



NTA Mystery Passenger Survey Waterford City Bus 2025 Quarter 2

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Research Background:

This research programme monitors service, quality and compliance with contractual Bus Éireann requirements through ‘mystery shopping’ surveys, to measure key aspects of service delivery. This mystery shopping programme was designed to provide robust and actionable data to the National Transport Authority to measure the overall service performance of Bus Éireann through the eyes of ‘customers’.

50 mystery shops were conducted during Quarter 2 with mystery shoppers acting as passengers while waiting for and on board selected Waterford routes. A broad spread of bus routes were covered, across different days of the week and times of the day.

The mystery shops were carried out by highly trained Ipsos assessors, each has received detailed training and has passed certification prior to completing fieldwork. Each assessor uses a mobile device which enables both discreet and effective captures of location, bus and driver details at stops, when boarding, on board and after alighting buses.

2025 Quarter 2 took place between March 24th and 15th June 2025

The charts show the percentages of responses for each measure. The base sizes are marked with an asterisk.

Bus Equipment Performance

Contains questions relating to the following Bus Equipment Performance:

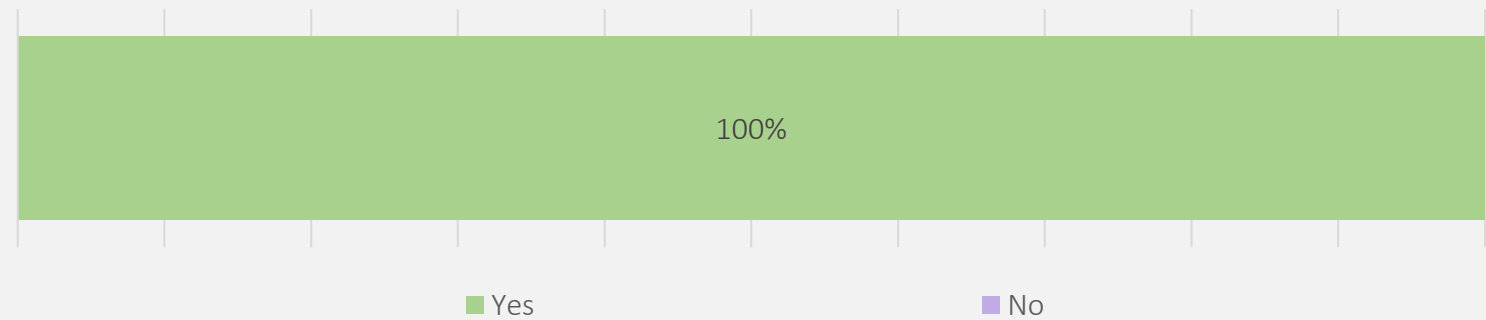
- Accessibility Ramps
- Information Displays / Audio Announcements
- Interior Lighting / On-board Temperature
- CCTV
- WIFI

Bus Equipment Performance

Bus Accessibility Ramp

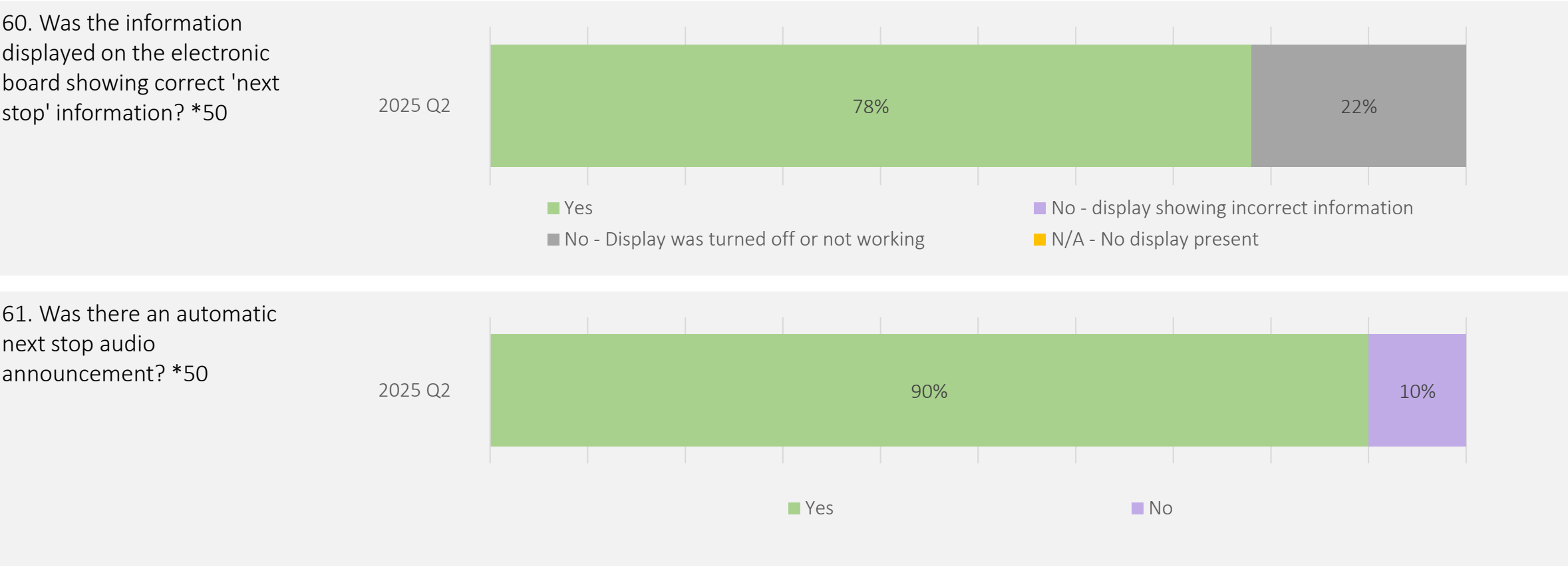
87A. Was the Accessibility ramp or Accessibility lift activated upon request? *2

2025 Q2



Bus Equipment Performance

Bus Electronic Board Performance

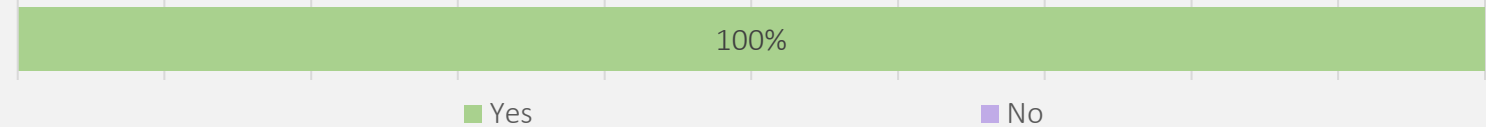


Bus Equipment Performance

Bus Route & Destination Display

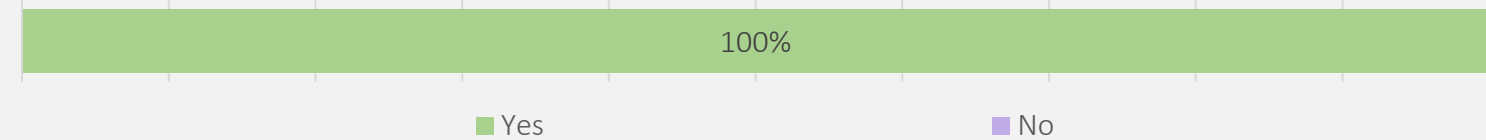
26. Was the route number displayed correctly on the front of the bus? *50

2025 Q2



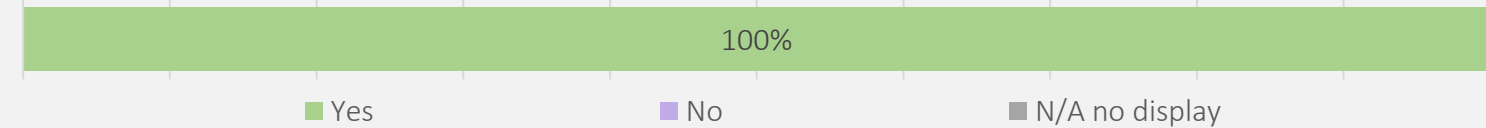
27. Was the destination displayed correctly on the front of the bus? *50

2025 Q2



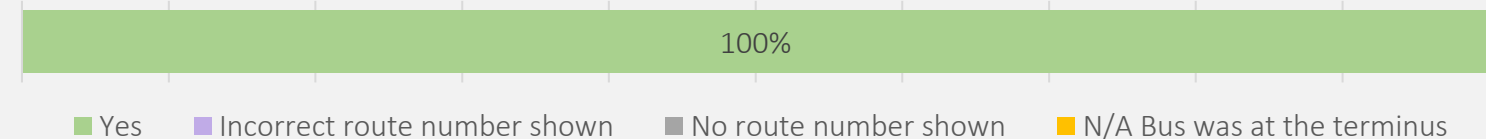
28. Was the route number displayed correctly on the side of the bus? *50

2025 Q2



69. Was the correct route number displayed on the back of the bus? *50

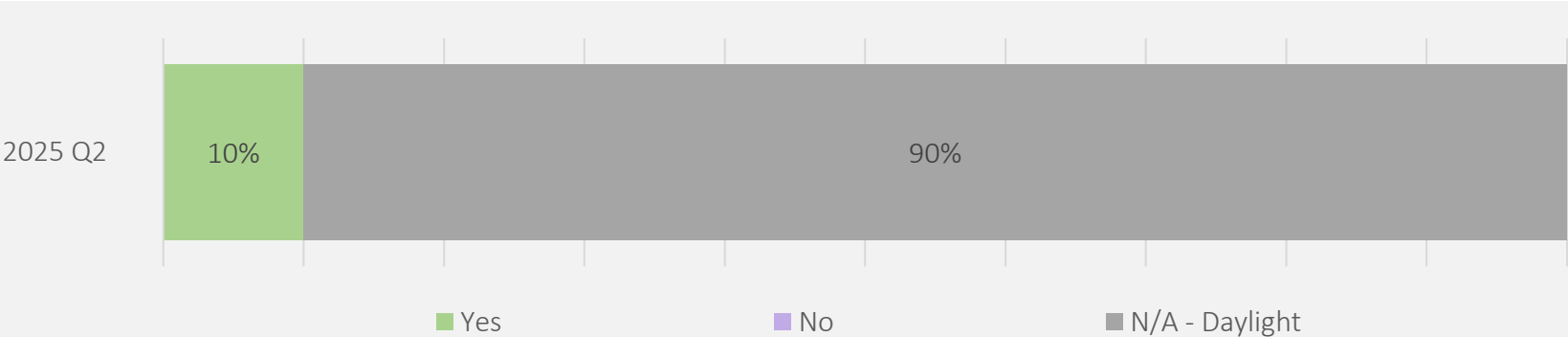
2025 Q2



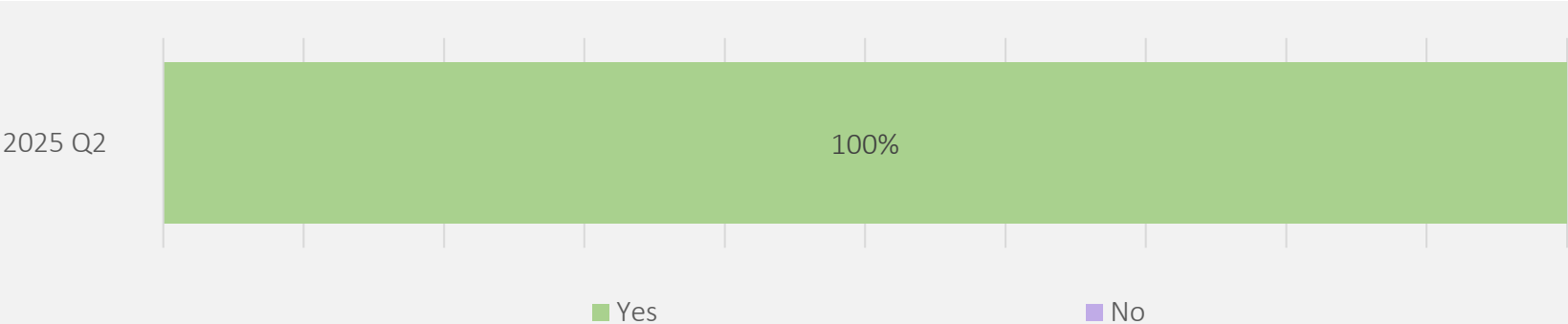
Bus Equipment Performance

Interior Lighting / On-Board Temperature

63. Was interior lighting on when required? If daylight, mark N/A. *50



64. Did you consider the temperature on board the bus was appropriate given the weather conditions? *50

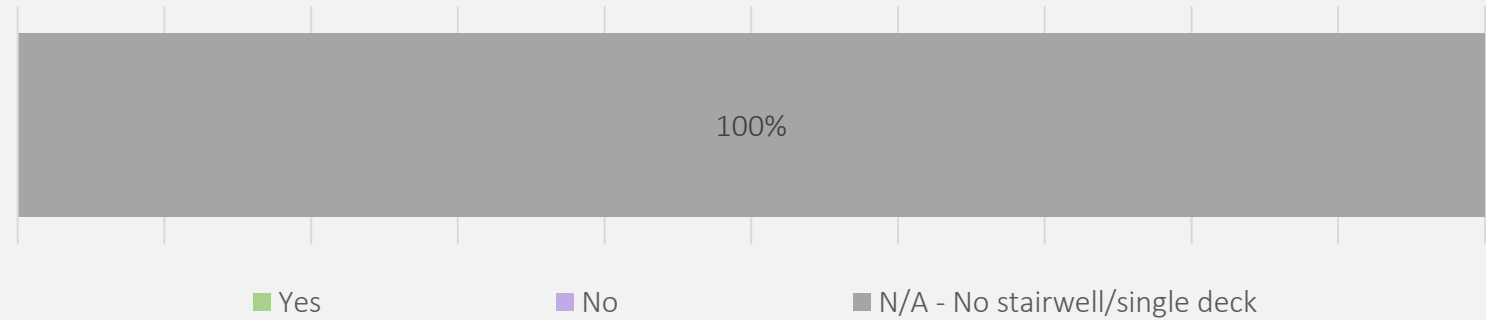


Bus Equipment Performance

Bus CCTV

62. Was there a CCTV screen in stairwell on the bus? *50

2025 Q2

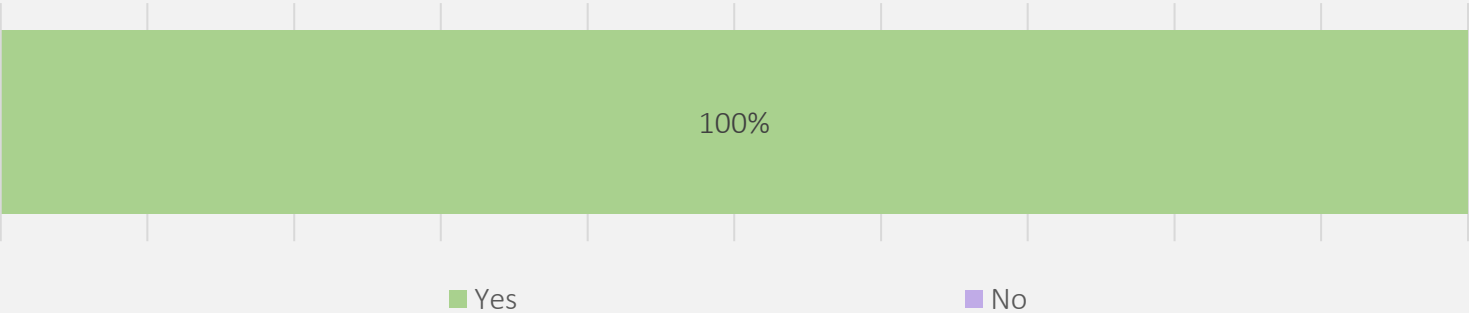


Bus Equipment Performance

On Board WIFI

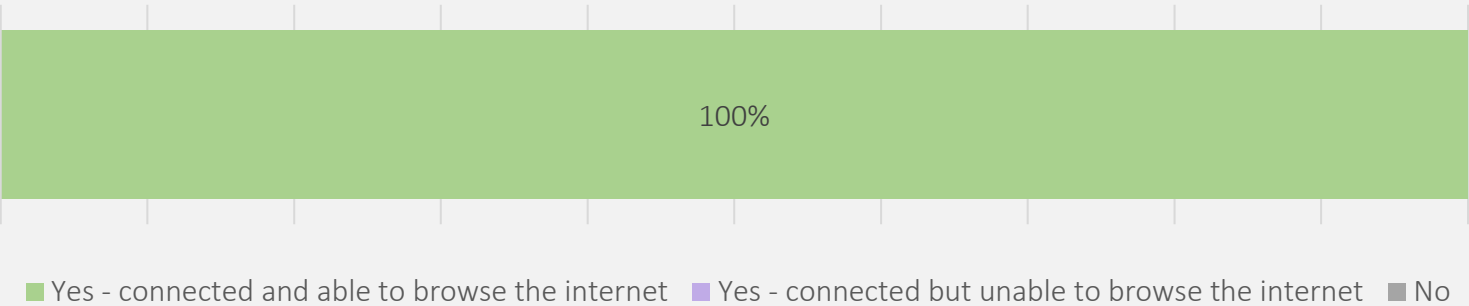
65. Was the operator Wi-Fi available on board the bus?
*50

2025 Q2



65A. Were you able to connect to the operator Wi-Fi network? *50

2025 Q2



Bus Driver Performance

Contains questions relating to the following Bus Driver Performance:

- Driver Attitude
- Driver Presentation
- Bus Ride Quality
- Serving the Stop
- Other Driver Behaviours
- Route Diversion

Bus Driver Performance

Driver Attitude

85A. How did the driver handle the situation?
(If yes to DRIVER DISPUTE Q85/2 to Q85/7) *1

2025 Q2

100%

Polite Professional Friendly Indifferent or ignored passenger Rude or sarcastic

33. What best describes the helpfulness of the driver? *50

2025 Q2

34% 52% 12% 2%

Excellent Good Acceptable Poor Extremely Poor

34. What best describes the politeness of the driver? *50

2025 Q2

34% 48% 16% 2%

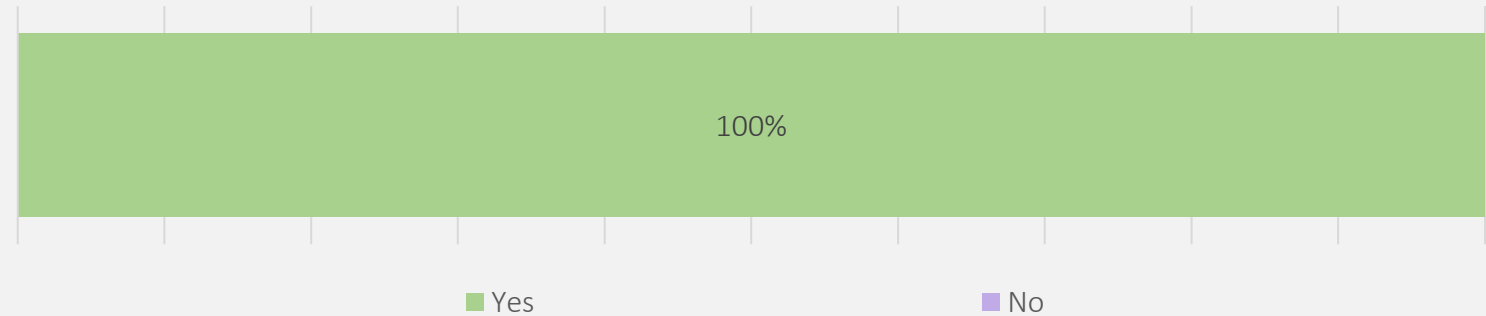
Excellent Good Acceptable Poor Extremely Poor

Bus Driver Performance

Driver Presentation

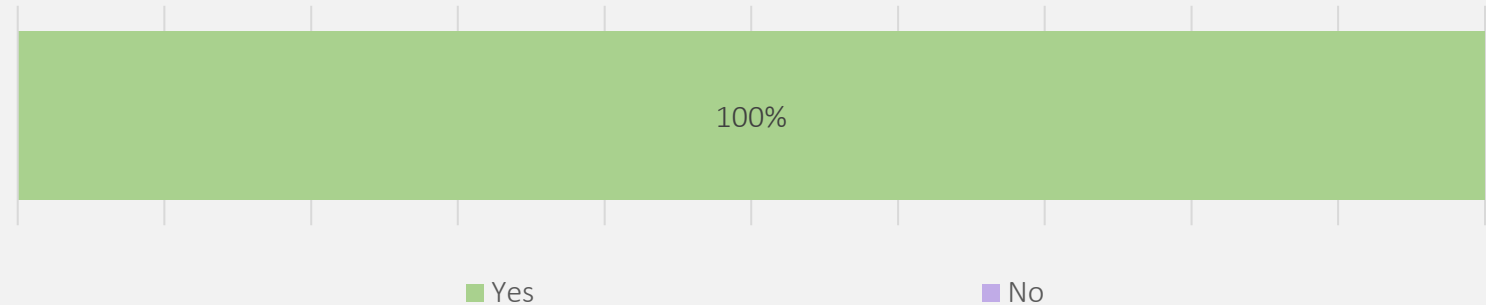
36. Was the driver wearing uniform? *50

2025 Q2



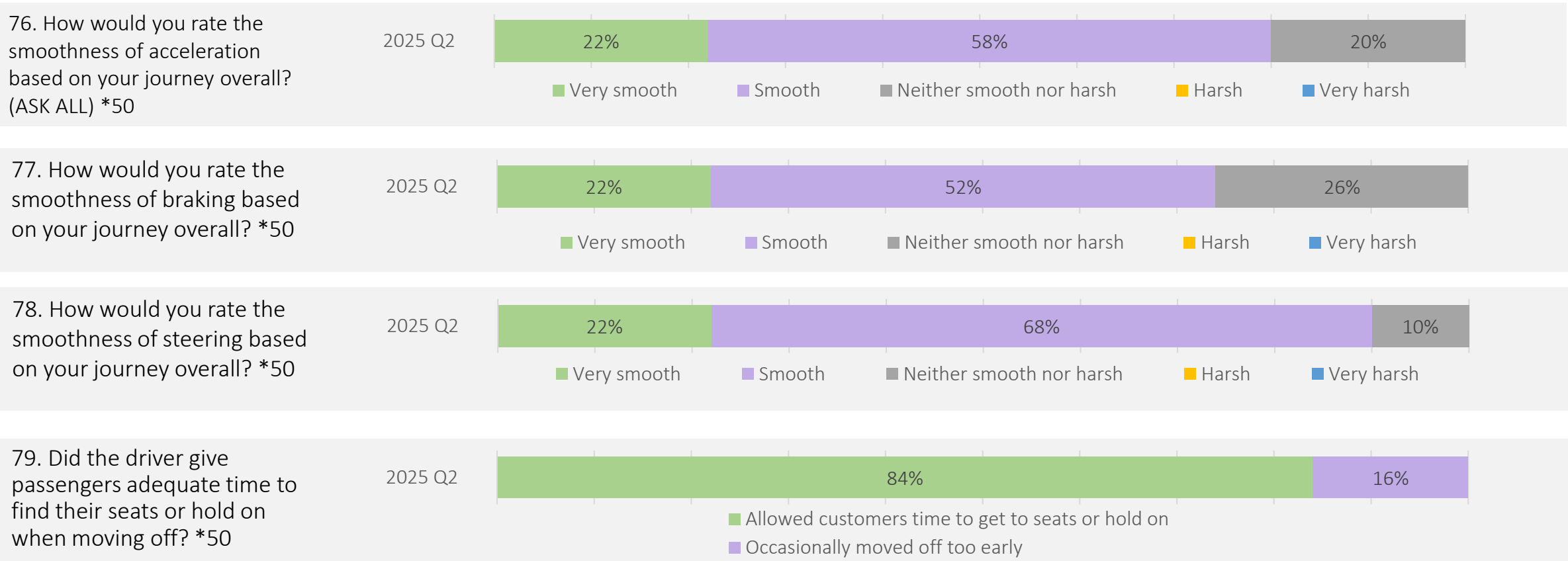
37. Was the driver well presented? *50

2025 Q2



Bus Driver Performance

Bus Ride Quality

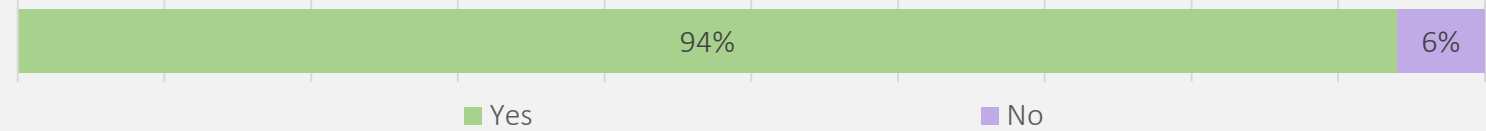


Bus Driver Performance

Serving the Stop

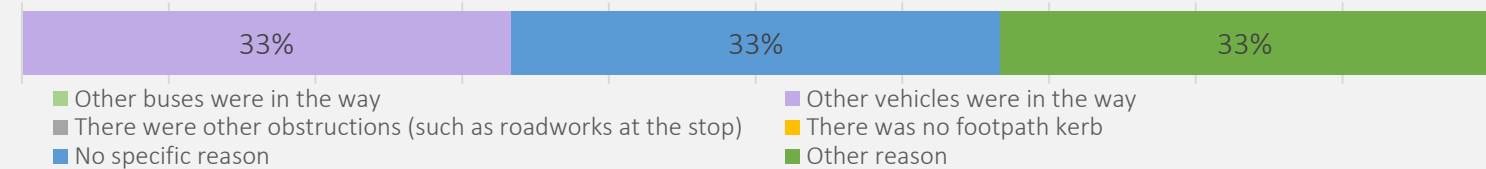
73. When you were getting off, did the bus pull up to the footpath kerb at the bus stop sufficiently to allow passengers board and alight from the bus without walking on the road? *50

2025 Q2



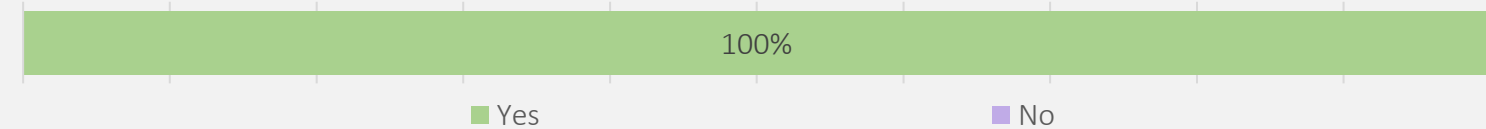
73A. Why did the bus not pull up to the kerb? *3

2025 Q2



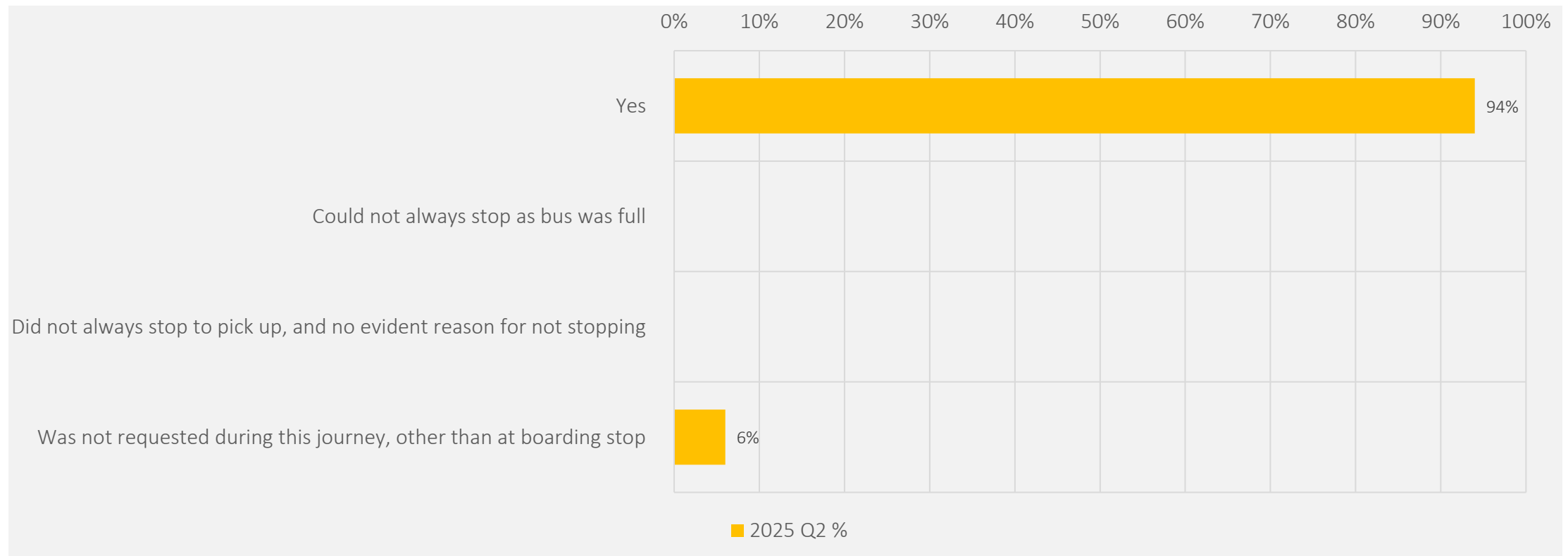
29. When you were getting on, did the bus pull up to the footpath kerb at the bus stop sufficiently to allow passengers board and alight from the bus without walking on the road? *50

2025 Q2



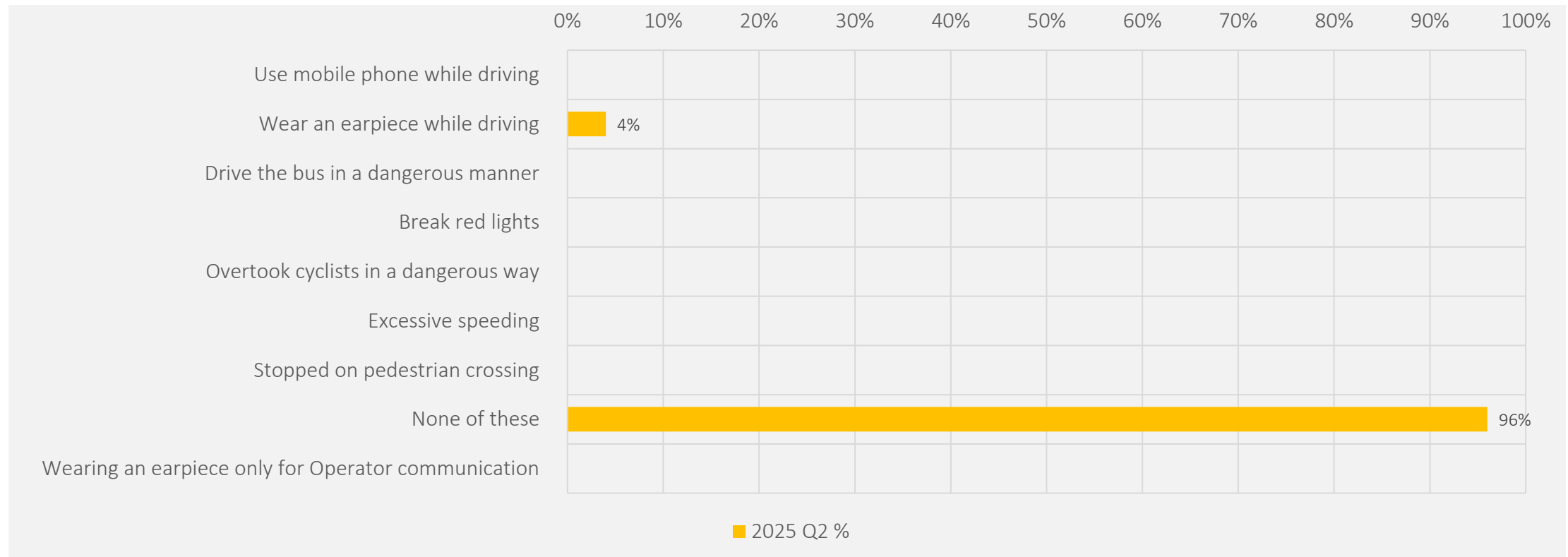
Bus Driver Performance

84. So far as you could tell, did the driver always stop to pick up passengers when requested? *50



Bus Driver Performance

80. Did the bus driver do any of the following while driving?
(NB Base size may be greater than the total number of assessments as one or more may be selected.) *50

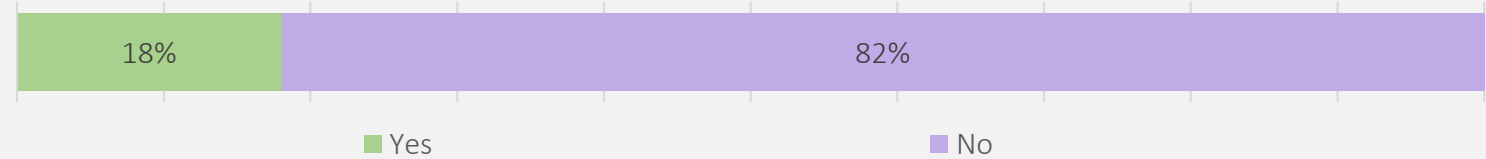


Bus Driver Performance

Other Driver Behaviours

81. Did the driver listen to music or the radio whilst driving?
(Only relevant for city routes)
*50

2025 Q2



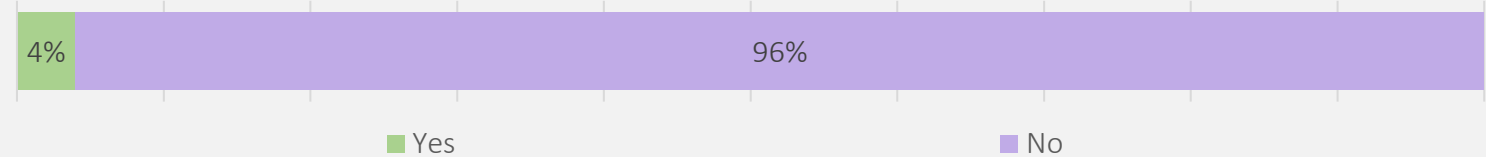
82. Did the driver hold long conversations with other people on the bus while driving? *50

2025 Q2



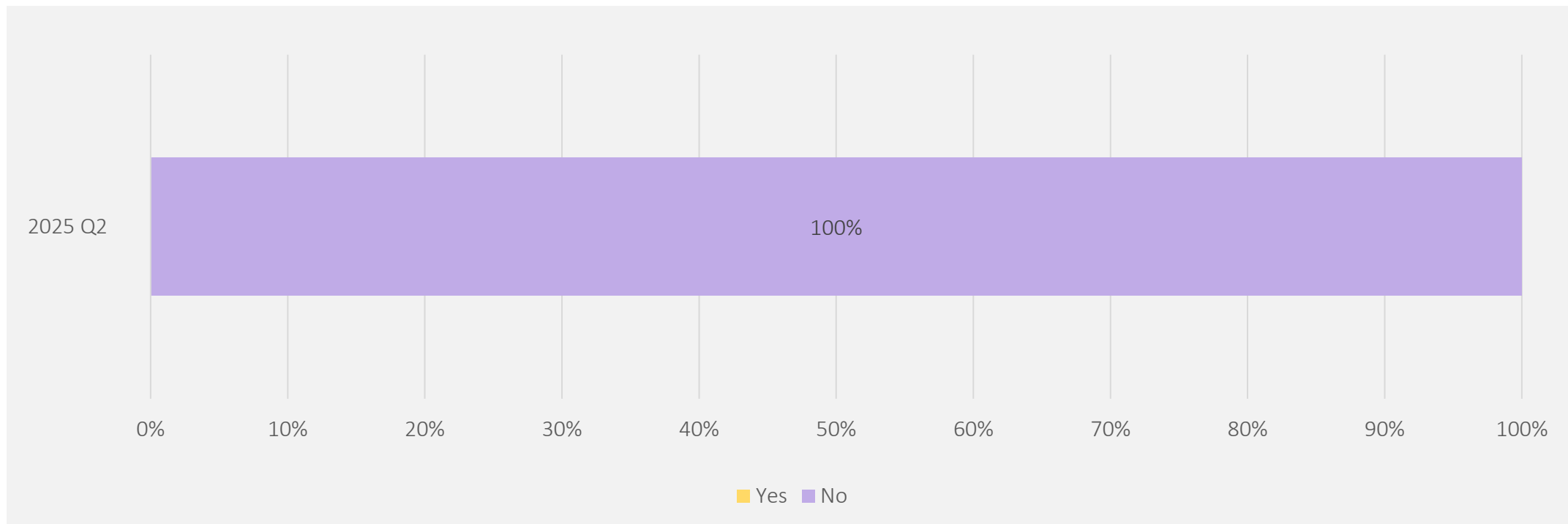
83. Did the driver leave the bus unattended at any time?
*50

2025 Q2



Bus Driver Performance

86. Did bus terminate early or divert off course? *50



Cleanliness Performance - Bus Cleanliness

Contains questions relating to the following Bus Cleanliness Performance:

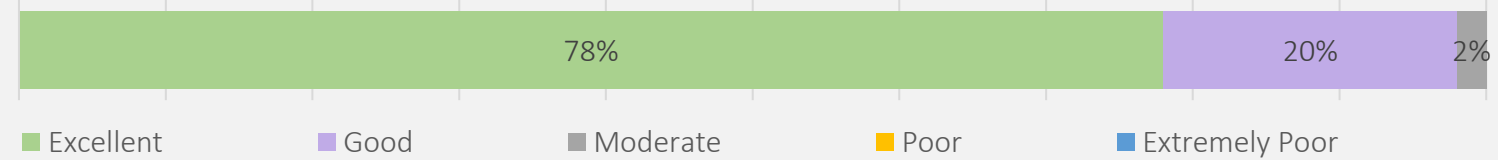
- Seat Cleanliness and Condition
- Floors and Stairs Cleanliness and Level of Litter
- Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness and Condition
- Window Cleanliness and Condition
- External Bus Cleanliness and Condition

Cleanliness Performance - Bus Cleanliness

Seat Cleanliness and Condition

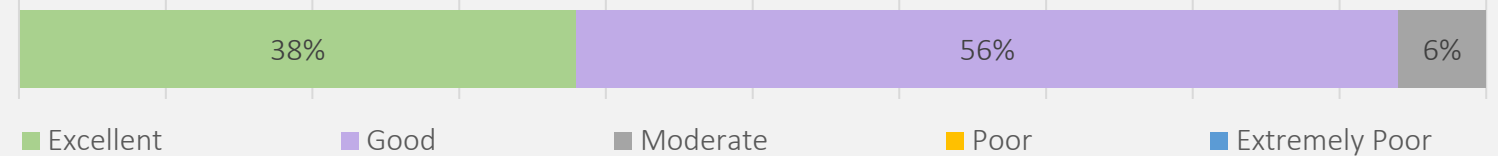
47. How would you best describe the level of non-scratched graffiti on seating? *50

2025 Q2



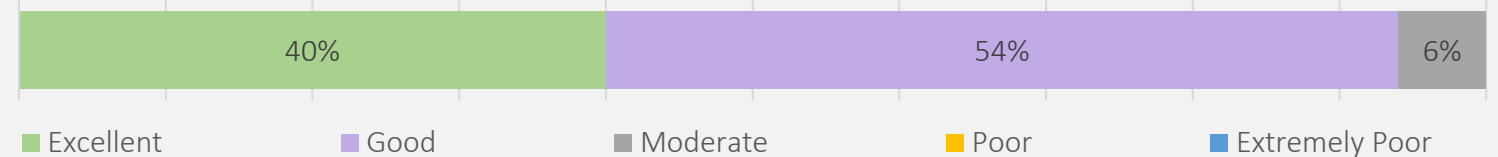
49. What best describes level of cleanliness of seat upholstery? *50

2025 Q2



50. What best describes the condition of the seat upholstery? *50

2025 Q2

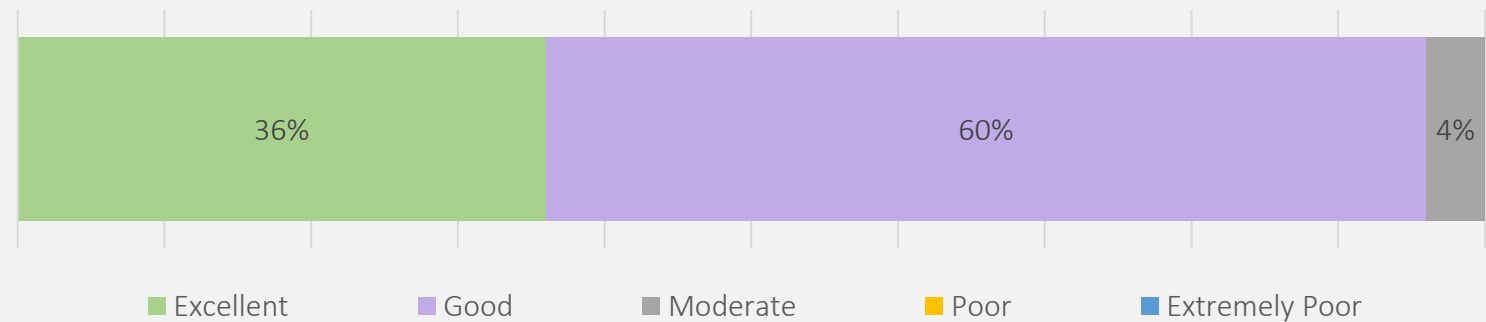


Cleanliness Performance - Bus Cleanliness

Floors and Stairs Cleanliness and Level of Litter

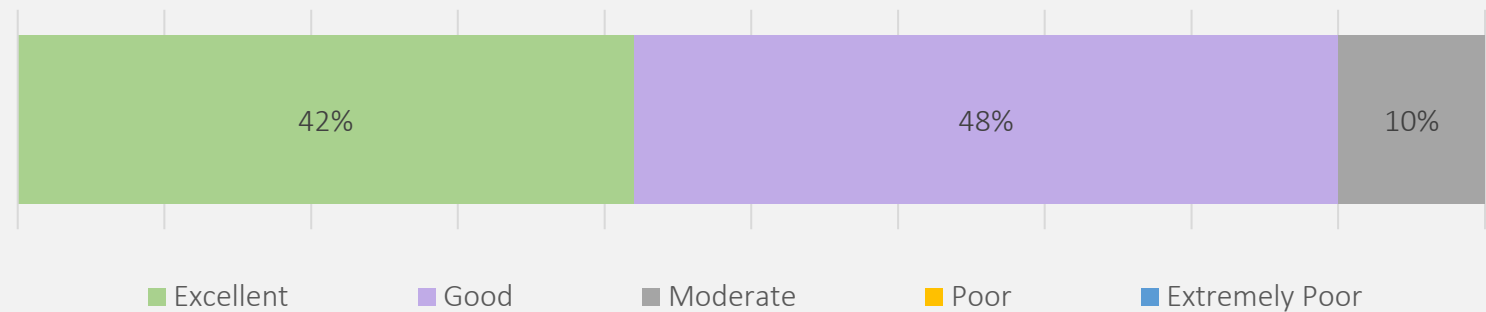
54. What best describes level of cleanliness of floors and stairs? *50

2025 Q2



55. What best describes level of litter of floors and stairs? *50

2025 Q2

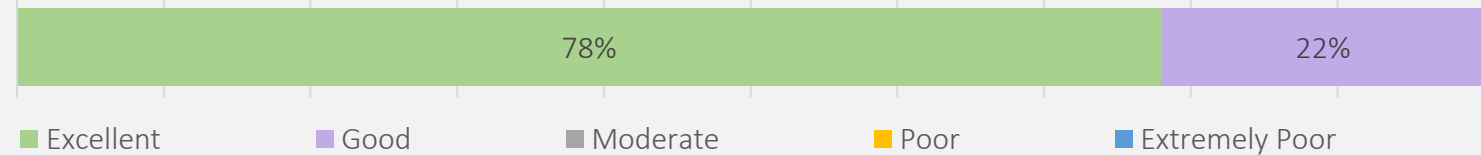


Cleanliness Performance - Bus Cleanliness

Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness

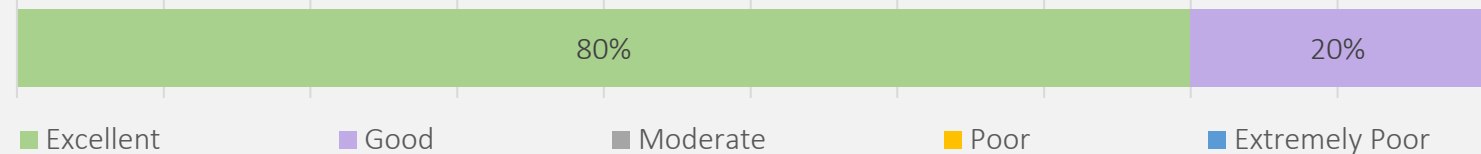
56. What best describes the level of non-scratched graffiti on panels, ceilings, stairs and other fixtures and fittings? *50

2025 Q2



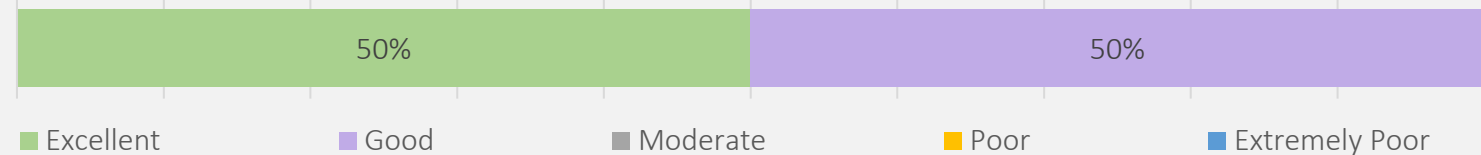
57. What best describes the level of etching on panels, ceilings, stairs and other fixtures and fittings? *50

2025 Q2



58. What best describes level of cleanliness of panels, ceilings and other fixtures and fittings? *50

2025 Q2

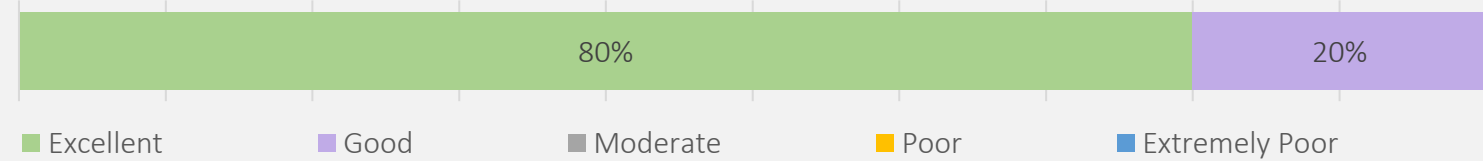


Cleanliness Performance - Bus Cleanliness

Window Cleanliness and Condition

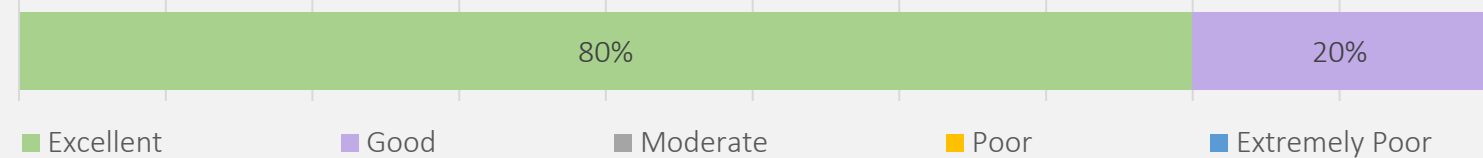
51. What best describes level of non-scratched graffiti on windows? *50

2025 Q2



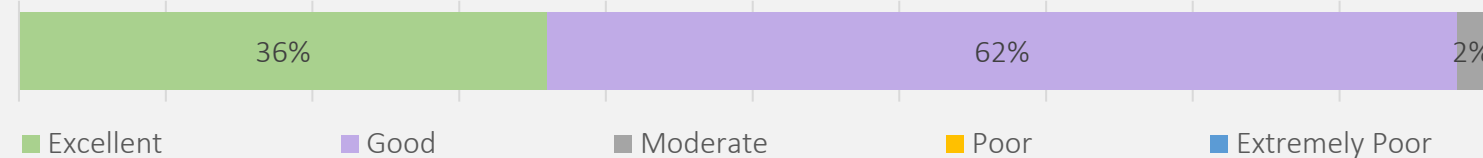
52. What best describes the level of etching on windows? *50

2025 Q2



53. What best describes level of cleanliness of windows? *50

2025 Q2

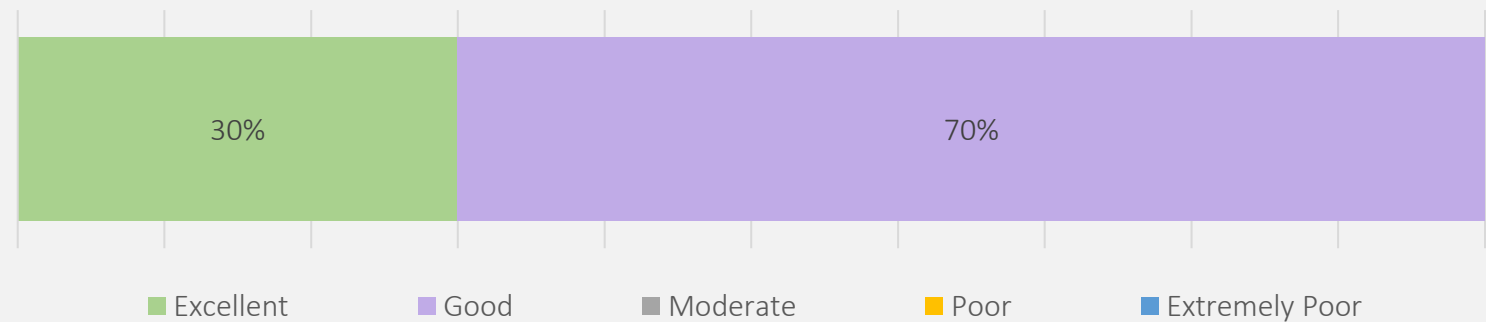


Cleanliness Performance - Bus Cleanliness

External Bus Cleanliness and Condition

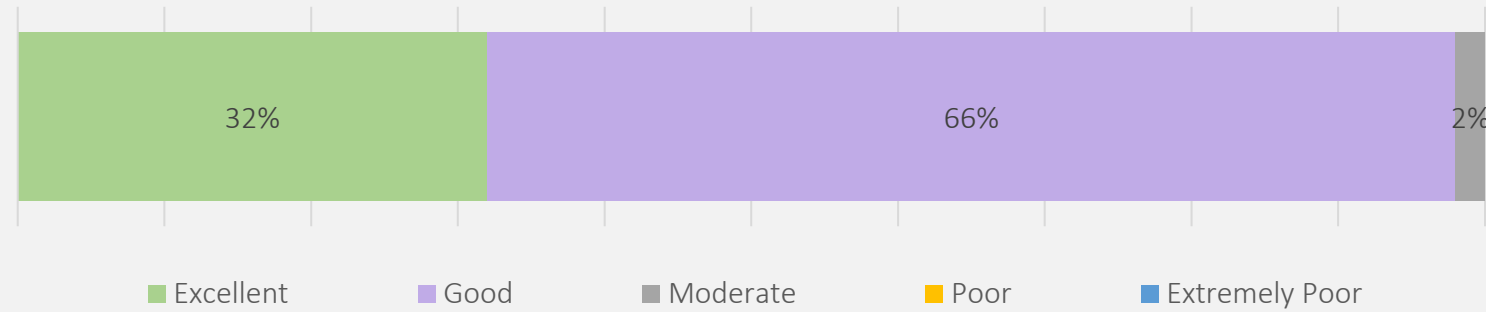
74. Please rate the overall external cleanliness of the bus
*50

2025 Q2



75. Please rate the overall external condition of the bus
*50

2025 Q2



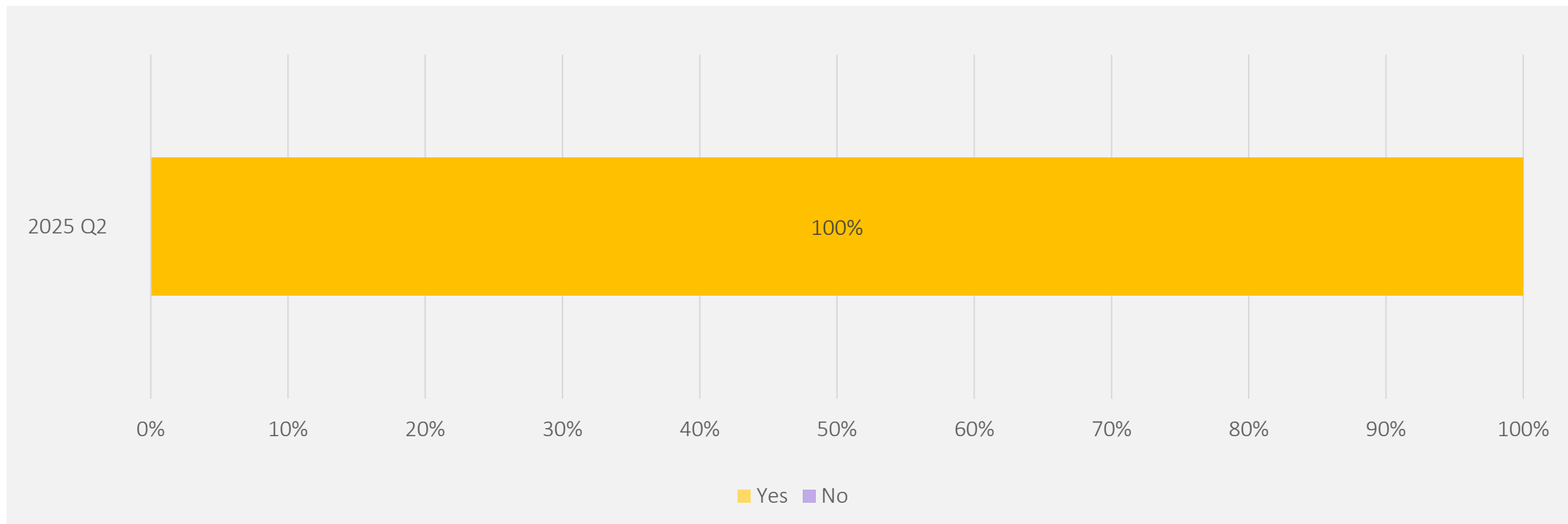
Customer Information Performance

Contains questions relating to the following Customer Information Performance:

- External Bus Customer Information Display

Customer Information Performance

31. Were the fares displayed clearly at the entrance? *50



Assessment measures

Questions referring to bus cleanliness, condition and graffiti all use a “five-point scale”. This is a scale that offers five response options starting with the most positive (Excellent) and ending with the most negative (Extremely Poor). The description for each of these scale points are listed below;

Cleanliness	Condition	Graffiti	Litter
Excellent - no evidence of dirt, dust, staining, marks or fluids	Excellent - no visible damage / wear and tear	Excellent - no sign of graffiti	Excellent - no litter whatsoever
Good - very little evidence of dirt, dust, staining, marks or fluids	Good - very little damage / wear and tear	Good - a very small amount of graffiti	Good - very small amount of litter
Moderate - some evidence of dirt, dust, staining, marks or fluids building up	Moderate - some damage / wear and tear, but not in need of repair	Moderate - some evidence of graffiti	Moderate - litter beginning to build up
Poor - large amount of dirt, dust, staining, marks or fluids built up	Poor - large amount of damage, non-urgent attention recommended	Poor - a large amount of graffiti	Poor - large amounts of litter
Extremely Poor - extensive amount of dirt, dust, staining, marks or fluids built up	Extremely Poor - extensive damage, repair urgently needed	Extremely Poor - very heavy graffiti	Extremely Poor - very heavily littered

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ISO 20252 – is the international market research specific standard that supersedes BS 7911 / MRQSA & incorporates IQCS (Interviewer Quality Control Scheme); it covers the 5 stages of a Market Research project. Ipsos UK was the first company in the world to gain this accreditation.



MRS Company Partnership – By being an MRS Company Partner, Ipsos UK endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self regulation of the MRS Code; more than 350 companies have followed our lead.



ISO 9001 – International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



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The UK General Data Protection Regulation (UK GDPR) & the UK Data Protection Act 2018 (DPA) – Ipsos UK is required to comply with the UK General Data Protection Regulation and the UK Data Protection Act; it covers the processing of personal data and the protection of privacy.



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Fair Data – Ipsos UK is signed up as a 'Fair Data' Company by agreeing to adhere to ten core principles. The principles support and complement other standards such as ISOs, and the requirements of Data Protection legislation.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252.