sample by Day of the Week and Passenger Type:

Sample Breakdown - Day of the Week and Passenger Type

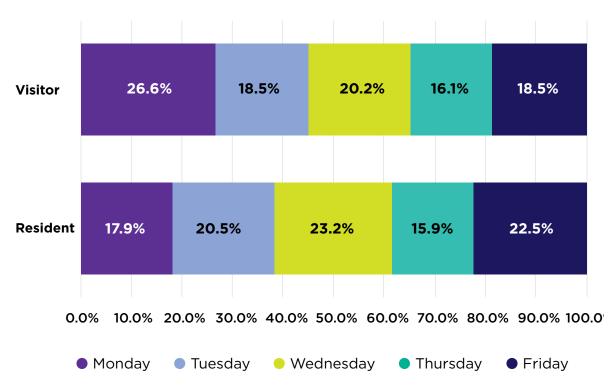


Figure 2: Sample Breakdown - Day of the Week and Passenger Type

Sample by Airport:

Interviews took place in three Regional Airports: Donegal, Ireland West Airport and Kerry.

Terminal	Number of Passengers	%
Donegal	39	14.2%
Ireland West	114	41.5%
Kerry	122	44.4%
Total	275	100.0%

Table 4: Sample by Airport

Sample by Airport and Passenger Type:

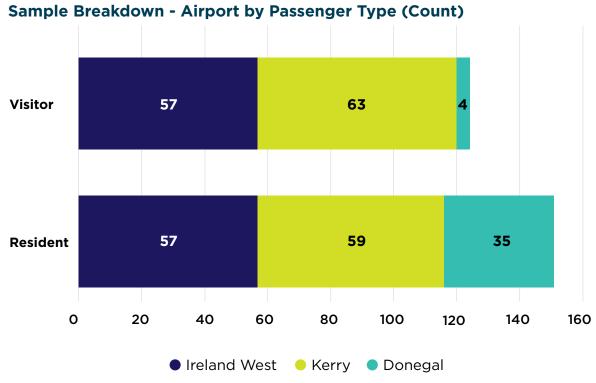


Figure 3: Sample Breakdown - Airport by Passenger Type (Count)

2.2. Sample by Socio-Demographic Variables Sample by Country of Residence (Visitors Only):

Visiting passengers were asked for their country of Residence. Figure 5 provides a breakdown of destinations with ≥ 3 responses. A complete list of responses can be found in Appendix B.

Visitors - Country of Residence

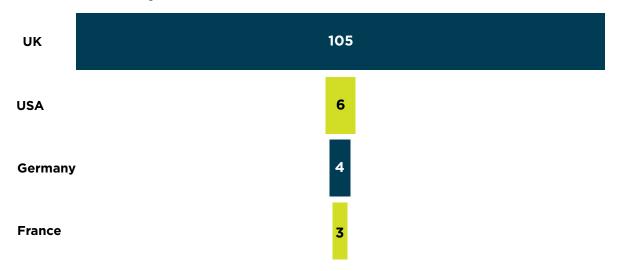


Figure 5: Sample Breakdown - Visitors: Country of Residence

Sample by Gender:

An approximate even split of responses was achieved across male and female respondents overall. No gender quota was enforced in advance.

Gender	Resi	dent	Vis	itor	Ove	erall
	PAX*	%	PAX	%	PAX	%
Female	73	48.3%	58	46.8%	131	47.6%
Male	78	51.7%	66	53.2%	144	52.4%
Total	151	100.0%	124	100.0%	275	100.0%

Table 5: Sample by Gender

Sample by Age Range:

Passengers aged 18+ were interviewed. The minimum participation age was 18 years old, there was no maximum participation age. The age profile was split across 6 cohorts.

Age Range	Number of Passengers	%
18-24	24	8.7%
25-34	50	18.2%
35-44	60	21.8%
45-54	63	22.9%
55-64	52	18.9%
65+	26	9.5%
TOTAL	275	100.0%

Table 6: Sample by Age Range

^{*} PAX is an abbreviation used to denote the total count of passengers.

Sample by Age Range and Passenger Type:

Sample Breakdown - Age Range by Passenger Type

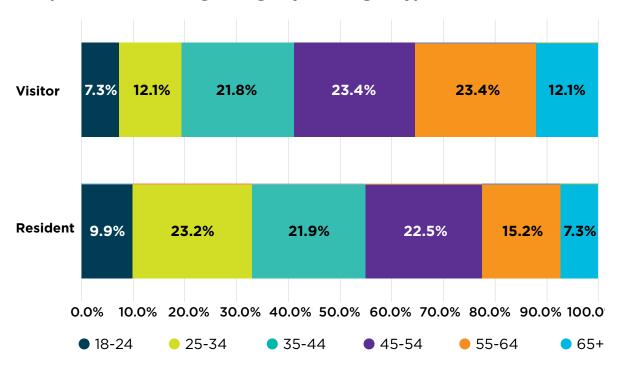


Figure 6: Sample Breakdown - Age Range by Passenger Type

Number of Passengers Travelling in Group (including interviewee):

Interviewees were asked how many passengers were travelling in their group, including themselves. The average response was 2.04.

Number of Passengers Travelling in Group (incl. interviewee)	Resident	Visitor	Overall
Mean	1.75	2.39	2.04
Median	2	2	2

Table 7: Number of Passengers Travelling in Group (including interviewee)

3. Main Survey Findings - Overall

3.1 Introduction:

This section summarises the main survey findings under the following headings:

- Trip Purpose and Trip Duration
- Mode of Travel
- Arrival and Departure Profiles and Journey Time
- Overnight Stay
- Choice of Bus Service Provider
- Parking / Dropping off Arrangements and Car-Availability
- Return / Inbound Journey

3.2 Trip Purpose and Trip Duration:

Table 8 gives a breakdown of trip purpose. Figure 7 provides a breakdown of trip purpose by passenger type.

Sample by Trip Purpose:

Main Purpose of Journey	Number of Passengers	%
Business / Work	35	12.7%
Emigrate	1	0.4%
Holiday / Leisure	85	30.9%
Visit Friends / Relatives	151	54.9%
Other	3	1.1%
TOTAL	275	100.0%

Table 8: Sample by Trip Purpose

Trip Purpose by Passenger Type:

Sample Breakdown - Purpose of Travel by Passenger Type

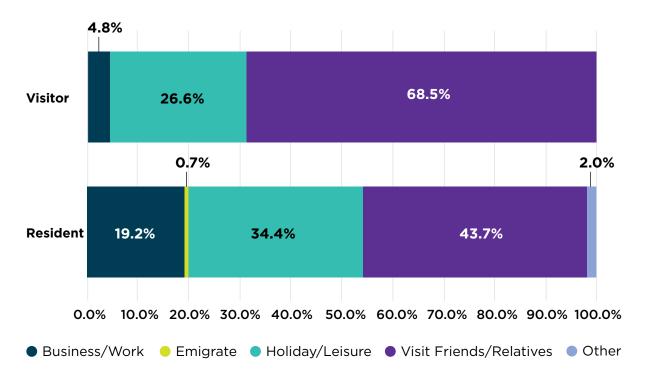


Figure 7: Sample Breakdown - Purpose of Trip by Passenger Type

Sample by Trip Duration:

Table 9 provides a breakdown of trip duration or length. Figure 8 gives a breakdown of trip purpose by Passenger Type.

Trip Duration	Number of Passengers	%
Less than a week	131	47.8%
1-2 weeks	111	40.5%
2-3 weeks	23	8.4%
3-4 weeks	3	1.1%
More than 4 weeks	6	2.2%
Not Answered	1	+
TOTAL	275	100.0%

Table 9: Sample by Trip Duration

Trip Duration by Passenger Type:

Sample Breakdown - Trip Duration by Passenger Type

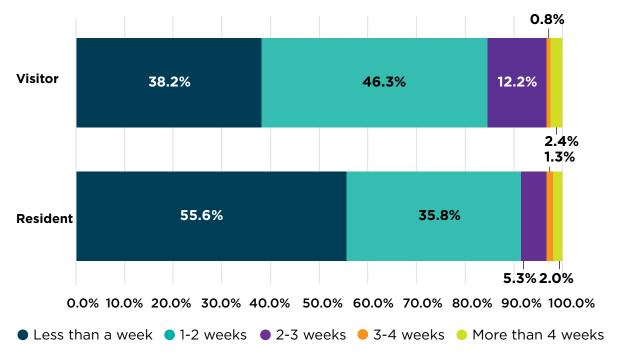


Figure 8: Sample Breakdown - Trip Duration by Passenger Type



3.3 Mode of Travel

Sample by Mode of Travel:

Passengers were asked how they travelled most of the way to the airport that day. Table 10 provides a breakdown of mode of travel by passenger type (count). Table 11 provides a breakdown of mode of travel by passenger type (%).

Mode of Travel - Number of Passengers				
Mode of Transport	Resident	Visitor	Combined	
Bicycle	0	0	0	
Bus	1	4	5	
Drove own Car / Van	59	4	63	
Motorcycle	1	0	1	
On Foot	1	0	1	
Passenger in car	73	64	137	
Rail	1	0	1	
Rental Car / Van	1	44	45	
Taxi	14	8	22	
TOTAL	151	124	275	

Table 10: Sample by Mode of Travel (Count)

Mode of Travel - %				
Mode of Transport	Resident	Visitor	%	
Bicycle	0.0%	0.0%	0.0%	
Bus	0.7%	3.2%	1.8%	
Drove own Car / Van	39.1%	3.2%	22.9%	
Motorcycle	0.7%	0.0%	0.4%	
On Foot	0.7%	0.0%	0.4%	
Passenger in car	48.3%	51.6%	49.8%	
Rail	0.7%	0.0%	0.4%	
Rental Car / Van	0.7%	35.5%	16.4%	
Taxi	9.3%	6.5%	8.0%	
TOTAL	100.0%	100.0%	100.0%	

Table 11: Sample by Mode of Travel (%)

Sample by Rail Usage:

Passengers were asked whether they had used Rail or Luas (tram or light rail) for any part of their journey to the airport that day. Table 12 below indicates the sample breakdown of rail usage.

Rail Usage	Number of Passengers	%
Luas	N/A	N/A
Rail	2	0.7%
No	273	99.3%
TOTAL	275	100.0%

Table 12: Sample by Rail Usage

3.4 Arrival and Departure Profiles and Journey Time

Table 13 shows the estimated arrival time that passengers arrived at the Airport that day. Figure 9 demonstrates this by passenger type.

Time of Arrival	Number of Passengers	%
6am - 7am	13	4.7%
7.01am - 10am	96	34.9%
10.01am - 1pm	82	29.8%
1.01pm - 4pm	65	23.6%
4.01pm - 7pm	16	5.8%
7.01pm - 11.59pm	0	0.0%
12am - 5.59am	3	1.1%
TOTAL	275	100.0%

Table 13: Sample by Arrival Time

Arrival Time by Passenger Type:

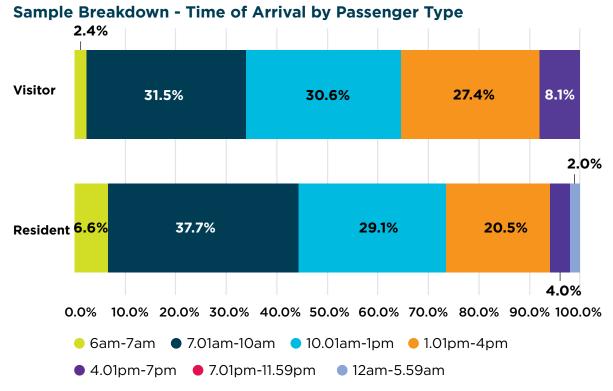


Figure 9: Sample Breakdown - Time of Arrival to Airport by Passenger Type

Sample by Journey Duration:

Table 14 provides a breakdown of the journey duration to the Airport, as reported by the passenger. Figure 10 gives journey time to airport by passenger type.

Journey Duration	Number of Passengers	%
<15 minutes	22	8.0%
16-30 minutes	81	29.5%
31-60 minutes	93	33.8%
61-120 minutes	68	24.7%
121 - 180 minutes	7	2.5%
181 minutes+	4	1.5%
TOTAL	275	100.0%

Table 14: Sample by Journey Duration

Journey Duration by Passenger Type:

Sample Breakdown - Journey Duration by Passenger Type

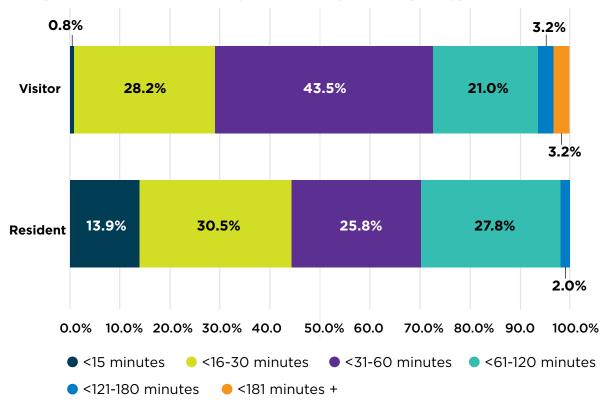


Figure 10: Sample Breakdown - Journey Duration by Passenger Type

3.5 Overnight Stay

Table 15 and Table 16 provide a breakdown of whether departing passengers spent the previous night at a hotel, bed-and-breakfast, or hostel by passenger type.

Sample of Overnight Stay by Passenger Type:

Overnight Stay in a Hotel, B&B or Hostel – Number of Passengers				
	Resident	Visitor	Overall	
No	150	101	251	
Yes	1	23	24	
TOTAL	151	124	275	

Table 15: Sample of Overnight Stay by Passenger Type (Count)

Overnight Stay in a Hotel, B&B or Hostel - %				
	Resident	Visitors	%	
No	99.3%	81.5%	91.3%	
Yes	0.7%	18.5%	8.7%	
TOTAL	100.0%	100.0%	100.0%	

Table 16: Sample of Overnight Stay by Passenger Type (%)

3.6 Choice of Bus Provider:

Table 17 shows the breakdown of passengers who travelled by bus to the Airport by their choice of bus service provider by passenger type. Bus Eireann was the most commonly cited bus provider among Visitors (100%).

Bus Provider by Passenger Type:

Bus Provider				
	Resident	Visitor	Total	
Bus Eireann	0	4	4	
Don't Know	1	0	1	
TOTAL	1	4	5	

Table 17: Sample of Bus Provider by Passenger Type

3.7 Parking Arrangements, Drop-off and Car **Availability**

Table 18 gives the sample breakdown of passengers who drove their own car/van to the airport, arrived via rental car or arrived at the airport as a passenger in a car which was subsequently parked, and where they parked. Figure 11 provides this breakdown by passenger type.

Sample of Car Parking Arrangements:

Car Parking	Number of Passengers	%
Airport Long Term	18	16.8%
Airport Short Term	6	5.6%
Private Long Term	1	0.9%
Hotel	0	0.0%
Other*	82	76.6%
Not Answered	12	
TOTAL	119	100.0%

Table 18: Sample of Car Parking Arrangements

^{*&#}x27;Other' includes passengers who parked with family/friends near the Airport, passengers who parked in other local locations, etc.

Car Parking Arrangements by Passenger Type: Sample Breakdown - Parking Arrangements by Passenger Type

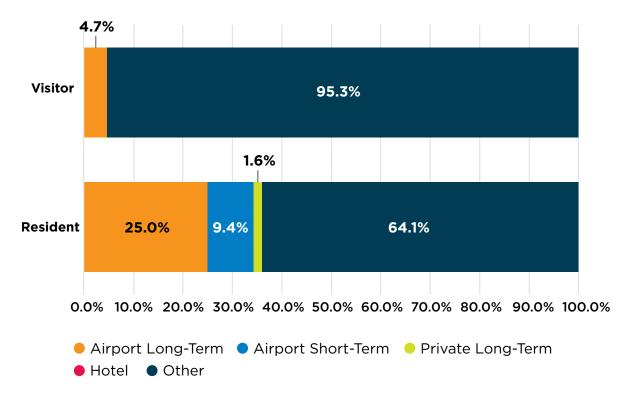


Figure 11: Sample Breakdown - Car Parking Arrangements by Passenger Type

Sample of 'Passenger in Car' Drop Off and Parking **Arrangements:**

Table 19 outlines the sample breakdown of passengers who were driven to the airport as a passenger in a private car and whether the driver drove away after dropping them off or if the driver parked the car and accompanied the passenger to the terminal. Figure 12 provides this breakdown by passenger type.

Passenger in Car - Drop off Arrangements	Number of Passengers	%
Drive away	126	92.0%
Park Car	11	8.0%
TOTAL	137	100.0%

Table 19: Sample of Passenger in Car - Drop Off Arrangements

'Passenger in Car' Drop Off and Parking Arrangements by **Passenger Type:**

Sample Breakdown - Passenger Drop off by Passenger Type

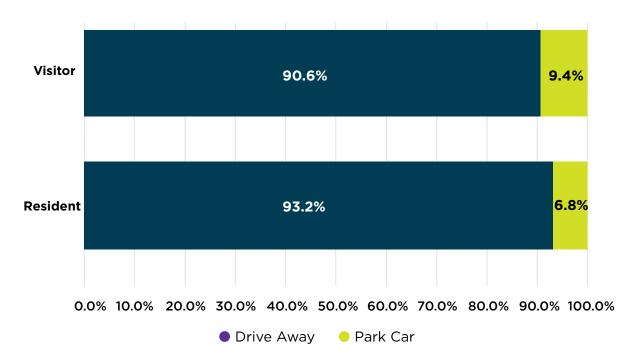


Figure 12: Sample Breakdown - Drop off and Parking Arrangements by Passenger Type

Availability of Car/Van:

Table 20 indicates whether respondents had a car/van available to drive to the airport today by passenger type.

Sample of Car/Van Availability:

Car/Van Availability	Resi	dent	Vis	itor	Ove	erall
	PAX*	%	PAX	%	PAX	%
No	40	26.5%	84	67.7%	124	45.1%
Yes	111	73.5%	40	32.3%	151	54.9%
TOTAL	151	100.0%	124	100.0%	275	100.0%

Table 20: Sample of Car/Van Availability

3.8 Return / Incoming Journey Arrangements:

Sample by Mode of Travel (Return / Incoming Journey):

Residents were asked how they intended to get (most of the way) back to their final destination when they returned, while Visitors were asked how they got (most of the way) to their first destination when they arrived in Ireland. Table 21 provides a breakdown of mode of travel by passenger type (count). Table 22 provides a breakdown of mode of travel by passenger type (%).

Mode of Travel – Number of Passengers					
Mode of Transport	Resident	Visitor	Total		
Bicycle	0	0	0		
Bus	0	2	2		
Drive own Car / Van	55	5	60		
Motorcycle	1	0	1		
On Foot	1	0	1		
Passenger in car	78	66	144		
Rail	1	0	1		
Rental Car / Van	1	42	43		
Taxi	14	9	23		
TOTAL	151	124	275		

Table 21: Sample by Mode of Travel (Count) - (Return/Incoming Journey)

Mode of Travel - %				
Mode of Transport	Resident	Visitor	%	
Bicycle	0.0%	0.0%	0.0%	
Bus	0.0%	1.6%	0.7%	
Drive own Car / Van	36.4%	4.0%	21.8%	
Motorcycle	0.7%	0.0%	0.4%	
On Foot	0.7%	0.0%	0.4%	
Passenger in car	51.7%	53.2%	52.4%	
Rail	0.7%	0.0%	0.4%	
Rental Car / Van	0.7%	33.9%	15.6%	
Taxi	9.3%	7.3%	8.4%	
TOTAL	100.0%	100.0%	100.0%	

Table 22: Sample by Mode of Travel (%) - (Return/Incoming Journey)

Sample by Rail Usage (Return/Incoming Journey):

Residents were asked whether they intended to travel by Rail (tram or light rail) in Ireland at any part of their trip home on return, whilst Visitors were asked whether they had travelled by rail in Ireland for any part of their trip when they first arrived in Ireland. Table 23 below indicates the sample breakdown of rail usage.

Rail Usage	Number of Passengers	%
Luas	N/A	N/A
Rail	3	1.1%
No	272	98.9%
TOTAL	275	100.0%

Table 23: Sample by Rail Usage - (Return/Incoming Journey)

Sample by Final/First Destination:

Residents were asked whether their final destination on return to Ireland would be the same as that from which they came from that day, whilst Visitors were asked whether their first destination on arrival to Ireland was the same as that from which they came that day. Table 24 below outlines the response breakdown:

Final/First Destination	Number of Passengers	%
No	1	0.4%
Yes	274	99.6%
TOTAL	275	100.0%

Table 24: Sample by Final/First Destination

4. Summary of Key Findings -**Overall**



- In total, 275 interviews were conducted in the three Regional Airports. 122 of the interviews were conducted in Kerry Airport, followed by 114 in Ireland West Airport and 39 in Donegal Airport.
- There was no quota enforced on passenger breakdown. 54.9% of passengers interviewed were Irish Residents, while 45.1% were Visitors.
- The largest proportion of Visitors surveyed were from the United Kingdom (84.7%), while 4.8% were from the United States of America. The remaining 10.5% were from numerous other countries.
- An approximate even split was achieved between male and female respondents overall (52.4% male and 47.6% female).
- The age profile was split across 6 cohorts. The 45-54 age group represented the highest number of interviews (22.9%), followed by 35-44 (21.8%) and 55-64 (18.9%).
- The largest proportion of interviewees (33.8%) reported a journey time to the airport of 31-60 minutes.
- Passenger in a car was the most common mode of travel to the airport.
- The majority of passengers' trip duration was less than one week (47.8%) or 1-2 weeks (40.5%).
- The most common mode of travel for Residents and Visitors was arriving to the Airport as a passenger in a car (48.3% for Residents and 51.6% for Visitors).



- Among passengers who travelled by private car as a passenger to reach the Airport, 92% were dropped off rather than accompanied in the terminal (93.2% Residents, 90.6% Visitors).
- Just 1.8% of those interviewed used a bus to get to the airport that day (0.7% Resident, 3.2% Visitor). Among the Visitors interviewed, Bus Eireann was the only bus company used.



- The majority of interviewees (76.6%) who had driven their own car/van to the Airport used 'Other' parking options rather than airport longterm, airport short-term, private long-term, or hotel parking.
- 54.9% had a car/van available to drive themselves to the airport (73.5% of Residents and 32.3% of Visitors).
- Among the interviewees, just 0.7% used rail services during their trip to the airport that day (0.7% Resident, 0.8% Visitor). Furthermore, only 1.1% of interviewees planned to use rail services for their return journey (Residents) or had used rail for their inbound journey to Ireland (Visitors).
- The majority of Visitors (91.3%) interviewed reported not staying overnight in a hotel or B&B the previous night, with 8.7% reporting that they had.

5. Survey Sample - Regional

5.1 Number of Passengers Surveyed

Sample by Passenger Type:

While the proportion of Residents to Visitors surveyed in both Ireland West and Kerry Airports was an approximate even split, significantly more Residents (89.7%) than Visitors (10.3%) were surveyed in Donegal Airport.

Sample Breakdown - Passenger Type

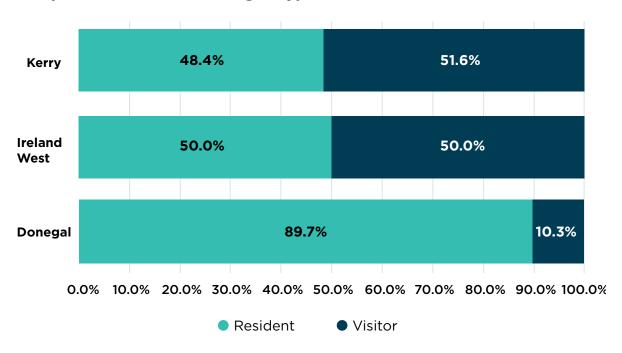


Figure 13: Sample Breakdown - Passenger Type (%)

	Don	egal	Ireland	d West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Number of Passengers	35	4	57	57	59	63

Table 25: Sample by Passenger Type (Count)

Sample by Day of the Week:

Interviews took place Monday - Friday in both Ireland West and Kerry Airports. Interviewing took place Monday - Wednesday only in Donegal Airport due to low numbers of departing passengers.

Day of the Week	Donegal	Ireland West	Kerry
Monday	43.6%	18.4%	18.0%
Tuesday	25.6%	15.8%	21.3%
Wednesday	30.8%	18.4%	22.1%
Thursday	-	17.5%	19.7%
Friday	-	29.8%	18.9%
TOTAL	100.0%	100.0%	100.0%

Table 26: Sample by Day of the Week (%)

Sample by Day of the Week and Passenger Type:

Day of the Week	Don	egal	Ireland	l West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Monday	13	4	8	13	6	16
Tuesday	10	0	7	11	14	12
Wednesday	12	0	9	12	14	13
Thursday	0	0	11	9	13	11
Friday	0	0	22	12	12	11
TOTAL	35	4	57	57	59	63

Table 27: Sample of Day of the Week by Passenger Type (Count)

5.2. Sample by Socio-Demographic Variables

Sample by Country of Residence (Visitors Only):

Visitors were asked for their country of Residence. Table 28 below provides a breakdown of all countries of origin by Airport. The majority of Visitors surveyed in all Airports were from the United Kingdom.

Country of Residence	Donegal	Ireland West	Kerry
UK	3	57	45
USA	0	0	6
Germany	0	0	4
France	0	0	3
Australia	0	0	1
Belgium	0	0	1
Canada	0	0	1
Lithuania	0	0	1
Switzerland	0	0	1
Tanzania	1	0	0
TOTAL	4	57	63

Table 28: Sample by Country of Residence (Visitors Only)

Sample by Gender:

Gender	Donegal	Ireland West	Kerry
Female	53.8%	35.1%	57.4%
Male	46.2%	64.9%	42.6%
TOTAL	100.0%	100.0%	100.0%

Table 29: Sample by Gender (%)

Gender	Donegal	Ireland West	Kerry
Female	21	40	70
Male	18	74	52
TOTAL	39	114	122

Table 30: Sample by Gender (Count)

Sample by Age Range:

Passengers aged 18+ were interviewed. There was no maximum participation age.

Age Range	Donegal	Ireland West	Kerry
18-24	5.1%	2.6%	15.6%
25-34	17.9%	16.7%	19.7%
35-44	17.9%	22.8%	22.1%
45-54	35.9%	24.6%	17.2%
55-64	12.8%	22.8%	17.2%
65+	10.3%	10.5%	8.2%
TOTAL	100.0%	100.0%	100.0%

Table 31: Sample by Age Range (%)

Age Range	Donegal	Ireland West	Kerry
18-24	2	3	19
25-34	7	19	24
35-44	7	26	27
45-54	14	28	21
55-64	5	26	21
65+	4	12	10
TOTAL	39	114	122

Table 32: Sample by Age Range (Count)

Number of Passengers Travelling in Group:

Interviewees were asked how many passengers were travelling in their group, including themselves. The mean/average number of passengers travelling in a group was 2 in both Ireland West and Kerry Airports, and 1 in Donegal Airport.

Number of Passengers in Group(incl. interviewee)	Donegal	Ireland West	Kerry
Mean	1.44	2.25	2.04
Median	1	2	2

Table 33: Number of Passengers Travelling in Group (including interviewee)



6. Main Survey Findings - Regional

6.1 Introduction:

This section summarises the main survey findings under the following headings:

- Trip Purpose and Trip Duration
- Mode of Travel
- Arrival and Departure Profiles and Journey Time
- Overnight Stay
- Choice of Bus Service Provider
- Parking / Dropping off Arrangements and Car-Availability
- Return / Inbound Journey Plans

6.2 Trip Purpose and Trip Duration:

Table 34 and Table 35 provides a breakdown of trip purpose by percentage and total respectively. Table 36 gives a breakdown of trip purpose by passenger type.

Sample by Trip Purpose:

Trip Purpose	Donegal	Ireland West	Kerry
Business / Work	33.3%	5.3%	13.1%
Emigrate	0.0%	0.0%	0.8%
Holiday / Leisure	25.6%	40.4%	23.8%
Visit Friends / Relatives	35.9%	54.4%	61.5%
Other	5.1%	0.0%	0.8%
TOTAL	100.0%	100.0%	100.0%

Table 34: Sample by Trip Purpose (%)

Trip Purpose	Donegal	Ireland West	Kerry
Business / Work	13	6	16
Emigrate	0	0	T
Holiday / Leisure	Holiday / Leisure 10		29
Visit Friends / Relatives	sit Friends / Relatives 14		75
Other	2	0	1
TOTAL	39	114	122

Table 35: Sample by Trip Purpose (Count)

Trip Purpose by Passenger Type:

Trip Purpose	Don	egal	Ireland	d West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Business/Work	37.1%	0.0%	7.0%	3.5%	20.3%	6.3%
Emigrate	0.0%	0.0%	0.0%	0.0%	1.7%	0.0%
Holiday / Leisure	20.0%	75.0%	57.9%	22.8%	20.3%	27.0%
Visit Friends/Relatives	37.1%	25.0%	35.1%	73.7%	55.9%	66.7%
Other	5.7%	0.0%	0.0%	0.0%	1.7%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 36: Sample of Trip Purpose by Passenger Type

Sample by Trip Duration:

Table 37 and Table 38 provides a breakdown of trip duration (by % and count respectively). Table 39 gives a breakdown of trip purpose by passenger type.

Trip Duration	Donegal	Donegal Ireland West	
Less than a week	81.6%	24.6%	59.0%
1-2 weeks	2.6%	64.0%	30.3%
2-3 weeks	2-3 weeks 10.5% 11.4%		4.9%
3-4 weeks	0.0%	0.0%	2.5%
More than 4 weeks	5.3%	0.0%	3.3%
TOTAL	100.0%	100.0%	100.0%

Table 37: Sample by Trip Duration (%)

Trip Duration	Donegal	Ireland West	Kerry
Less than a week	31	28	72
1-2 weeks	1	73	37
2-3 weeks	4	13	6
3-4 weeks	0	0	3
More than 4 weeks	2	0	4
Not Answered	1	-	-
TOTAL	39	114	122

Table 38: Sample by Trip Duration (Count)

Trip Duration by Passenger Type:

Trip Duration	Don	egal	Ireland	l West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Less than a week	80.0%	100.0%	31.6%	17.5%	64.4%	54.0%
1-2 weeks	2.9%	0.0%	63.2%	64.9%	28.8%	31.7%
2-3 weeks	11.4%	0.0%	5.3%	17.5%	1.7%	7.9%
3-4 weeks	0.0%	0.0%	0.0%	0.0%	3.4%	1.6%
More than 4 weeks	5.7%	0.0%	0.0%	0.0%	1.7%	4.8%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 39: Sample of Trip Duration by Passenger Type



6.3 Mode of Travel

Sample by Mode of Travel:

Passengers were asked how they travelled most of the way to the airport that day. Table 40 below provides a breakdown of mode of travel by passenger type. Travelling as a Passenger in a Car was the most popular mode of transport in all three Airports, followed by driving own car/van.

Mode of Travel	Donegal Ireland West		Kerry
Bicycle	0.0%	0.0%	0.0%
Bus	0.0%	0.9%	3.3%
Drove own Car / Van	33.3%	21.1%	21.3%
Motorcycle	0.0% 0.9%		0.0%
On Foot	2.6%	0.0%	0.0%
Passenger in car	59.0%	45.6%	50.8%
Rail	0.0%	0.0%	0.8%
Rental Car / Van	0.0% 19.3%		18.9%
Taxi	5.1% 12.3%		4.9%
TOTAL	100.0%	100.0%	100.0%

Table 40: Sample by Mode of Travel (%)

Mode of Travel	Donegal	Ireland West	Kerry
Bicycle	0	0	0
Bus	0	1	4
Drove own Car / Van	13	24	26
Motorcycle	0	1	0
On Foot	1	0	0
Passenger in car	23	52	62
Rail	0	0	1
Rental Car / Van	0	22	23
Taxi	2	14	6
TOTAL	39	114	122

Table 41: Sample by Mode of Travel (Count)

Sample by Rail Usage (to airport):

Passengers were asked whether they had used Rail or Luas for any part of their journey to the airport that day. Table 42 below indicates the sample breakdown of rail usage. No passengers travelling to Donegal or Ireland West Airport used Rail at any stage of their journey. Of those travelling to Kerry Airport, just 1.6% used Rail at some stage of their journey. No passengers used the Luas at any stage of their journey.

Mode of Travel	Donegal	Ireland West	Kerry
Luas	N/A	N/A	N/A
Rail	0	0	2
No	39	114	120
TOTAL	39	114	122

Table 42: Sample by Rail Usage (to airport)

6.4 Arrival Profiles and Journey Time (to airport)

Table 43 and Table 44 show the estimated arrival time that passengers arrived at each Airport that day. Table 35 demonstrates this by passenger type.

Sample by Arrival Time:

Arrival Time	Donegal	Ireland West	Kerry
6am - 7am	33.3%	0.0%	0.0%
7.01am - 10am	17.9% 19.3% 5		54.9%
10.01am - 1pm	33.3% 28.9%		29.5%
1.01pm - 4pm	12.8% 41.2%		10.7%
4.01pm - 7pm	0.0% 8.8%		4.9%
7.01pm - 11.59pm	0.0%	0.0%	0.0%
12am - 5.59am	2.6%	1.8%	0.0%
TOTAL	100.0%	100.0%	100.0%

Table 43: Sample by Arrival Time to Airport (%)

Arrival Time	Donegal	Ireland West	Kerry
6am - 7am	13	0	0
7.01am - 10am	7	22	67
10.01am - 1pm	- 1pm 13 33		36
1.01pm - 4pm	5	47	13
4.01pm - 7pm	0	10	6
7.01pm - 11.59pm	lpm - 11.59pm 0		0
12am - 5.59am	1	2	0
TOTAL	39	114	122

Table 44: Sample by Arrival Time to Airport (Count)

Arrival Time by Passenger Type:

Arrival Time	Don	egal	Ireland	l West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
6am - 7am	28.6%	75.0%	0.0%	0.0%	0.0%	0.0%
7.01am - 10am	20.0%	0.0%	26.3%	12.3%	59.3%	50.8%
10.01am - 1pm	34.3%	25.0%	24.6%	33.3%	30.5%	28.6%
1.01pm - 4pm	14.3%	0.0%	36.8%	45.6%	8.5%	12.7%
4.01pm - 7pm	0.0%	0.0%	8.8%	8.8%	1.7%	7.9%
7.01pm - 11.59pm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
12am - 5.59am	2.9%	0.0%	3.5%	0.0%	0.0%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 45: Sample of Arrival Time to Airport by Passenger Type

Sample by Journey Duration:

Table 46 and Table 47 provide a breakdown of the journey duration to each Airport. Table 48 outlines journey time to each Airport by passenger type.

Journey Duration	Donegal	Ireland West	Kerry
<15 minutes	41.0%	2.6%	2.5%
16-30 minutes	33.3%	30.7%	27.0%
31-60 minutes	17.9%	46.5%	27.0%
61-120 minutes	5.1%	20.2%	35.2%
121 - 180 minutes	2.6%	0.0%	4.9%
181 minutes+	0.0%	0.0%	3.3%
TOTAL	100.0%	100.0%	100.0%

Table 46: Sample by Journey Duration (%)

Journey Duration	Donegal	Ireland West	Kerry
<15 minutes	16	3	3
16-30 minutes	13	35	33
31-60 minutes	7	53	33
61-120 minutes	2	23	43
121 - 180 minutes	1	0	6
181 minutes+	0	0	4
TOTAL	TOTAL 39		122

Table 47: Sample by Journey Duration (Count)

Journey Duration by Passenger Type:

Journey Duration	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
<15 minutes	45.7%	0.0%	3.5%	1.8%	5.1%	0.0%
16-30 minutes	31.4%	50.0%	26.3%	35.1%	33.9%	20.6%
31-60 minutes	17.1%	25.0%	42.1%	50.9%	15.3%	38.1%
61-120 minutes	5.7%	0.0%	28.1%	12.3%	40.7%	30.2%
121 - 180 minutes	0.0%	25.0%	0.0%	0.0%	5.1%	4.8%
181 minutes+	0.0%	0.0%	0.0%	0.0%	0.0%	6.3%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 48: Sample by Journey Duration and Passenger Type

6.5 Overnight Stay

Figure 15 provides a breakdown of whether departing passengers spent the previous night at a hotel, bed-and-breakfast or hostel overall, while Table 49 provides a breakdown by passenger type.

Sample of Overnight Stay:



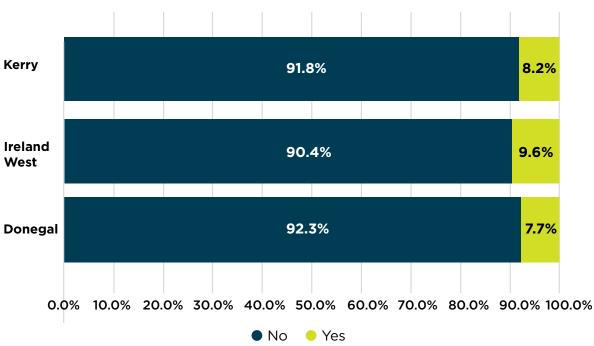


Figure 15: Sample Breakdown - Overnight Stay

Sample of Overnight Stay by Passenger Type:

Overnight Stay	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
No	97.1%	50.0%	100.0%	80.7%	100.0%	84.1%
Yes	2.9%	50.0%	0.0%	19.3%	0.0%	15.9%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 49: Sample of Overnight Stay by Passenger Type

6.6 Choice of Bus Provider:

Table 50 shows the breakdown of passengers who travelled by bus to the Airport by their choice of bus service provider by passenger type. No passengers departing from Donegal airport used a Bus. 100% of those who arrived by Bus to Kerry airport used a Bus Eireann service, whilst those who travelled by Bus to Ireland West, did not know who the provider was.

Bus Provider by Passenger Type:

	Donegal	Ireland West	Kerry
Bus Eireann	0	0	4
Don't Know	0	1	0
TOTAL	0	1	4

Table 50: Bus Provider by Passenger Type

6.7 Parking Arrangements, Drop-off and Car **Availability:**

Table 51 and Table 52 give the sample breakdown of passengers who drove their own car/van to the Airport and where they parked. Table 53 provides this breakdown by passenger type.

Sample of Car Parking Arrangements:

Parking Arrangements	Donegal	Ireland West	Kerry
Airport Long Term	0.0%	0.0%	46.2%
Airport Short Term	7.7%	0.0%	12.8%
Private Long Term	0.0%	0.0%	5.1%
Hotel	0.0%	0.0%	0.0%
Other	92.3%	100.0%	35.9%
TOTAL	100.0%	100.0%	100.0%

Table 51: Sample of Car Parking Arrangements (%)

Parking Arrangements	Donegal	Ireland West	Kerry
Airport Long Term	0	0	18
Airport Short Term	1	0	5
Private Long Term	0	0	2
Hotel	0	0	0
Other	12	55	14
Not Answered	0	0	12
TOTAL	13	55	51

Table 52: Sample of Car Parking Arrangements (Count)

Car Parking Arrangements by Passenger Type:

Parking Arrangements	Done	egal	Irelanc	l West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Airport Long Term	0.0%	0.0%	0.0%	0.0%	69.6%	12.5%
Airport Short Term	7.7%	0.0%	0.0%	0.0%	21.7%	0.0%
Private Long Term	0.0%	0.0%	0.0%	0.0%	8.7%	0.0%
Hotel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other	92.3%	0.0%	100.0%	100.0%	0.0%	87.5%
Not Answered	-	-	-	-	-	-
TOTAL	100.0%	0.0%	100.0%	100.0%	100.0%	100.0%

Table 53: Sample of Car Parking Arrangements by Passenger Type

Sample of 'Passenger in Car' Drop Off and Parking **Arrangements:**

Figure 16 gives the sample breakdown of passengers who were driven to the Airport as a passenger in a private car and whether the driver drove away after dropping them off or if the driver parked the car and accompanied the passenger to the terminal. Table 54 provides this breakdown by passenger type. The vast majority of those arriving to the Airport as a Passenger in a Car were dropped off at the Airport and the driver left.

Sample Breakdown - Passenger Drop Off/Parking Arrangements

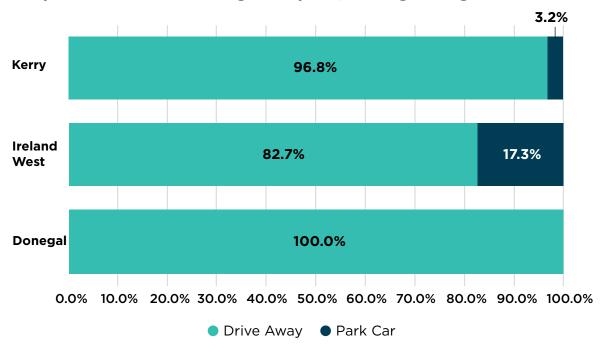


Figure 16: Sample Breakdown - Passenger Drop Off/Parking Arrangements



Passenger in Car' Drop Off and Parking Arrangements by **Passenger Type:**

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Drive Away	20	3	17	26	31	29
Park Car	0	0	3	6	2	0
TOTAL	20	3	20	32	33	29

Table 54: Sample of Drop off and Parking Arrangements by Passenger Type

Availability of Car/Van:

Of those who did not drive themselves to the airport, Figure 17 indicates whether or not they had a car/van available to drive to the airport today. Table 55 and Table 56 provides this by passenger type.

Sample Breakdown - Car/Van Availability

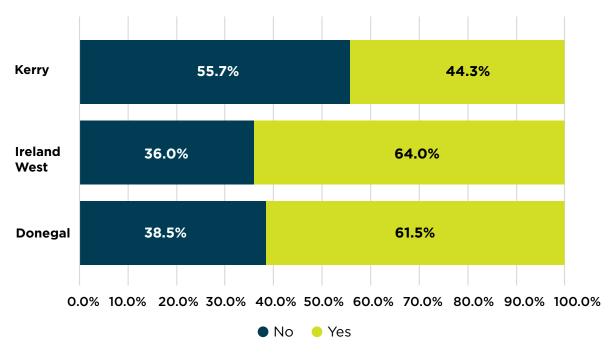


Figure 17: Sample Breakdown - Car/Van Availability

Sample of Car/Van Availability by Passenger Type:

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
No	31.4%	100.0%	15.8%	56.1%	33.9%	76.2%
Yes	68.6%	0.0%	84.2%	43.9%	66.1%	23.8%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Table 55: Sample of Car/Van Availability (%)

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
No	11	4	9	32	20	48
Yes	24	0	48	25	39	15
TOTAL	35	4	57	57	59	63

Table 56: Sample of Car/Van Availability (Count)

6.8 Return/Incoming Journey:

Sample by Mode of Travel (Return/Incoming Journey):

Residents were asked how they intended to get (most of the way) back to their final destination when they returned, whilst Visitors were asked how they got (most of the way) to their first destination when they arrived in Ireland. Table 57 and Table 58 provide a breakdown of mode of travel. Again, the majority of respondents cited Passenger in Car as their mode of travel on return/arrival to Ireland.

Mode of Travel	Donegal	Ireland West	Kerry
Bicycle	0.0%	0.0%	0.0%
Bus	0.0%	0.0%	1.6%
Drove own Car / Van	30.8%	21.1%	19.7%
Motorcycle	0.0%	0.9%	0.0%
On Foot	2.6%	0.0%	0.0%
Passenger in car	61.5%	46.5%	54.9%
Rail	0.0%	0.0%	0.8%
Rental Car / Van	0.0%	20.2%	16.4%
Taxi	5.1%	11.4%	6.6%
TOTAL	100.0%	100.0%	100.0%

Table 57: Sample of Mode of Travel (%)

Mode of Travel	Donegal	Ireland West	Kerry
Bicycle	0	0	0
Bus	0	0	2
Drove own Car / Van	12	24	24
Motorcycle	0	1	0
On Foot	1	0	0
Passenger in car	24	53	67
Rail	0	0	1
Rental Car / Van	0	23	20
Taxi	2	13	8
TOTAL	39	114	122

Table 58: Sample of Mode of Travel (Count)

Sample by Rail Usage (Return/Incoming Journey):

Residents were asked whether they intended to travel by Rail in Ireland at any part of their trip home on return, while Visitors were asked whether they had travelled by rail in Ireland for any part of their trip when they first arrived in Ireland. Table 59 indicates the sample breakdown of rail usage.

	Donegal	Ireland West	Kerry
Luas	N/A	N/A	N/A
Rail	0	0	3
No	39	114	119
TOTAL	39	114	122

Table 59: Sample by Rail Usage - (Return/Incoming Journey)

	Donegal		Ireland West		Kerry	
	Resident Visitor		itor Resident V		Resident	Visitor
Luas	N/A	N/A	N/A	N/A	N/A	N/A
Rail	0	0	0	0	3	0
No	35	4	57	57	56	63
TOTAL	35	4	57	57	59	63

Table 60: Sample by Rail Usage (Return/Incoming Journey)

Sample by Final/First Destination:

Residents were asked whether their final destination on return to Ireland would be the same as that from which they came from that day, whilst Visitors were asked whether their first destination on arrival to Ireland was the same as that from which they came that day. Table 61 below outlines the response breakdown:

	Donegal	Ireland West	Kerry
Yes	100.0%	100.0%	99.2%
No	0.0%	0.0%	0.8%
TOTAL	100.0%	100.0%	100.0%

Table 61: Sample by Final/First Destination

7. Summary of Key Findings -Regional

7a. Donegal:



- Among the 39 passengers interviewed at Donegal Airport, 89.7% were Residents, while only 10.3% were Visitors.
 - An approximate even split of interviews were conducted with male (46.2%) and female (53.8%) passengers in Donegal Airport. 35.9% interviews were conducted with those in the 45-54 age group (the highest proportion).
- The most common mode of travel to Donegal Airport was as a private passenger in a car (59%), followed by driving one's own car/van (33.3%). No passengers travelled via rail.
- Of those who arrived at the Airport as a passenger in a car that day, 100% reported that the person who drove them dropped them off at the airport and then left. None parked their car and accompanied them into the Airport.
- The majority of respondents (74.4%) reported that journey to the Airport that day took less than 30 minutes. Among this group, 41% of journeys took less than 15 minutes. Just 7.7% of passengers travelled more than 60 minutes to Donegal airport.
- reported that the journey to the airport took less than 30 mins.
- 61.5% of respondents had a car/van available to them that day, though only 33.3% drove themselves.
- 75% (3) of the Visitors surveyed were from the UK, while the remaining 25% (1) were from Tanzania.
- The main purpose of travel for Residents was visiting friends/relatives or business/work (37.1% each). While for Visitors, the main purpose of travel was primarily for holiday/leisure (75%).
- The average number of passengers travelling in a group from Donegal Airport was 1 (including the interviewee).
- 81.6% of trips were less than one week in duration (80% Resident, 100% Visitors).

7b. Ireland West:

- A total of 114 interviews were conducted in Ireland West Airport, with the percentage of Residents and Visitors being evenly distributed at 50% each. Visitors from the UK made up 100% of the total Visitors interviewed.
- interviewed at **Ireland West** airport.
- A higher proportion of interviews were conducted with male passengers (64.9%) than female passengers (35.1%).
- The most common age range interviewed was 45-54-year-olds (24.6%), followed by 35-44- and 55-64-year-olds (22.8% each).
- The most common mode of travel to the airport that day for Residents was driving their own car/van (42.1%), while Visitors mostly arrived as a private passenger in a car (56.1%). 35.1% of Residents arrived as a private passenger in a car. No passengers arrived via rail.
- 46.5% of passengers interviewed had a journey time of 31-60 minutes to the Airport that day.
- Among those who arrived as a private passenger in a car, 82.7% were dropped off at the terminal while 17.3% reported that the driver parked and accompanied them into the Airport.



- While 84.2% of Residents had a car/van available to them that day, only 42.1% chose to drive to the Airport.
- The main purpose of travel for Residents was holiday/leisure (57.9%) and visiting friends/ relatives (35.1%), while for Visitors, it was primarily visiting friends/relatives (73.7%).
- The majority of trips among Residents and Visitors were 1-2 weeks in duration (63.2% and 64.9% respectively).
- The average number of passengers travelling in a group was 2 (including interviewee).

7c. Kerry:

- In total, 122 interviews were conducted at Kerry airport, with an almost equal distribution of Residents and Visitors (48.4% and 51.6% respectively). Among Visitors, 71.4% were from the UK, 9.5% were from the USA and 6.3% were from Germany.
- 57.4% of those interviewed were female and 42.6% were male.
- The average number of passengers travelling in a group was one for Residents (59.3%) and two for Visitors (38.1%).
- 35.2% of passengers reported journey durations to the airport lasting between 61 and 120 minutes, while 27% indicated travel times of 16-30 minutes and an equal 27% noted journey lengths of 31-60 minutes.
- passengers were interviewed at **Kerry Airport**
- 59% of passengers' trips were less than one week in duration (64.4% Resident and 54% Visitors).
- Over half (50.8%) of passengers arrived at the Airport that day as a passenger in a car, whilst 21.3% drove their own car/van.
- Despite only 37.3% of Residents driving their own car/van to the airport, 66.1% of Residents reported that they had a car/van available to them that day.
- Of the 3.3% of passengers who arrived via bus, all were Visitors. Among this group, all used a Bus Eireann service.



- 1.6% had used rail at any part of their journey to the airport that day. 5.1% of Residents reported that they did intend to use Rail at some stage of their journey back to their final destination on return.
- Among passengers who travelled by private car as a passenger to the Airport that day, 96.8% were dropped off at the terminal

whilst the remaining 3.2% stated that the driver parked the car and accompanied them into the Airport.

- The most common purpose of travel among both Residents and Visitors was to Visit Friends/Relatives (55.9% and 66.7% respectively).
- 15.9% of Visitors had stayed overnight in an hotel, bed-and-breakfast, or hostel on the night previous, compared to 0% of Residents.

Appendix A - Survey Questionnaires

Survey 1 - Residents of Ireland/Northern Ireland

	•	-
	DRAFT NTA State Airport Passenger Su	rvey 2022 Resident of Ireland / NI
	What is your Country of Residence?	AY D D (1 Mon, 2 Tues,) TERMINAL: ATE: D D M M PIER:
(1)	what is your riight number?	ME: H H M M GENDER: NTERVIEWER: AGE (approx.):
(2)	How many passengers are travelling in your group (in	cluding you)?
(3)	Did you "overnight" at a hotel / B&B en route to this	airport? No 1 Yes 2
(4)	From which town did you begin your journey to this airport today? Street / Road	Or, from which Hotel / B&B? Hotel Name:
	City / Town / Village	Street / Road
	(Townland)	City / Town / Village
	County	County
	Post Code (if known)	Post Code (if known)
(5)	What time did you arrive at this airport today?	н н м м
(6)	What time did you begin your journey to this airport?	? Н Н М М
	Journey time to this airport (interviewer calculate)	н н м м
(7)	What is / was the main purpose of your journey?	please mark just one box
	Holiday/Leisure 1 Visit Friends/Relatives 2 Bus	siness / work 3 Emigrate 4 Other 99
(8)	How did you get (most of the way) to this airport?	please mark just one box
	Bus 1 Passenger in car 4	Motorcycle 7 Another Flight 10
	Taxi 2 Rental Car / Van 5	Bicycle 8 Other (specify) 99
	Drove own Car / Van 3 Hotel shuttle bus 6	On Foot 9
(9)	Did you travel by rail at any part of your trip to this air	rport? No 1 Rail 2 Luas 3
(10)	If you arrived by BUS (i.e. Code 1 in Q.8 above) what b	bus company provided the service?
	If yes, please specify	Or, Don't Know 99
(11)	If you were driven to the airport as a $\mbox{\bf PASSENGER}$ did	the person with you: please mark just one box
	Drive away after dropping you? 1 Park the car and accom	pany you into the terminal? 2 Not Applicable 99
(12)	If you arrived by CAR (i.e. Codes 3, 4 or 5 at Q.8 above	e) where did you PARK the car?
	Hotel 1 DAA Long term 2 Private Long term	3 DAA Short Term 4 Other 99
(13)	Did you have a car / van available to drive yourself to	the airport today? No 1 Yes 2
(14)	When did you last fly out of Ireland or Northern Ireland	
	Y Y M M Or, never / first time	
		РТО

DRAFT NTA State Airport Passenger Survey 2022 Residents of Ireland / NI

	For your Future / Return Journey through this Airport
15)	On what date will you return to this airport? D D M M Please enter 9999 if N/A
16)	What time will you arrive at this airport? H H M M Please enter 9999 if N/A
L7)	How do you intend to get (most of the way) back to your final destination from this airport (when you return)?
	Bus 1 Passenger in car 4 Motorcycle 7 Another Flight 10
	Taxi 2 Rental Car / Van 5 Bicycle 8 Other (specify) 99
	Drive own Car / Van 3 Hotel shuttle bus 6 On Foot 9
18)	Do you intend to travel by rail in Ireland at any part of your trip home on your return? No 1 Rail 2 Luas 3
19)	If your final destination will be other than that given in Q4— Please provide the full address:
	Street / Road
	City / Town / Village
	(Townland)
	County
	Post Code (if known)
20)	How long will the journey take you to get to the address above (approximately)?

Thank Passenger(s) and End Interview

Survey 2 - Visitors

DRAFT NTA State Airport Pass. Survey 2022 Returning (after visit to Ireland) 0000

	What is your Country of Residence?	AY D D (1 Mon, 2 Tues,) TERMINAL: ATE: D D M M PIER:
(1)	what is your Flight Number?	ME: H H M M GENDER: ITERVIEWER: AGE (approx.):
(2)	How many passengers are travelling in your group (in	cluding you)?
(3)	Did you "overnight" at a hotel / B&B en route to this	airport? No 1 Yes 2
(4)	From what address did you begin your journey to this airport today?	Or , from which Hotel / B&B?
	Street / Road	Hotel Name:
	City / Town / Village	Street / Road
	(Townland)	City / Town / Village
	County	County
	Post Code (if known)	Post Code (if known)
(5)	What time did you arrive at this airport today?	н н м м
(6)	What time did you begin your journey to this airport?	<u> </u>
	Journey time to this airport (interviewer calculate)	н н м м
(7)	What is / was the <u>main</u> purpose of your journey? Holiday/Leisure 1 Visit Friends/Relatives 2 Bus	please mark just one box siness / work 3 Emigrate 4 Other 99
(8)	How did you get (most of the way) to this airport?	please mark just one box
	Bus 1 Passenger in car 4	Motorcycle 7 Another Flight 10
	Taxi 2 Rental Car / Van 5	Bicycle 8 Other (specify) 99
	Drove own Car / Van 3 Hotel shuttle bus 6	On Foot 9
(9)	Did you travel by rail at any part of your trip to this ai	rport? No 1 Rail 2 Luas 3
LO)	If you arrived by BUS (i.e. Code 1 in Q.8 above) what I	
	If yes, please specify	
l1)	If you were driven to the airport as a PASSENGER did Drive away after dropping you? 1 Park the car and accompany of t	the person with you: please mark just one box pany you into the terminal? 2 Not Applicable 99
.2)	If you arrived by CAR (i.e. Codes 3, 4 or 5 at Q.8 abov	e) where did you PARK the car?
	Hotel 1 DAA Long term 2 Private Long term	3 DAA Short Term 4 Other 99
13)	Did you have a car / van available to drive yourself to	the airport today? No 1 Yes 2
14)	When did you last fly out of this country?	
	Y Y M M Or, never / first time	1

PTO

DRAFT NTA State Airport Pass. Survey 2022 Non-Residents of Ireland / NI

	For your Incoming Journey through this Airport (Thinking back to your arrival)
(15)	On what date did you arrive at this airport? D D M M Please enter 9999 if N/A
(16)	What time did you leave this airport? H H M M Please enter 9999 if N/A
(17)	How did you get (most of the way) to your first destination from this airport? Bus 1 Passenger in car 4 Motorcycle 7 Another Flight 10 Taxi 2 Rental Car / Van 5 Bicycle 8 Other (specify) 99 Drive own Car / Van 3 Hotel shuttle bus 6 On Foot 9
(18)	Did you travel by rail in Ireland for any part of this first trip? No 1 Rail 2 Luas 3
(19)	When you arrived at this Airport what was your first destination — Please provide the full address :
	Street / Road
	City / Town / Village
	(Townland)
	County
	Post Code (if known)
(20)	Can you remember how long did the journey take you to get to the address above (approximately)? H H M M M

Thank Passenger(s) and End Interview

Appendix B - Key Question Response Breakdown Overall

Grid 1: Airport Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Donegal	35	4	39	23.2%	3.2%	14.2%
Ireland West	57	57	114	37.7%	46.0%	41.5%
Kerry	59	63	122	39.1%	50.8%	44.4%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 2: Passenger Type Breakdown

	Resident	Visitor	Sum	Resident	Visitor
Passenger Type	151	124	275	54.9%	45.1%

Grid 3: Day of the Week Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Monday	27	33	60	17.9%	26.6%	21.8%
Tuesday	31	23	54	20.5%	18.5%	19.6%
Wednesday	35	25	60	23.2%	20.2%	21.8%
Thursday	24	20	44	15.9%	16.1%	16.0%
Friday	34	23	57	22.5%	18.5%	20.7%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 4: Gender Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Female	73	58	131	48.3%	46.8%	47.6%
Male	78	66	144	51.7%	53.2%	52.4%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 5: Age Cohort Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
18 - 24	15	9	24	9.9%	7.3%	8.7%
25 - 34	35	15	50	23.2%	12.1%	18.2%
35 - 44	33	27	60	21.9%	21.8%	21.8%
45 - 54	34	29	63	22.5%	23.4%	22.9%
55 - 64	23	29	52	15.2%	23.4%	18.9%
65+	11	15	26	7.3%	12.1%	9.5%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 6: Mode of Transport (to airport) Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Bicycle	0	0	0	0.0%	0.0%	0.0%
Bus	1	4	5	0.7%	3.2%	1.8%
Drove own Car/ Van	59	4	63	39.1%	3.2%	22.9%
Motorcycle	1	0	1	0.7%	0.0%	0.4%
On Foot	1	0	1	0.7%	0.0%	0.4%
Passenger in car	73	64	137	48.3%	51.6%	49.8%
Rail	1	0	1	0.7%	0.0%	0.4%
Rental Car / Van	1	44	45	0.7%	35.5%	16.4%
Taxi	14	8	22	9.3%	6.5%	8.0%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 7: Time of Arrival (to airport) Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
6am - 7am	10	3	13	6.6%	2.4%	4.7%
7.01am - 10am	57	39	96	37.7%	31.5%	34.9%
10.01am - 1pm	44	38	82	29.1%	30.6%	29.8%
1.01pm - 4pm	31	34	65	20.5%	27.4%	23.6%
4.01pm - 7pm	6	10	16	4.0%	8.1%	5.8%
7.01pm - 11.59pm	0	0	0	0.0%	0.0%	0.0%
12am - 5.59am	3	0	3	2.0%	0.0%	1.1%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 8: Journey Duration Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
<15 minutes	21	1	22	13.9%	0.8%	8.0%
16-30 minutes	46	35	81	30.5%	28.2%	29.5%
31-60 minutes	39	54	93	25.8%	43.5%	33.8%
61-120 minutes	42	26	68	27.8%	21.0%	24.7%
121 - 180 minutes	3	4	7	2.0%	3.2%	2.5%
181 minutes +	0	4	4	0.0%	3.2%	1.5%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 9: Bus Service Company (Breakdown)

	Resident	Visitor	Sum	Resident	Visitor	%
Bus Eireann	0	4	4	0.0%	100.0%	80.0%
Don't Know	1	0	1	100.0%	0.0%	20.0%
Grand Total	1	4	5	100.0%	100.0%	100.0%

Grid 10: Rail Usage (to airport) Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Luas	0	0	0	0.0%	0.0%	0.0%
Rail	1	1	2	0.7%	0.8%	0.7%
No	150	123	273	99.3%	99.2%	99.3%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 11: Behaviours of Respondents arriving as Car Passengers Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Drive Away	68	58	126	93.2%	90.6%	92.0%
Park Car	5	6	11	6.8%	9.4%	8.0%
Grand Total	73	64	137	100.0%	100.0%	100.0%

Grid 12: Car/Van Availability Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
No	40	84	124	26.5%	67.7%	45.1%
Yes	111	40	151	73.5%	32.3%	54.9%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 13: Country of Residence Breakdown (Visitors):

	#	%
UK	105	84.7%
USA	6	4.8%
Germany	4	3.2%
France	3	2.4%
Australia	1	0.8%
Belgium	1	0.8%
Canada	1	0.8%
Lithuania	1	0.8%
Switzerland	1	0.8%
Tanzania	1	0.8%
Grand Total	124	100%

Grid 14: Purpose of Travel Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Business/Work	29	6	35	19.2%	4.8%	12.7%
Emigrate	1	0	1	0.7%	0.0%	0.4%
Holiday/Leisure	52	33	85	34.4%	26.6%	30.9%
Visit Friends/Relatives	66	85	151	43.7%	68.5%	54.9%
Other	3	0	3	2.0%	0.0%	1.1%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 15: Duration of Trip Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
< 1 week	84	47	131	55.6%	38.2%	47.8%
1-2 weeks	54	57	111	35.8%	46.3%	40.5%
2-3 weeks	8	15	23	5.3%	12.2%	8.4%
3-4 weeks	2	1	3	1.3%	0.8%	1.1%
4 weeks+	3	3	6	2.0%	2.4%	2.2%
Not Answered	0	1	1	-	-	-
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 16: Number of Passengers Travelling in Group (including interviewee)

	Resident	Visitor	Sum	Resident	Visitor	%
1	70	27	97	46.4%	21.8%	35.3%
2	62	65	127	41.1%	52.4%	46.2%
3	6	9	15	4.0%	7.3%	5.5%
4	12	12	24	7.9%	9.7%	8.7%
5	1	5	6	0.7%	4.0%	2.2%
6	0	5	5	0.0%	4.0%	1.8%
9	0	1	1	0.0%	0.8%	0.4%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 17: Parking Arrangements

	Resident	Visitor	Sum	Resident	Visitor	%
Airport Long Term	16	2	18	25.0%	4.7%	16.8%
Airport Short Term	6	0	6	9.4%	0.0%	5.6%
Private Long Term	1	0	1	1.6%	0.0%	0.9%
Hotel	0	0	0	0.0%	0.0%	0.0%
Other	41	41	82	64.1%	95.3%	76.6%
Not Answered	1	11	12	-	-	-
Grand Total	65	54	119	100.0%	100.0%	100.0%

Grid 18: Overnight Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
No	150	101	251	99.3%	81.5%	91.3%
Yes	1	23	24	0.7%	18.5%	8.7%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 19: Mode of Travel (Return/Incoming) Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Bicycle	0	0	0	0.0%	0.0%	0.0%
Bus	0	2	2	0.0%	1.6%	0.7%
Drive own Car / Van	55	5	60	36.4%	4.0%	21.8%
Motorcycle	1	0	1	0.7%	0.0%	0.4%
On Foot	1	0	1	0.7%	0.0%	0.4%
Passenger in car	78	66	144	51.7%	53.2%	52.4%
Rail	1	0	1	0.7%	0.0%	0.4%
Rental Car / Van	1	42	43	0.7%	33.9%	15.6%
Taxi	14	9	23	9.3%	7.3%	8.4%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 20: Rail Usage Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
Luas	0	0	0	0.0%	0.0%	0.0%
Rail	3	0	3	2.0%	0.0%	1.1%
No	148	124	272	98.0%	100.0%	98.9%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Grid 21: Final/First Destination Breakdown

	Resident	Visitor	Sum	Resident	Visitor	%
No	0	1	1	0.0%	0.8%	0.4%
Yes	151	123	274	100.0%	99.2%	99.6%
Grand Total	151	124	275	100.0%	100.0%	100.0%

Appendix C - Key Question Response Breakdown By Airport

Grid 1: Airport Breakdown

	Resident	Visitor	Sum
Donegal	35	4	39
Ireland West	57	57	114
Kerry	59	63	122
Grand Total	151	124	275

Grid 2: Day of the Week Breakdown

	Donegal		Ireland	l West	Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Monday	37.1%	100.0%	14.0%	22.8%	10.2%	25.4%
Tuesday	28.6%	0.0%	12.3%	19.3%	23.7%	19.0%
Wednesday	34.3%	0.0%	15.8%	21.1%	23.7%	20.6%
Thursday	0.0%	0.0%	19.3%	15.8%	22.0%	17.5%
Friday	0.0%	0.0%	38.6%	21.1%	20.3%	17.5%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 3: Gender Breakdown

	Donegal		Ireland	l West	Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Female	57.1%	25.0%	35.1%	35.1%	55.9%	58.7%
Male	42.9%	75.0%	64.9%	64.9%	44.1%	41.3%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 4: Age Range Breakdown

	Donegal		Irelanc	l West	Ke	rry
	Resident	Visitor	Resident	Visitor	Resident	Visitor
18 - 24	5.7%	0.0%	5.3%	0.0%	16.9%	14.3%
25 - 34	20.0%	0.0%	24.6%	8.8%	23.7%	15.9%
35 - 44	14.3%	50.0%	26.3%	19.3%	22.0%	22.2%
45 - 54	34.3%	50.0%	22.8%	26.3%	15.3%	19.0%
55 - 64	14.3%	0.0%	15.8%	29.8%	15.3%	19.0%
65+	11.4%	0.0%	5.3%	15.8%	6.8%	9.5%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 5: Mode of Transport (to airport) Breakdown

	Donegal		Ireland	l West	Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Bicycle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Bus	0.0%	0.0%	1.8%	0.0%	0.0%	6.3%
Drove own Car/Van	37.1%	0.0%	42.1%	0.0%	37.3%	6.3%
Motorcycle	0.0%	0.0%	1.8%	0.0%	0.0%	0.0%
On Foot	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Passenger in car	57.1%	75.0%	35.1%	56.1%	55.9%	46.0%
Rail	0.0%	0.0%	0.0%	0.0%	1.7%	0.0%
Rental Car / Van	0.0%	0.0%	1.8%	36.8%	0.0%	36.5%
Taxi	2.9%	25.0%	17.5%	7.0%	5.1%	4.8%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 6: Purpose of Travel Breakdown

	Donegal		Ireland	l West	Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Business / Work	37.1%	0.0%	7.0%	3.5%	20.3%	6.3%
Emigrate	0.0%	0.0%	0.0%	0.0%	1.7%	0.0%
Holiday / Leisure	20.0%	75.0%	57.9%	22.8%	20.3%	27.0%
Visit Friends / Relatives	37.1%	25.0%	35.1%	73.7%	55.9%	66.7%
Other	5.7%	0.0%	0.0%	0.0%	1.7%	0.0%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 7: Duration of Trip Breakdown

	Donegal		Ireland	Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor	
Less than a week	80.0%	100.0%	31.6%	17.5%	64.4%	54.0%	
1-2 weeks	2.9%	0.0%	63.2%	64.9%	28.8%	31.7%	
2-3 weeks	11.4%	0.0%	5.3%	17.5%	1.7%	7.9%	
3-4 weeks	0.0%	0.0%	0.0%	0.0%	3.4%	1.6%	
More than 4 weeks	5.7%	0.0%	0.0%	0.0%	1.7%	4.8%	
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

Grid 8: Rail Usage (to airport) Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Luas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rail	0.0%	0.0%	0.0%	0.0%	1.7%	1.6%
No	100.0%	100.0%	100.0%	100.0%	98.3%	98.4%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 9: Time of Arrival (to airport) Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
6am - 7am	28.6%	75.0%	0.0%	0.0%	0.0%	0.0%
7.01am - 10am	20.0%	0.0%	26.3%	12.3%	59.3%	50.8%
10.01am - 1pm	34.3%	25.0%	24.6%	33.3%	30.5%	28.6%
1.01pm - 4pm	14.3%	0.0%	36.8%	45.6%	8.5%	12.7%
4.01pm - 7pm	0.0%	0.0%	8.8%	8.8%	1.7%	7.9%
7.01pm - 11.59pm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
12am - 5.59am	2.9%	0.0%	3.5%	0.0%	0.0%	0.0%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 10: Journey Duration Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
<15 minutes	45.7%	0.0%	3.5%	1.8%	5.1%	0.0%
16-30 minutes	31.4%	50.0%	26.3%	35.1%	33.9%	20.6%
31-60 minutes	17.1%	25.0%	42.1%	50.9%	15.3%	38.1%
61-120 minutes	5.7%	0.0%	28.1%	12.3%	40.7%	30.2%
121 - 180 minutes	0.0%	25.0%	0.0%	0.0%	5.1%	4.8%
181 minutes+	0.0%	0.0%	0.0%	0.0%	0.0%	6.3%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 11: Parking Arrangements

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Airport Long Term	0.0%	0.0%	0.0%	0.0%	69.6%	12.5%
Airport Short Term	7.7%	0.0%	0.0%	0.0%	21.7%	0.0%
Private Long Term	0.0%	0.0%	0.0%	0.0%	4.3%	0.0%
Hotel	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Other	92.3%	0.0%	100.0%	100.0%	4.3%	87.5%
Grand Total	100.0%	0.0%	100.0%	100.0%	100.0%	100.0%

Grid 12: Bus Service Company Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Bus Eireann	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Don't Know	0.0%	0.0%	100.0%	0.0%	0.0%	0.0%
Grand Total	0.0%	0.0%	100.0%	0.0%	0.0%	100.0%

Grid 13: Behaviours of Respondents Arriving as Car Passengers Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Drive Away	100.0%	100.0%	85.0%	81.3%	93.9%	100.0%
Park Car	0.0%	0.0%	15.0%	18.8%	6.1%	0.0%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 14: Car/Van availability Breakdown:

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
No	31.4%	100.0%	15.8%	56.1%	33.9%	76.2%
Yes	68.6%	0.0%	84.2%	43.9%	66.1%	23.8%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 15: Country of Residence Breakdown (Visitors):

	Donegal	Ireland West	Kerry
UK	75.0%	100.0%	71.4%
USA	0.0%	0.0%	9.5%
Germany	0.0%	0.0%	6.3%
France	0.0%	0.0%	4.8%
Australia	0.0%	0.0%	1.6%
Belgium	0.0%	0.0%	1.6%
Canada	0.0%	0.0%	1.6%
Lithuania	0.0%	0.0%	1.6%
Switzerland	0.0%	0.0%	1.6%
Tanzania	25.0%	0.0%	0.0%
Grand Total	100.0%	100.0%	100.0%

Grid 16: Mode of Travel (Return/incoming) Breakdown:

	Donegal		Ireland	Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor	
Bicycle	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
Bus	0.0%	0.0%	0.0%	0.0%	0.0%	3.2%	
Drive own Car/Van	34.3%	0.0%	42.1%	0.0%	32.2%	7.9%	
Motorcycle	0.0%	0.0%	1.8%	0.0%	0.0%	0.0%	
On Foot	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	
Passenger in car	60.0%	75.0%	36.8%	56.1%	61.0%	49.2%	
Rail	0.0%	0.0%	0.0%	0.0%	1.7%	0.0%	
Rental Car / Van	0.0%	0.0%	1.8%	38.6%	0.0%	31.7%	
Taxi	2.9%	25.0%	17.5%	5.3%	5.1%	7.9%	
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

ond in itali osage (retain, incoming, breakaown	Grid 17: Rail	Usage	(return,	/incoming)	Breakdown:
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	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Luas	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rail	0.0%	0.0%	0.0%	0.0%	5.1%	0.0%
No	100.0%	100.0%	100.0%	100.0%	94.9%	100.0%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 18: Overnight Stay Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
No	97.1%	50.0%	100.0%	80.7%	100.0%	84.1%
Yes	2.9%	50.0%	0.0%	19.3%	0.0%	15.9%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Grid 19: Final/First Destination Breakdown

	Donegal		Ireland West		Kerry	
	Resident	Visitor	Resident	Visitor	Resident	Visitor
Yes	100.0%	100.0%	100.0%	100.0%	100.0%	98.4%
No	0.0%	0.0%	0.0%	0.0%	0.0%	1.6%
Grand Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

