





NTA Mystery Passenger Survey Bus Éireann Direct Award 2025 Quarter 2

Bus Eireann - Direct Award





Contents:

- Background to Research
- Section 1 Bus Equipment Performance
- Section 2 Bus Driver Performance
- Section 3 Cleanliness Performance Bus Cleanliness
- Section 4 Customer Information Performance
- Section 5 Bus Station Performance
- Appendix





Research Background:

This research programme monitors service, quality and compliance with contractual Bus Éireann requirements through 'mystery shopping' surveys, to measure key aspects of service delivery. This mystery shopping programme was designed to provide robust and actionable data to the National Transport Authority to measure the overall service performance of Bus Éireann through the eyes of 'customers'.

397 mystery shops were conducted during Quarter 2 with mystery shoppers acting as passengers while waiting for and on board selected routes. A broad spread of bus routes were covered, across different days of the week and times of the day. 37 Bus Station assessments were also completed in Quarter 2 and these results are included within this report.

The mystery shops were carried out by highly trained Ipsos assessors, each has received detailed training and has passed certification prior to completing fieldwork. Each assessor uses a mobile device which enables both discreet and effective captures of location, bus and driver details at stops, when boarding, on board and after alighting buses.

2025 Quarter 2 took place between March 24th and 15th June 2025

The charts show the percentages of responses for each measure. The base sizes are marked with an asterisk.





Bus Equipment Performance

Contains questions relating to the following Bus Equipment Performance:

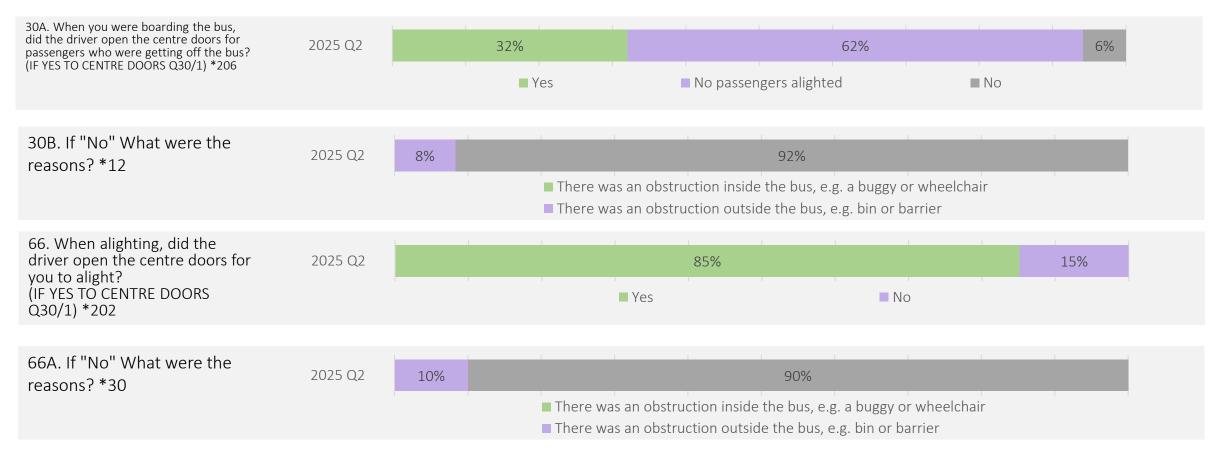
- Centre Doors
- Accessibility Ramps
- Information Displays / Audio Announcements
- Interior Lighting / On-board Temperature
- CCTV
- WIFI





Bus Equipment Performance

Bus Centre Doors

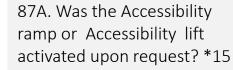




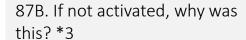


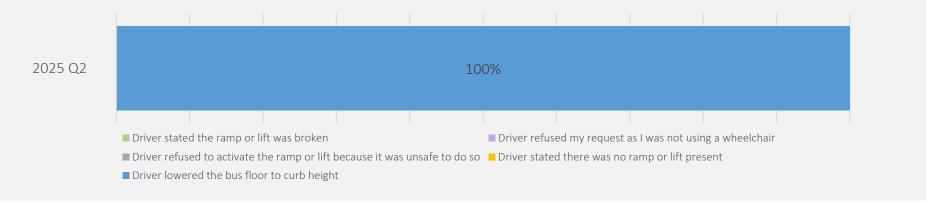
Bus Equipment Performance

Bus Accessibility Ramp







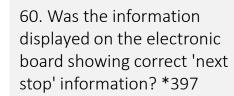


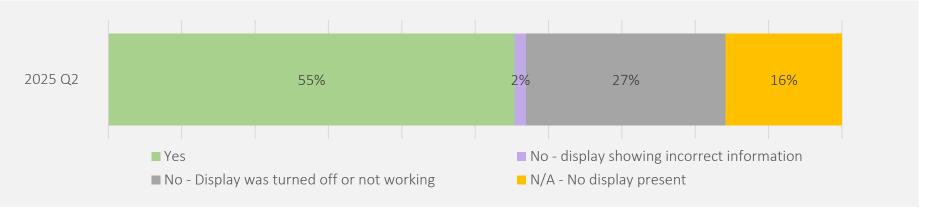


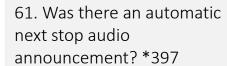


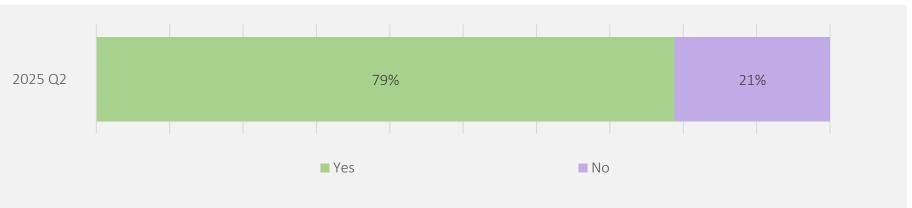
Bus Equipment Performance

Bus Electronic Board Performance







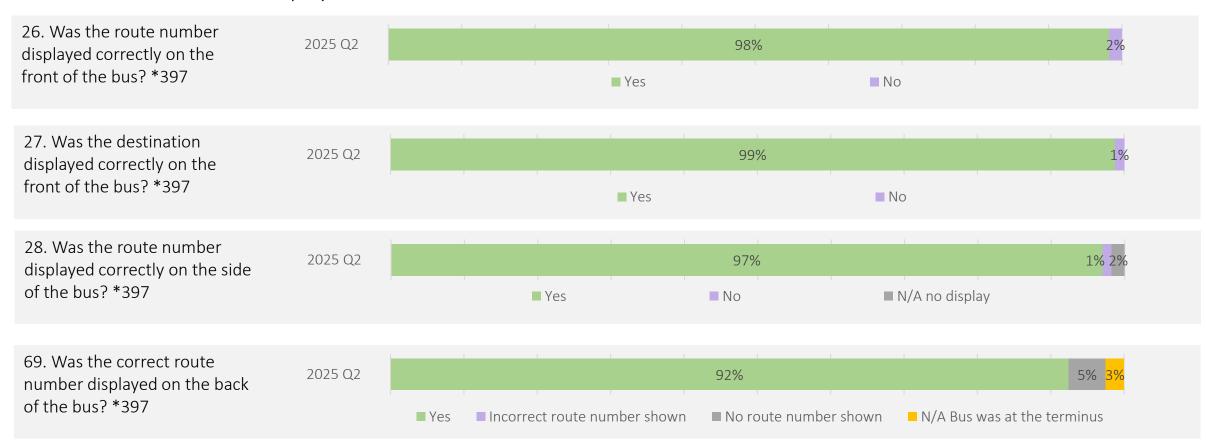






Bus Equipment Performance

Bus Route & Destination Display

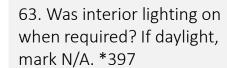


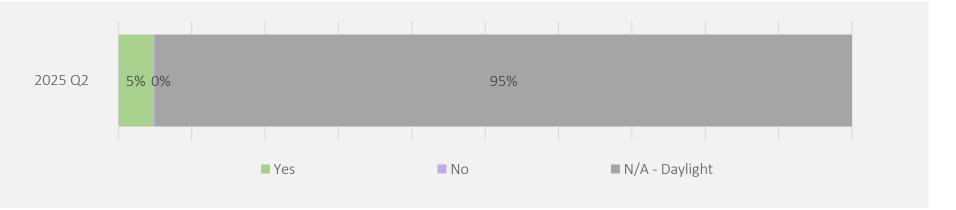




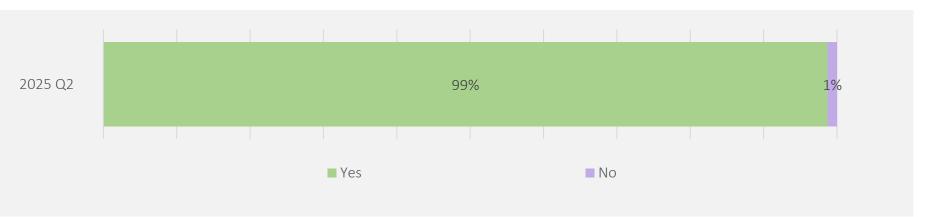
Bus Equipment Performance

Interior Lighting / On-Board Temperature





64. Did you consider the temperature on board the bus was appropriate given the weather conditions? *397

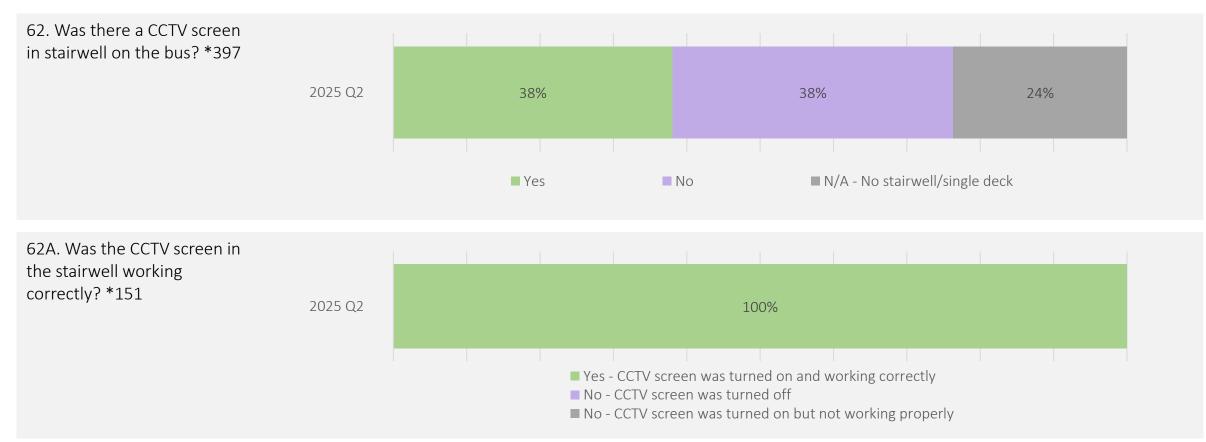






Bus Equipment Performance

Bus CCTV

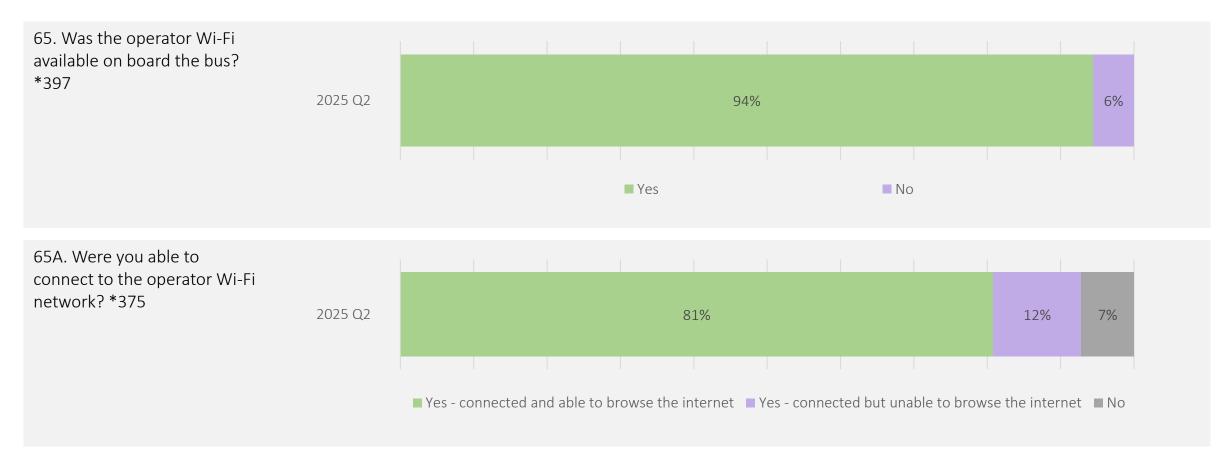






Bus Equipment Performance

On Board WIFI







Bus Driver Performance

Contains questions relating to the following Bus Driver Performance:

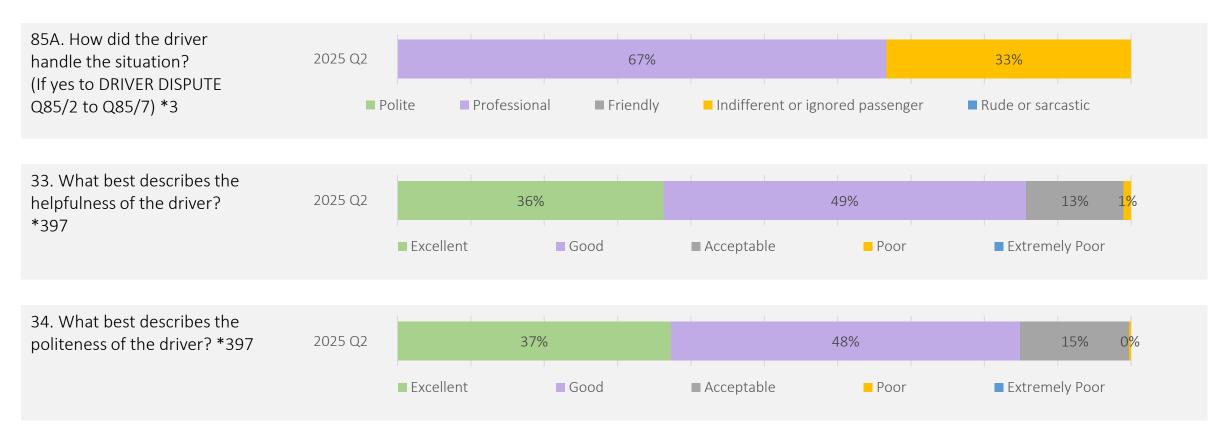
- Driver Attitude
- Driver Presentation
- Bus Ride Quality
- Serving the Stop
- Other Driver Behaviours
- Route Diversion





Bus Driver Performance

Driver Attitude

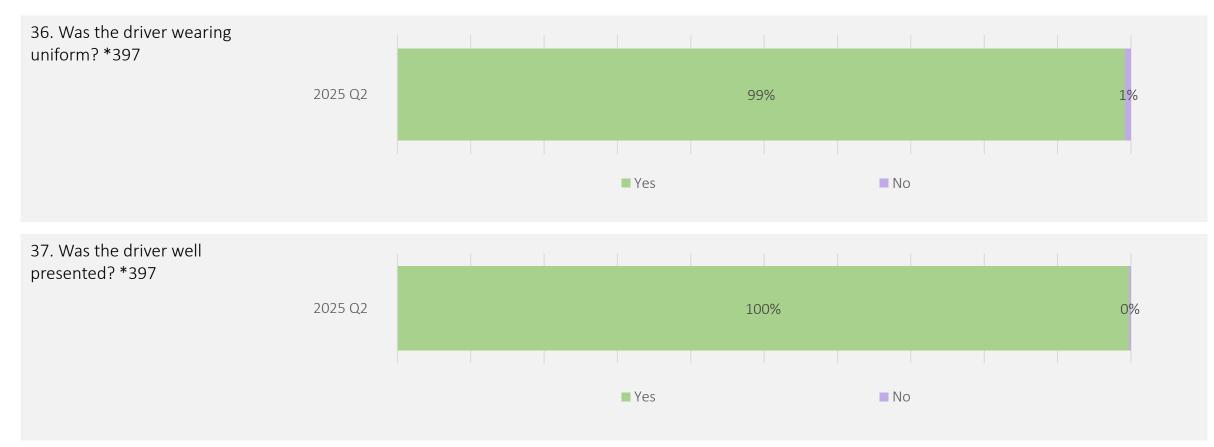






Bus Driver Performance

Driver Presentation

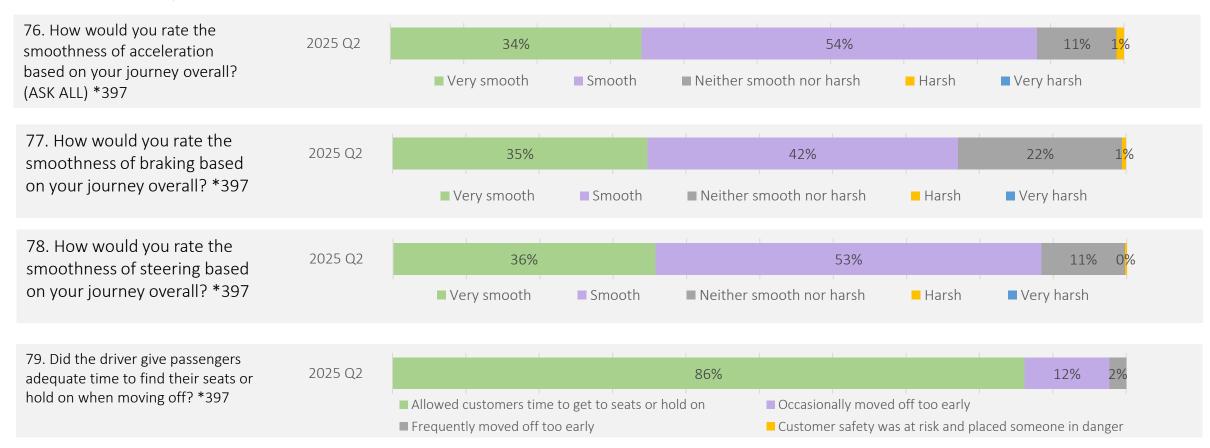






Bus Driver Performance

Bus Ride Quality

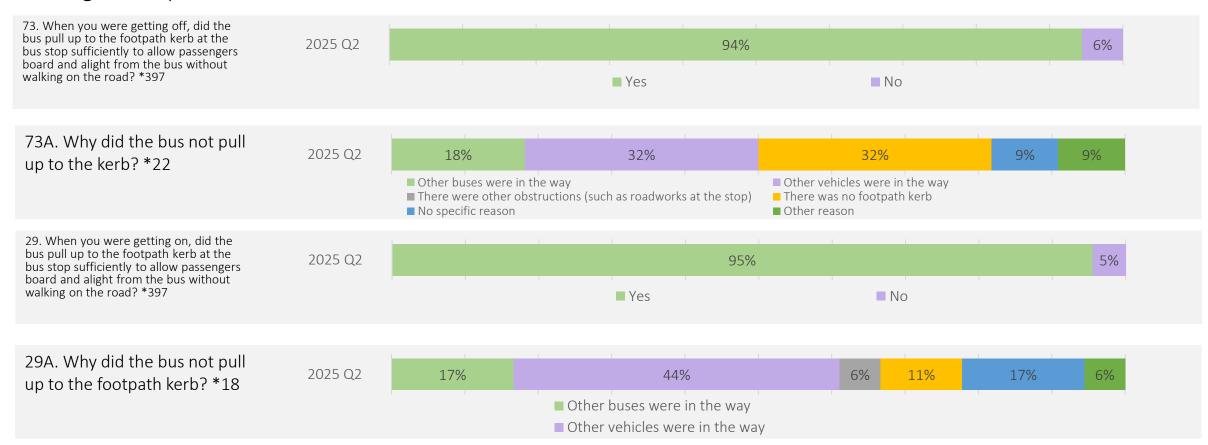






Bus Driver Performance

Serving the Stop

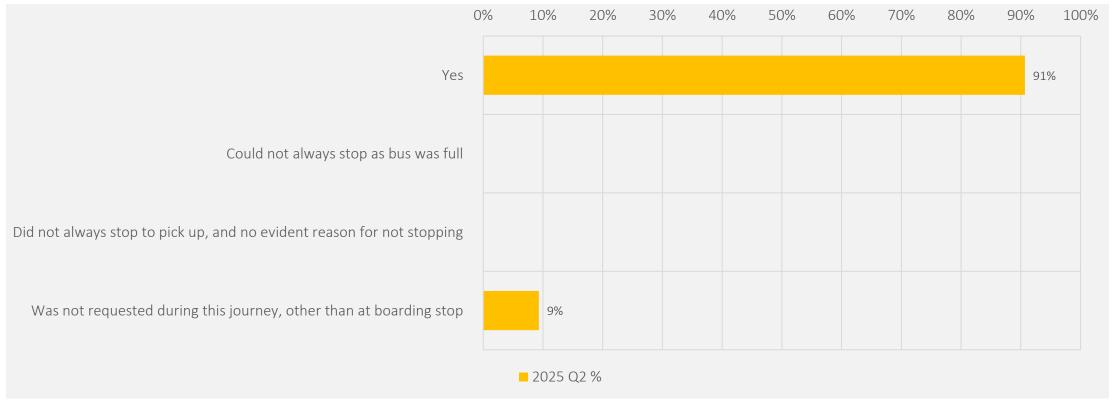






Bus Driver Performance

84. So far as you could tell, did the driver always stop to pick up passengers when requested? *397

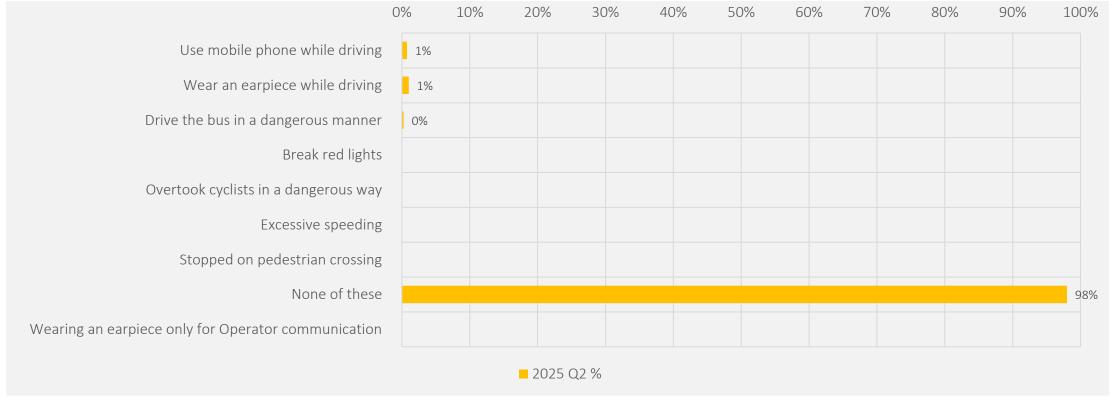






Bus Driver Performance

80. Did the bus driver do any of the following while driving? (NB Base size may be greater than the total number of assessments as one or more may be selected.) *398

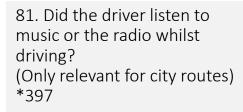


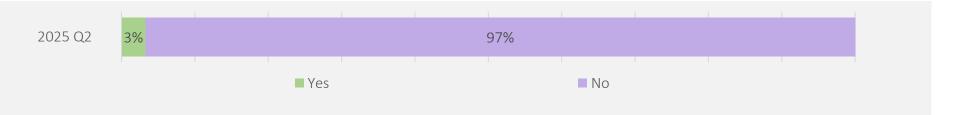


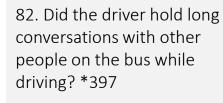


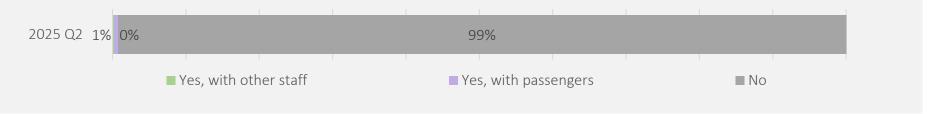
Bus Driver Performance

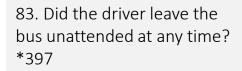
Other Driver Behaviours

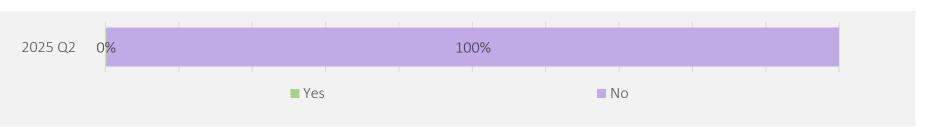










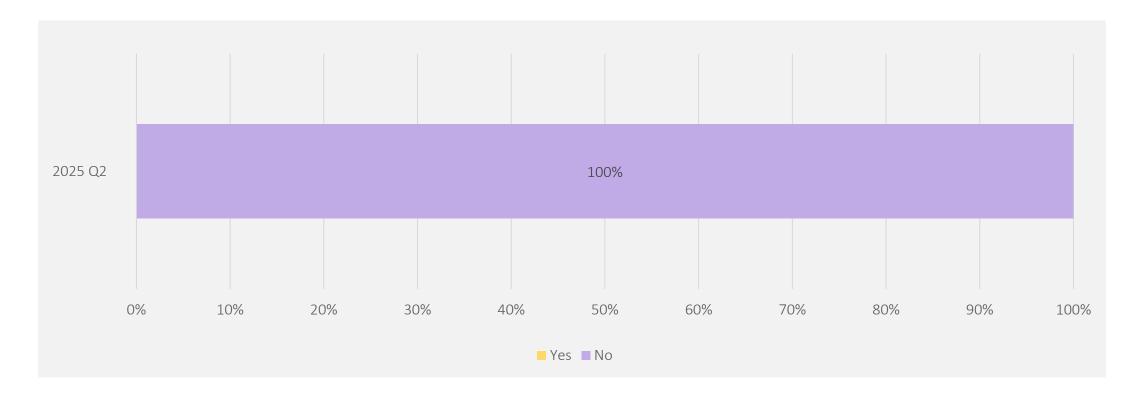






Bus Driver Performance

86. Did bus terminate early or divert off course? *397







Cleanliness Performance - Bus Cleanliness

Contains questions relating to the following Bus Cleanliness Performance:

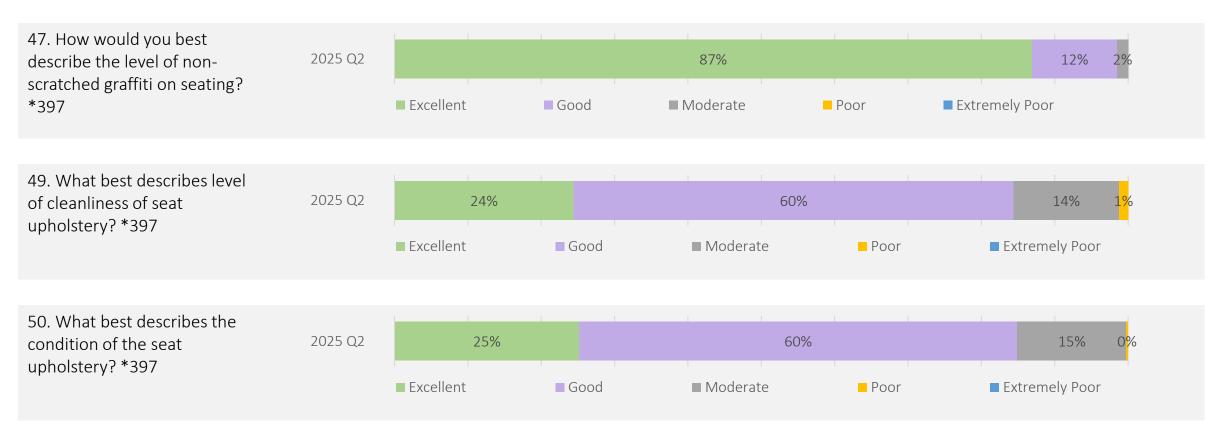
- Seat Cleanliness and Condition
- Floors and Stairs Cleanliness and Level of Litter
- Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness and Condition
- Window Cleanliness and Condition
- External Bus Cleanliness and Condition





Cleanliness Performance - Bus Cleanliness

Seat Cleanliness and Condition

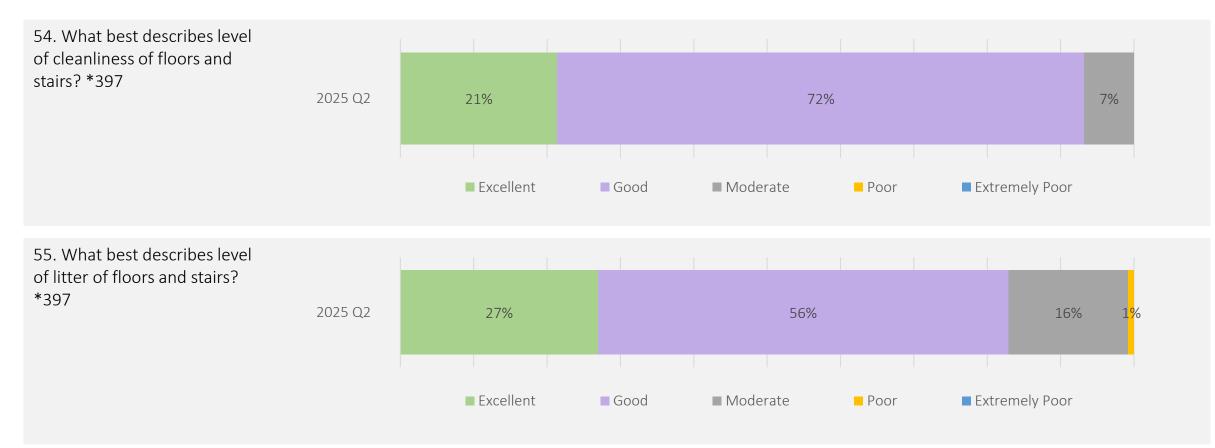






Cleanliness Performance - Bus Cleanliness

Floors and Stairs Cleanliness and Level of Litter







Cleanliness Performance - Bus Cleanliness

Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness

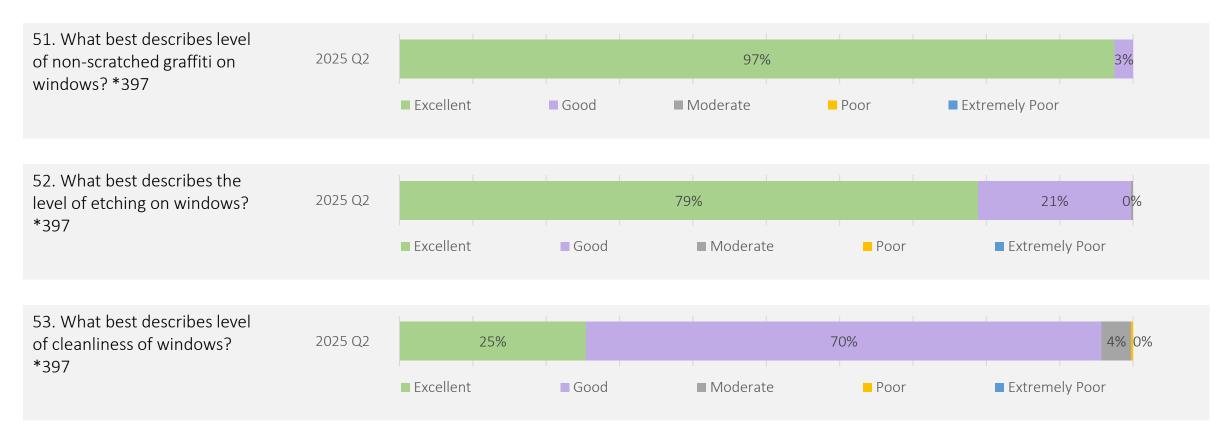






Cleanliness Performance - Bus Cleanliness

Window Cleanliness and Condition

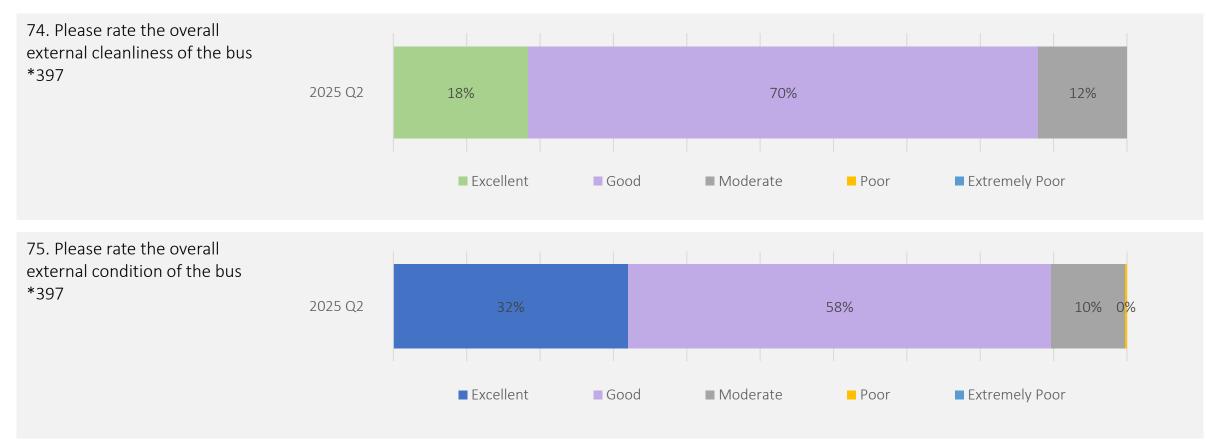






Cleanliness Performance - Bus Cleanliness

External Bus Cleanliness and Condition







Customer Information Performance

Contains questions relating to the following Customer Information Performance:

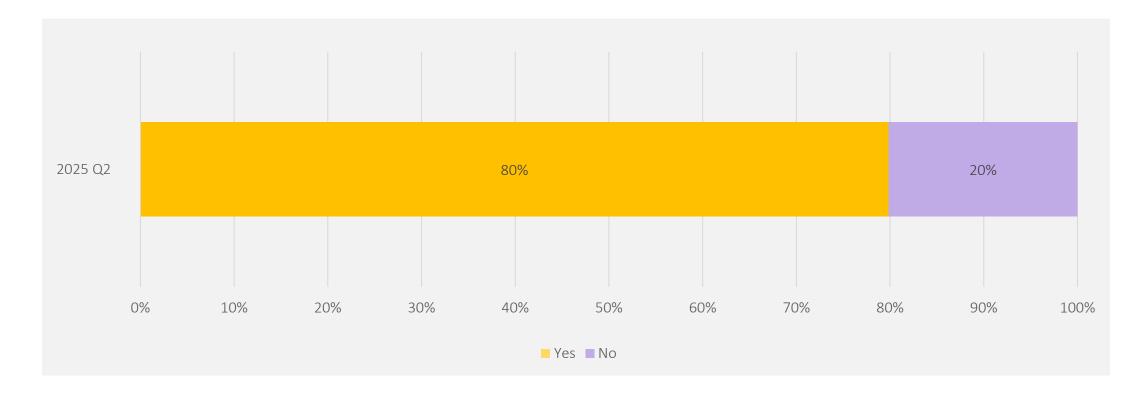
- External Bus Customer Information Display





Customer Information Performance

31. Were the fares displayed clearly at the entrance? *397







Bus Station Performance

Contains questions relating to the following Bus Stations Performance:

- Windows Cleanliness and Condition
- Floor, Stairs and Seating Cleanliness and Spillages
- Floor, Stairs and Seating Level of Litter
- Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition
- Seating Cleanliness and Condition
- Toilets and Washroom Cleanliness and Condition
- Toilets Working in Proper Order, Well Stocked, Free of Litter





Bus Station Performance

Windows Cleanliness and Condition

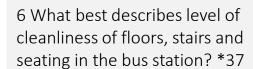


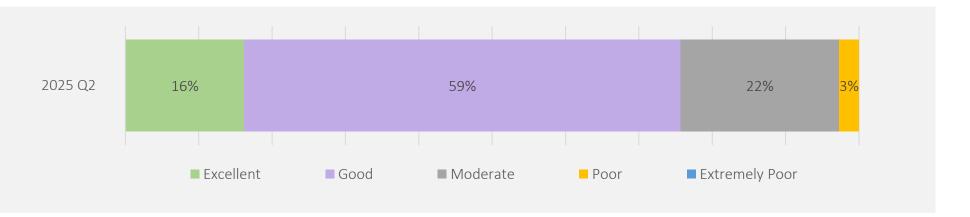




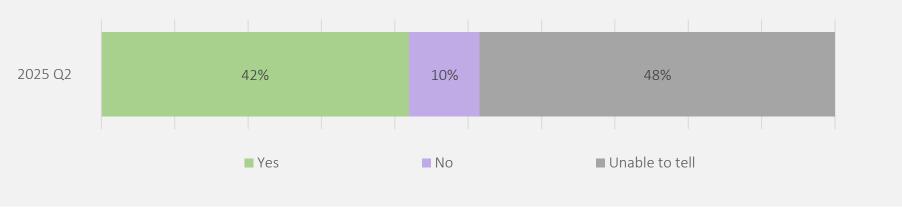
Bus Station Performance

Floor, Stairs and Seating Cleanliness and Spillages





6b If any spillages were present on the floor, was this dried? *31

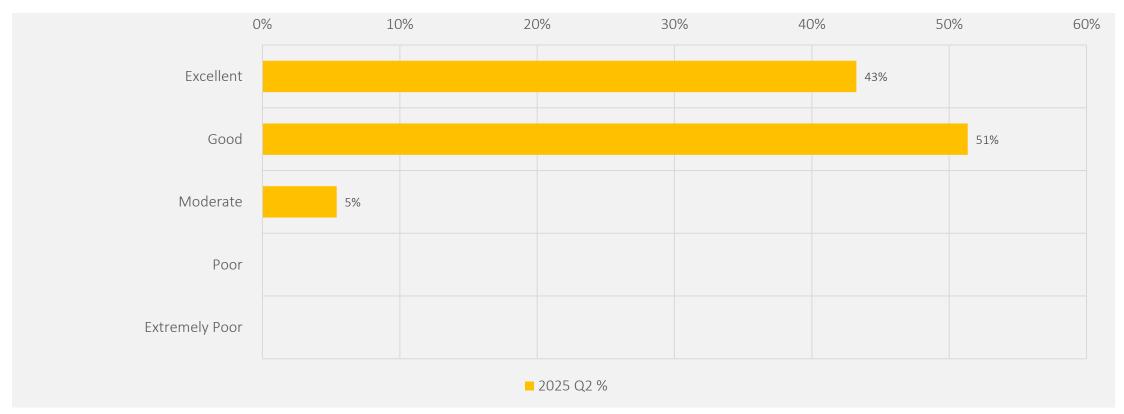






Bus Station Performance

7 What best describes level of litter at the bus station (include litter on seating, floors and stairs)? *37







Bus Station Performance

Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition

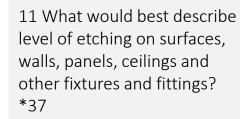


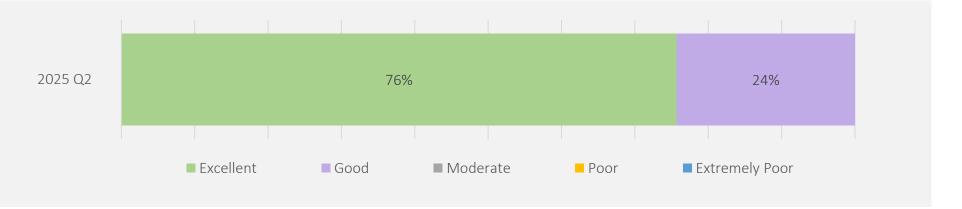




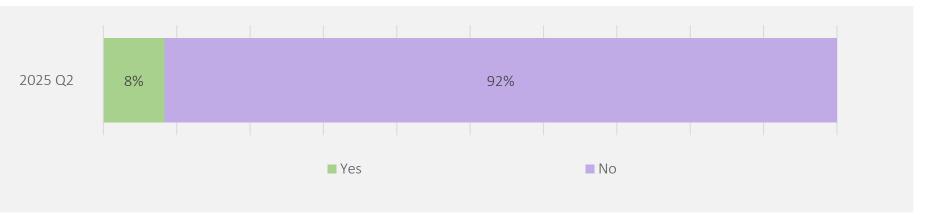
Bus Station Performance

Surfaces, walls, panels, ceilings and other fixtures and fittings Cleanliness and Condition (Cont.)





12 Was there any offensive graffiti or etching on surfaces, walls, panels, ceilings and other fixtures and fittings?
*12







Bus Station Performance

Seating Cleanliness and Condition

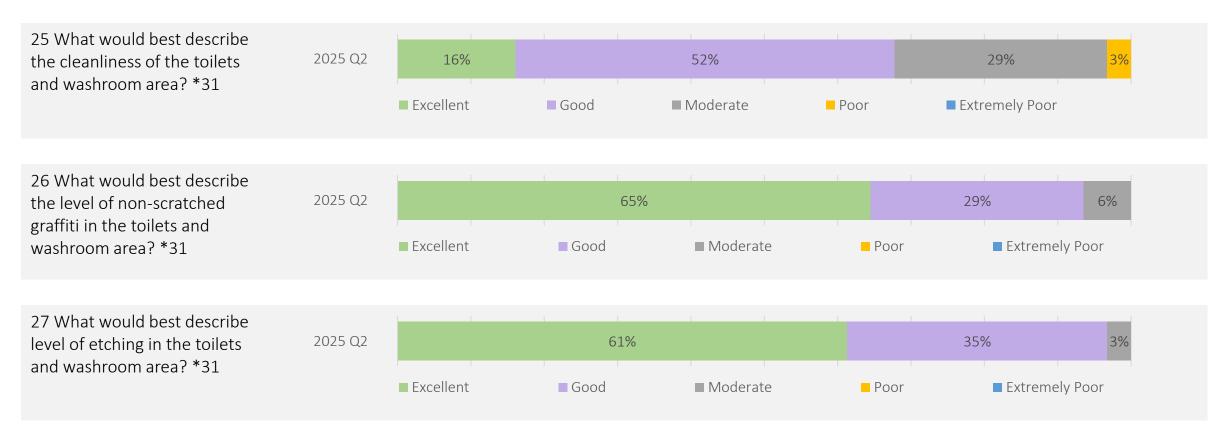






Bus Station Performance

Toilets and Washroom Cleanliness and Condition







Bus Station Performance

Toilets Working in Proper Order, Well Stocked, Free of Litter

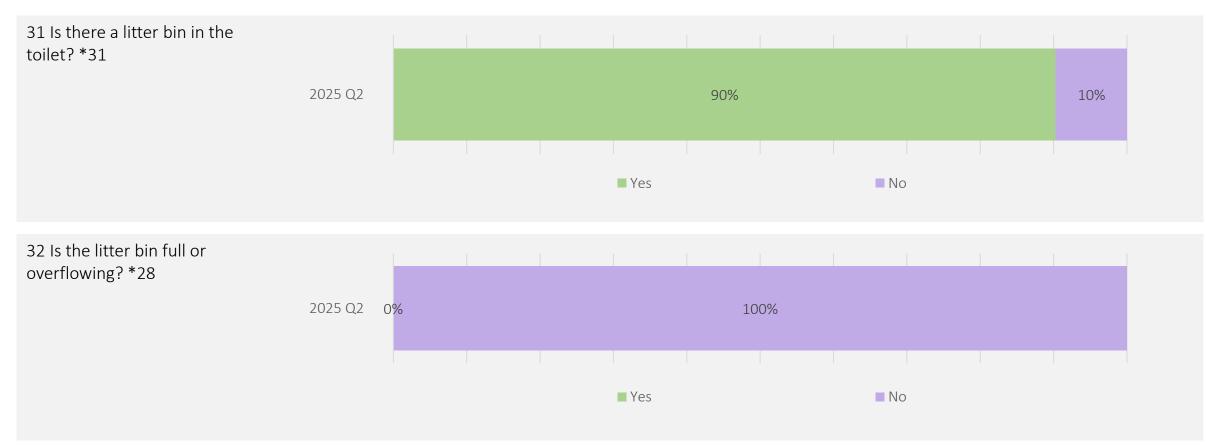






Bus Station Performance

Toilet Bins







Assessment measures

Questions referring to bus cleanliness, condition and graffiti all use a "five-point scale". This is a scale that offers five response options starting with the most positive (Excellent) and ending with the most negative (Extremely Poor). The description for each of these scale points are listed below;

Cleanliness	Condition	Graffiti	Litter
Excellent - no evidence of dirt, dust, staining, marks or fluids	Excellent - no visible damage / wear and tear	Excellent - no sign of graffiti	Excellent - no litter whatsoever
Good - very little evidence of dirt, dust, staining, marks or fluids	Good - very little damage / wear and tear	Good - a very small amount of graffiti	Good - very small amount of litter
Moderate - some evidence of dirt, dust, staining, marks or fluids building up	Moderate - some damage / wear and tear, but not in need of repair	Moderate - some evidence of graffiti	Moderate - litter beginning to build up
Poor - large amount of dirt, dust, staining, marks or fluids built up	Poor - large amount of damage, non-urgent attention recommended	Poor - a large amount of graffiti	Poor - large amounts of litter
Extremely Poor - extensive amount of dirt, dust, staining, marks or fluids built up	Extremely Poor - extensive damage, repair urgently needed	Extremely Poor - very heavy graffiti	Extremely Poor - very heavily littered

Page 39

Bus Eireann - Direct Award





Ipsos Standards & Accreditations

Ipsos's standards & accreditations provide our clients with the peace of mind that they can always depend on us to deliver reliable, sustainable findings. Moreover, our focus on quality and continuous improvement means we have embedded a 'right first time' approach throughout our organisation.



ISO 20252 – is the international market research specific standard that supersedes BS 7911 / MRQSA & incorporates IQCS (Interviewer Quality Control Scheme); it covers the 5 stages of a Market Research project. Ipsos UK was the first company in the world to gain this accreditation.



The UK General Data Protection Regulation (UK GDPR) & the UK Data Protection Act 2018 (DPA) – Ipsos UK is required to comply with the UK General Data Protection Regulation and the UK Data Protection Act; it covers the processing of personal data and the protection of privacy.



MRS Company Partnership – By being an MRS Company Partner, Ipsos UK endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self regulation of the MRS Code; more than 350 companies have followed our lead.



HMG Cyber Essentials – A government backed and key deliverable of the UK's National Cyber Security Programme. Ipsos UK was assessment validated for certification in 2016. Cyber Essentials defines a set of controls which, when properly implemented, provide organisations with basic protection from the most prevalent forms of threat coming from the internet.



ISO 9001 – International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



Fair Data – Ipsos UK is signed up as a 'Fair Data' Company by agreeing to adhere to ten core principles. The principles support and complement other standards such as ISOs, and the requirements of Data Protection legislation.



ISO 27001 – International standard for information security designed to ensure the selection of adequate and proportionate security controls. Ipsos UK was the first research company in the UK to be awarded this in August 2008.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252.

Page 40 Bus Eireann - Direct Award